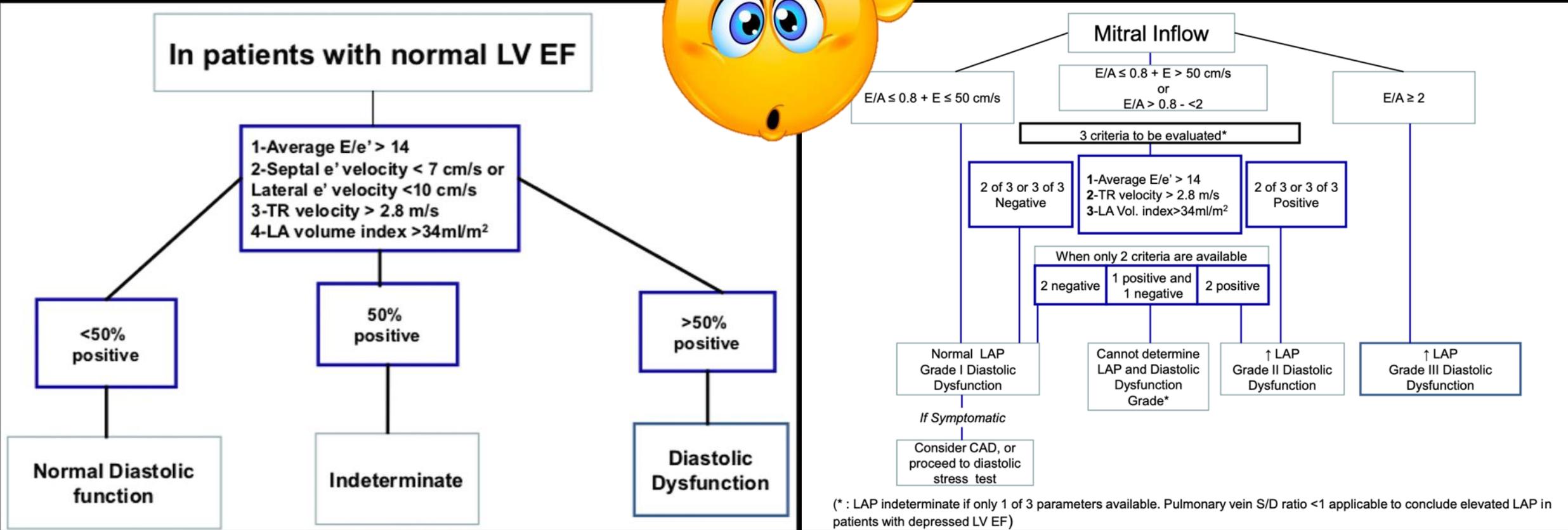


# Sonographer's Role in Diastolic Assessment

Michigan Society of Echocardiography  
February 11, 2026

Karen G Zimmerman BS, ACS, RDCS, RVT, FASE  
Perioperative Echocardiography Project Manager  
Michigan Medicine  
University of Michigan

# Diastolic algorithms are confusing and hard to remember.. Too many exceptions to the rules!

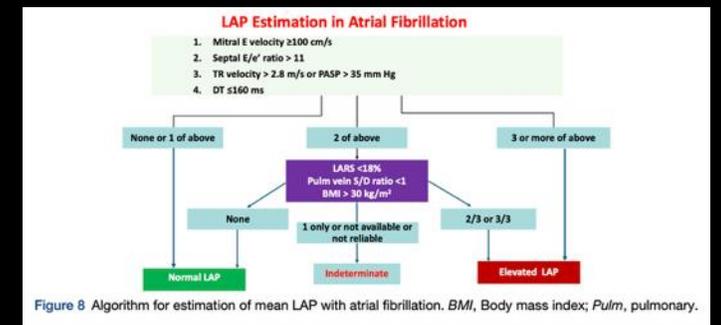
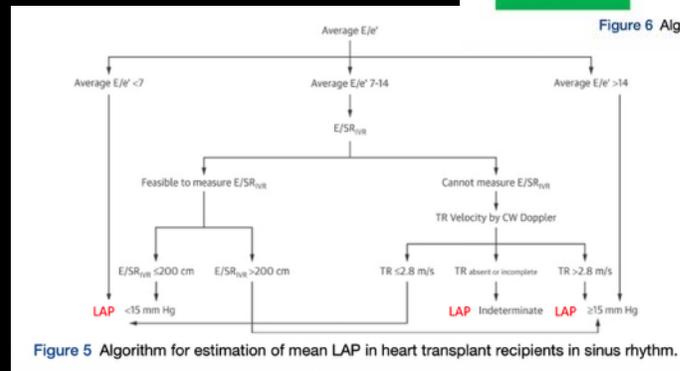
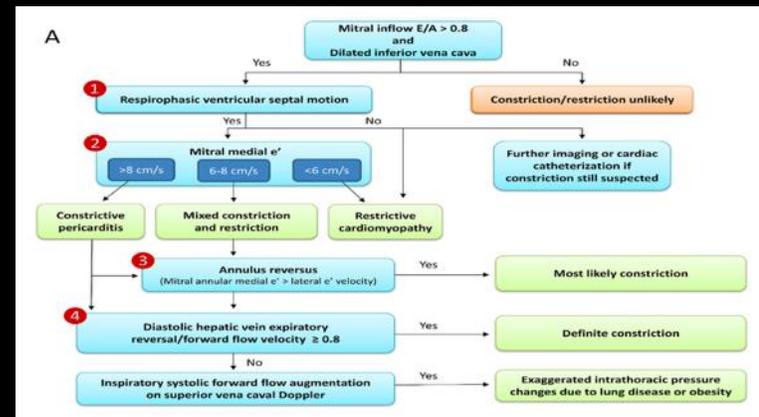
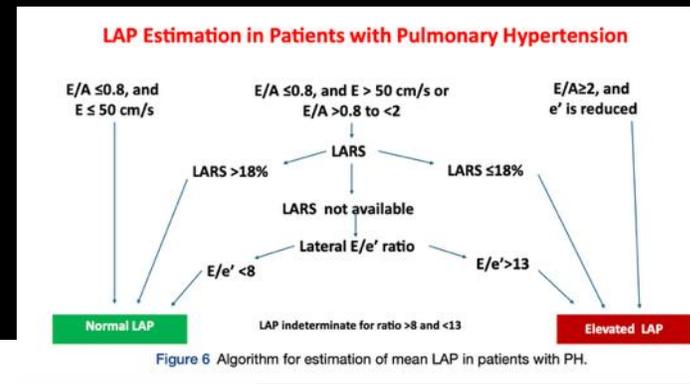
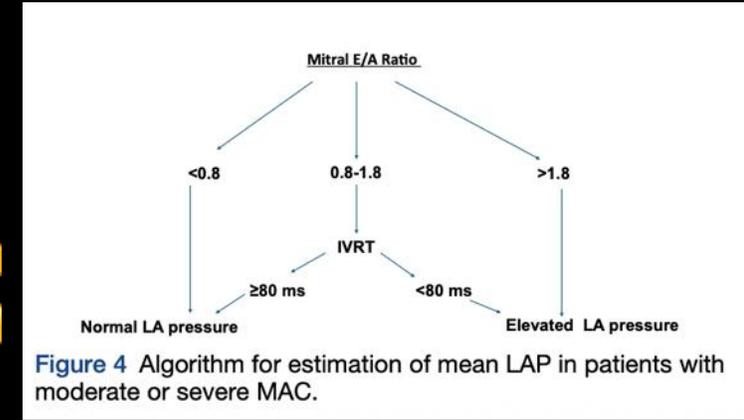
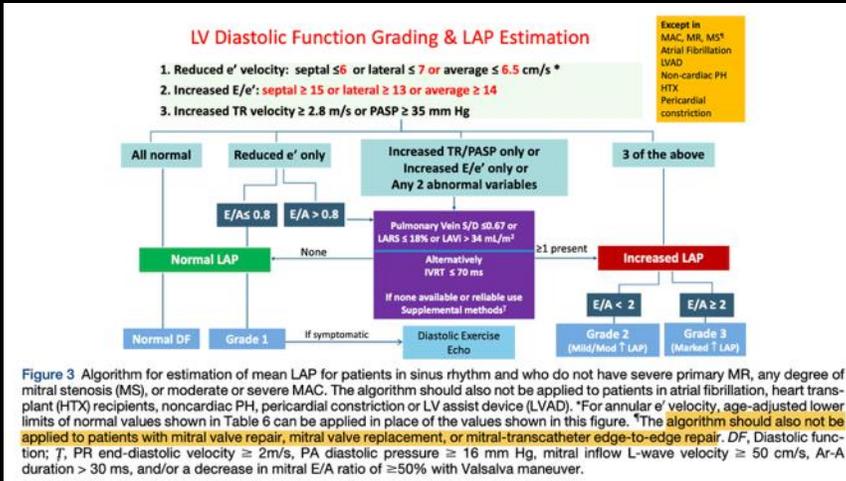


Good News...

There are new guidelines out!



# Bad news! Still too many exceptions to everything ...AGAIN!



# Special problems require special recipes CANNOT RELY ON A SINGLE VARIABLE

**Table 7**

• **Indicators of elevated LVFP in special populations**

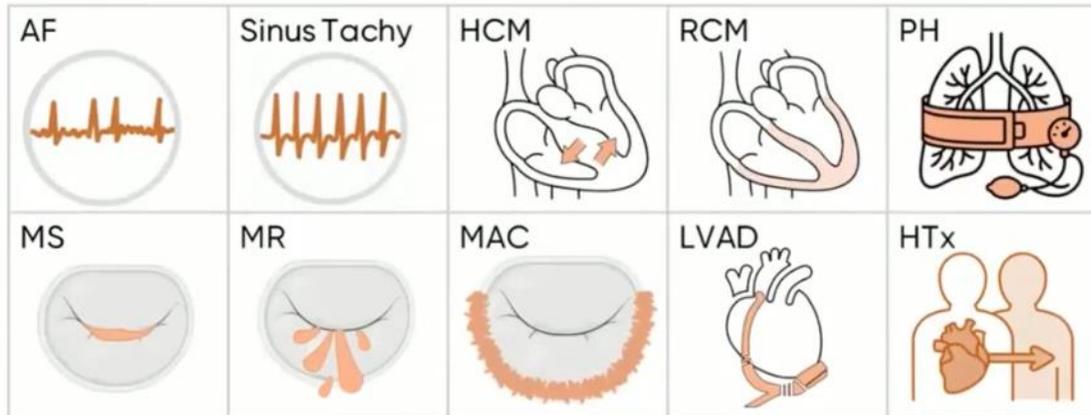


Table 7 Indicators of elevated LV filling pressures in special populations

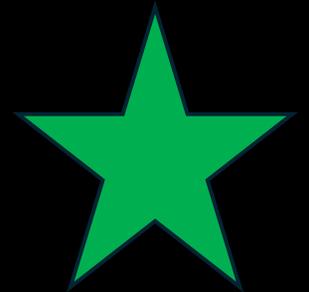
Disease	Echocardiographic measurements indicative of elevated LV filling pressure
1. Atrial fibrillation <sup>1,2,3</sup>	<ol style="list-style-type: none"> <li>DT &lt; 160 ms in patients with depressed LVEF</li> <li>Peak acceleration rate of mitral E velocity (<math>\geq 1,900 \text{ cm/s}^2</math>)</li> <li>IVRT (<math>\geq 65 \text{ ms}</math>)</li> <li>DT of pulmonary venous diastolic velocity (<math>\geq 220 \text{ ms}</math>)</li> <li>E/Vp ratio (<math>\geq 1.4</math>)</li> <li>Septal E/e' ratio (<math>\geq 11</math>)</li> <li>Peak TR velocity &gt; 2.8 m/s</li> </ol>
2. Sinus tachycardia <sup>4,5,6</sup>	<ol style="list-style-type: none"> <li>Predominant early LV filling pattern with depressed LVEF</li> <li>IVRT <math>\leq 70 \text{ ms}</math> is specific (79%)</li> <li>Pulmonary vein systolic filling fraction <math>\leq 40\%</math> is specific (88%)</li> <li>Average E/e' ratio &gt; 14 (high specificity but low sensitivity)</li> <li>When E and A velocities are partially or completely fused, the presence of a compensatory period after premature beats often leads to separation of E and A velocities which can be used for assessment of diastolic function</li> </ol>
3. HCM <sup>7</sup>	<ol style="list-style-type: none"> <li>Average E/e' (&gt;14)</li> <li>An-A (<math>\geq 30 \text{ ms}</math>)</li> <li>Peak TR velocity (&gt;2.8 m/s)</li> <li>LA maximum volume index (&gt;34 mL/m<sup>2</sup>)</li> </ol>
4. Restrictive cardiomyopathy <sup>8,9</sup>	<ol style="list-style-type: none"> <li>Average E/e' (&gt;14)</li> <li>DT &lt; 140 ms</li> <li>E/A ratio &gt; 2.5<sup>10</sup></li> <li>IVRT &lt; 50 ms<sup>11</sup></li> </ol>
5. PH <sup>12,13</sup>	<ol style="list-style-type: none"> <li>E/A <math>\geq 2</math> favors postcapillary PH</li> <li>E/A <math>\geq 0.8</math> favors precapillary PH</li> <li>When E/A ratio is <math>&gt; 0.8</math> but <math>&lt; 2</math>, lateral E/e' ratio &gt; 13, LA maximum volume index &gt; 34 mL/m<sup>2</sup>, and LARS &lt; 18% favor the diagnosis of postcapillary PH.</li> </ol>
6. Mitral stenosis <sup>14</sup>	<ol style="list-style-type: none"> <li>IVRT &lt; 60 ms<sup>15</sup></li> <li>Mitral A peak velocity &gt; 1.5 m/s</li> <li>IVRT/T<sub>LA</sub> ratio &lt; 4.2</li> </ol>
7. MR <sup>16,17</sup>	<ol style="list-style-type: none"> <li>IVRT &lt; 60 ms<sup>18</sup></li> <li>An-A (<math>\geq 30 \text{ ms}</math>)</li> <li>IVRT/T<sub>LA</sub> ratio &lt; 5.6</li> <li>Average E/e' ratio &gt; 14 in patients with depressed EF</li> </ol>
8. Moderate/severe MAC <sup>19</sup>	<ol style="list-style-type: none"> <li>LV filling pressure normal when mitral E/A ratio is <math>&lt; 0.8</math></li> <li>LV filling pressure elevated when mitral E/A ratio is <math>&gt; 1.8</math></li> <li>E/A ratio <math>&gt; 0.8</math> but <math>&lt; 1.8</math>, IVRT should be measured. LV filling pressure normal when IVRT is <math>\geq 80 \text{ ms}</math>, whereas it is elevated if IVRT &lt; 80 ms.</li> </ol>
9. LV assist device <sup>20,21</sup>	<ol style="list-style-type: none"> <li>E/A ratio &gt; 2</li> <li>RAP &gt; 10 mm Hg</li> <li>PASP &gt; 40 mm Hg</li> <li>Average E/e' ratio &gt; 14 or septal E/e' ratio <math>\geq 15</math></li> <li>LA maximum volume index &gt; 33 mL/m<sup>2</sup></li> <li>Interatrial septum position<sup>22</sup></li> </ol>
10. Cardiac transplant recipients <sup>23</sup>	<ol style="list-style-type: none"> <li>Average E/e' ratio &lt; 7 denotes normal LV filling pressures</li> <li>Average E/e' ratio &gt; 14 denotes elevated LV filling pressures</li> <li>For E/e' ratio &gt; 7 and &lt; 14, SR<sub>LV</sub>, from all three apical views, is measured, and the ratio of mitral E velocity to SR<sub>LV</sub> is derived. A ratio <math>\leq 200 \text{ cm}</math> is consistent with normal LV filling pressures, but &gt; 200 cm denotes elevated LV filling pressures.</li> <li>In patients in whom SR<sub>LV</sub> cannot be measured, peak TR velocity is relied on. Peak TR velocity <math>\leq 2.8 \text{ m/s}</math> is consistent with normal LV filling pressures, but &gt; 2.8 m/s denotes elevated LV filling pressures.</li> </ol>



Special Problems



Special recipes

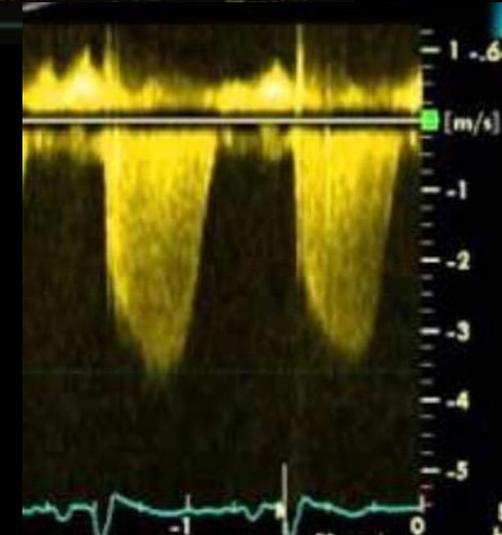
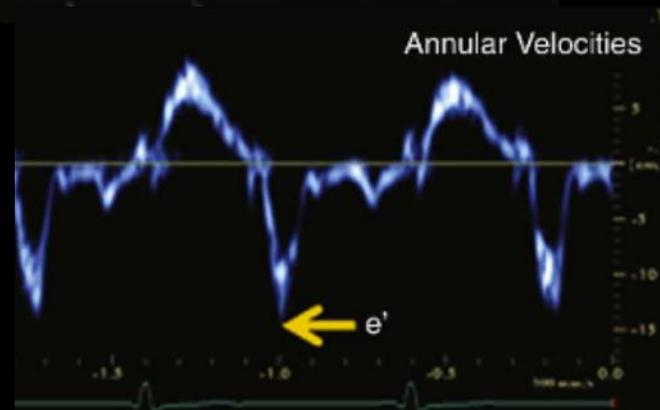
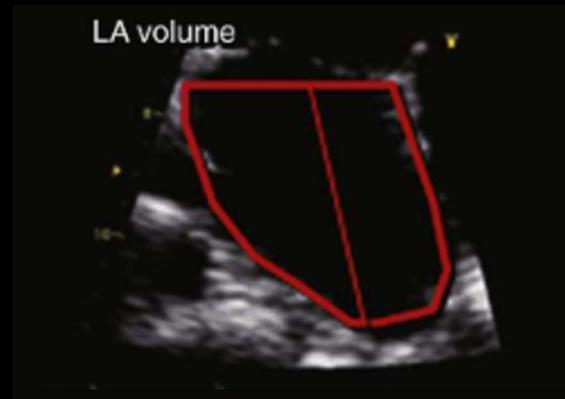




Don't panic...

These essential parameters are the same ones we already do for every complete study!

- LA Volume
- LAS
- MV inflow
- TDI
- IVRT
- Pulm vein flow
- TR



# Basic Goals of Diastolic Assessment

1) LA: Evaluate size and function

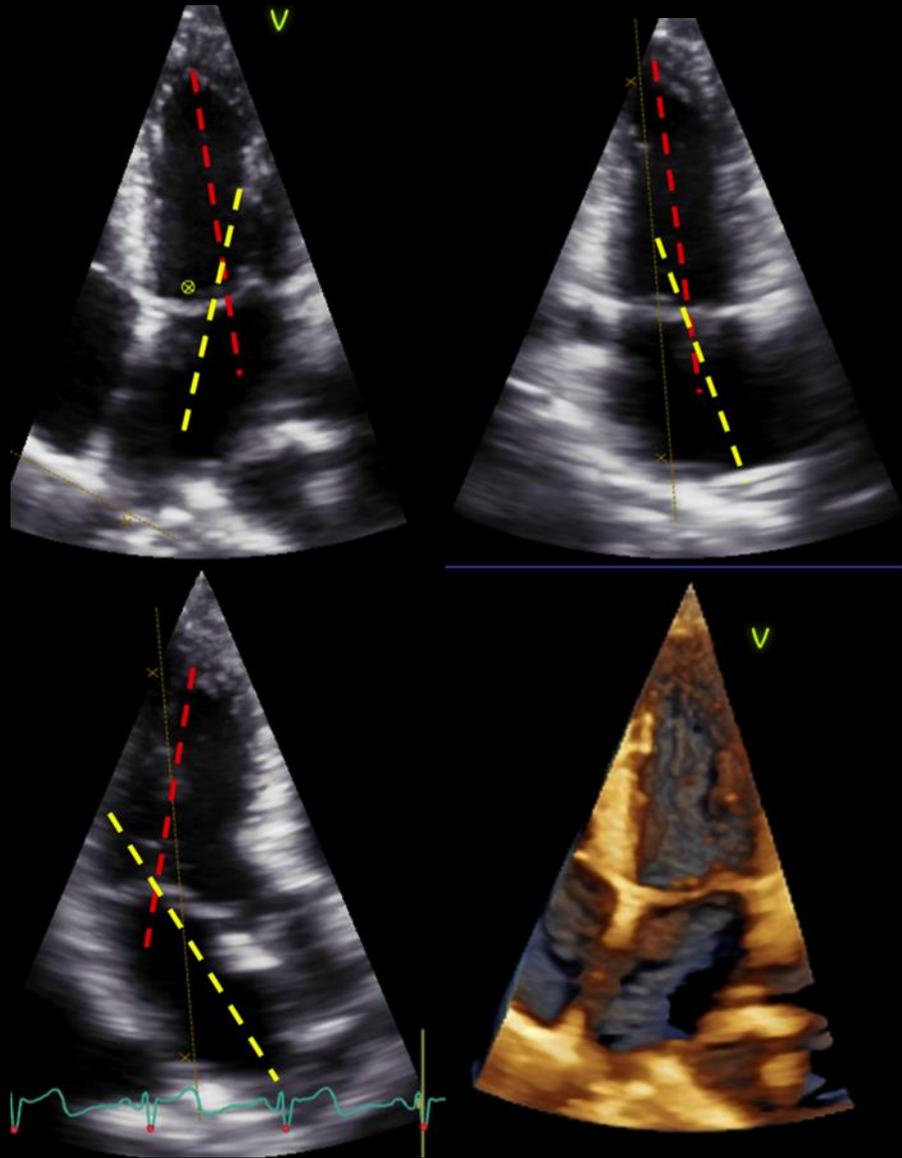
2) LV: Evaluate relaxation and compliance

# 1) Assessing the LA

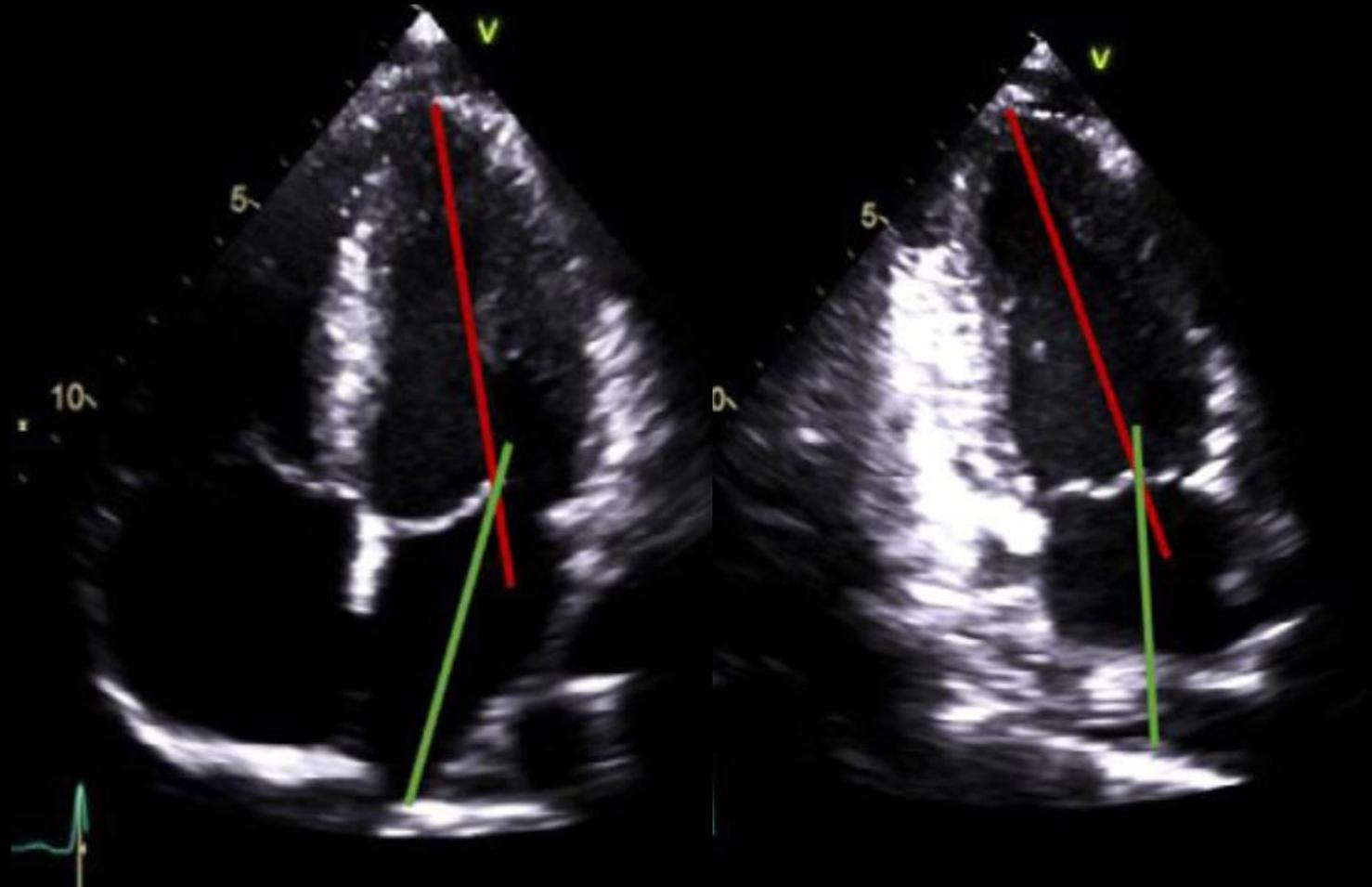
Evaluate LA size  
and function



# LA and LV do **NOT** lie in the same plane



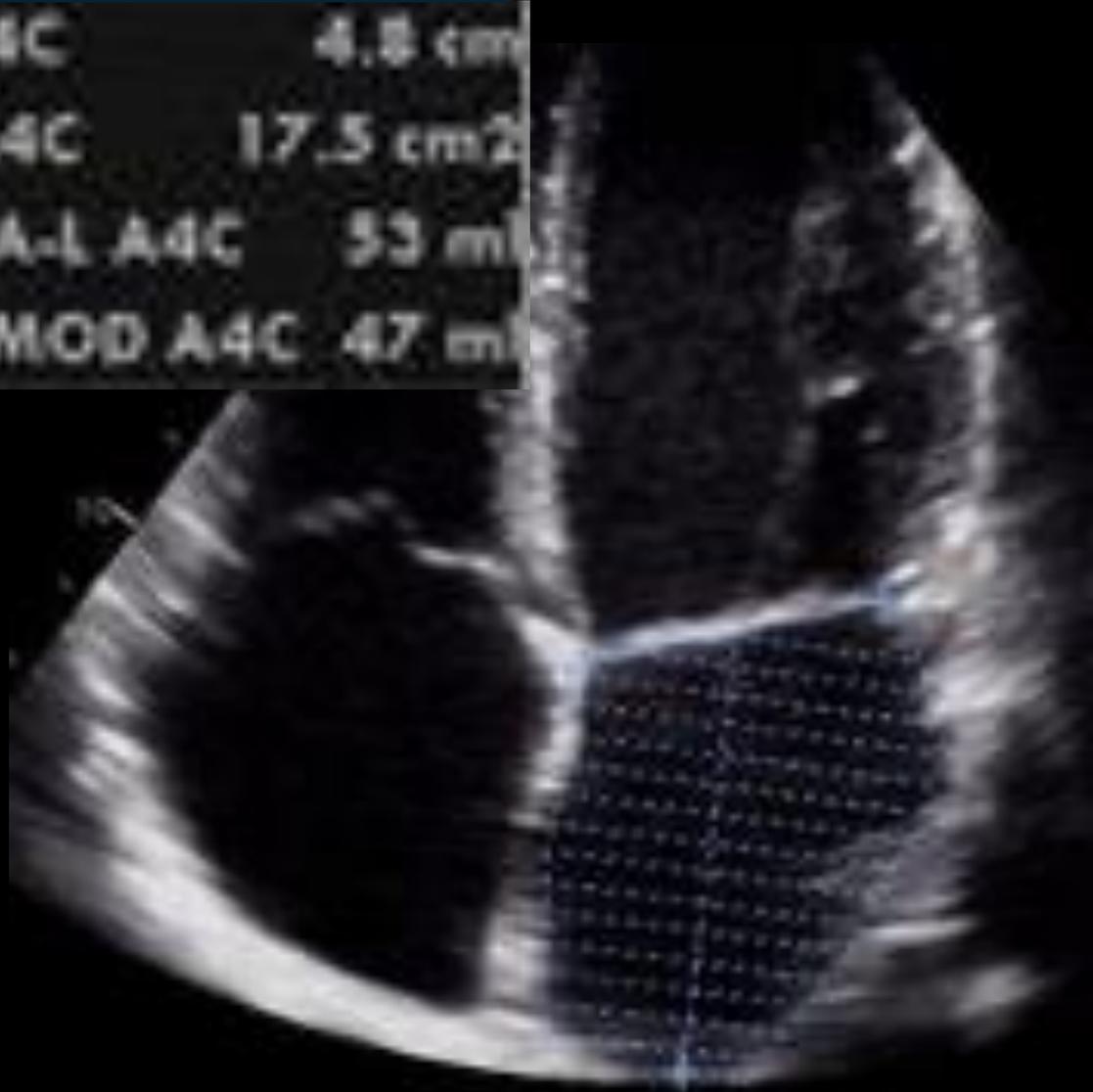
When LV is optimized, LA is not



## Off-Axis Standard 4C view

LALd A4C	4.8 cm
LAAd A4C	17.5 cm <sup>2</sup>
LAEDV A-L A4C	53 ml
LAEDV MOD A4C	47 ml

LV: on-axis,  
maximized  
LA: off-axis,  
foreshortened

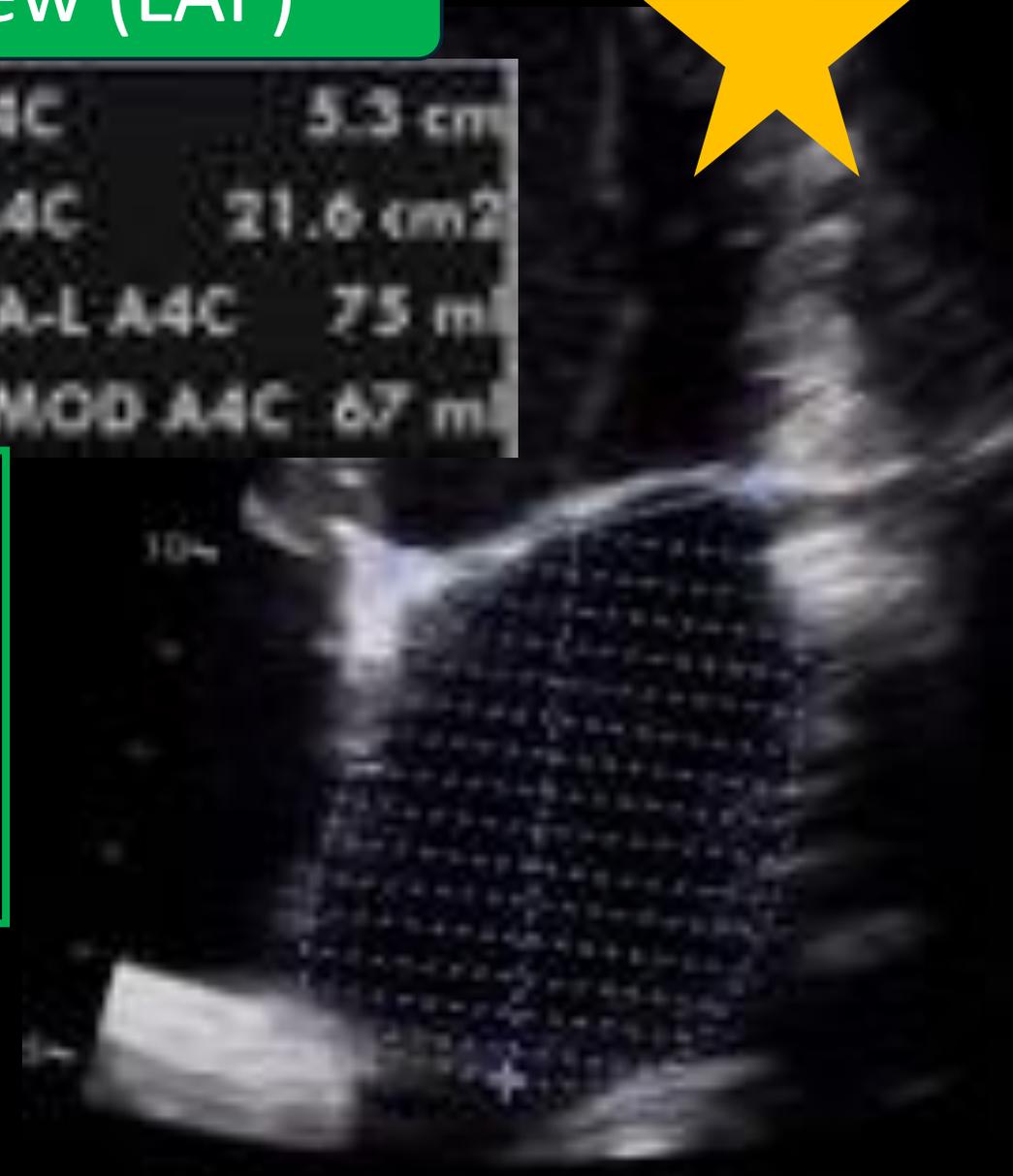


# On-Axis LA Focused View (LAF)



LALd A4C	5.3 cm
LAAd A4C	21.6 cm <sup>2</sup>
LAEDV A-L A4C	75 ml
LAEDV MOD A4C	67 ml

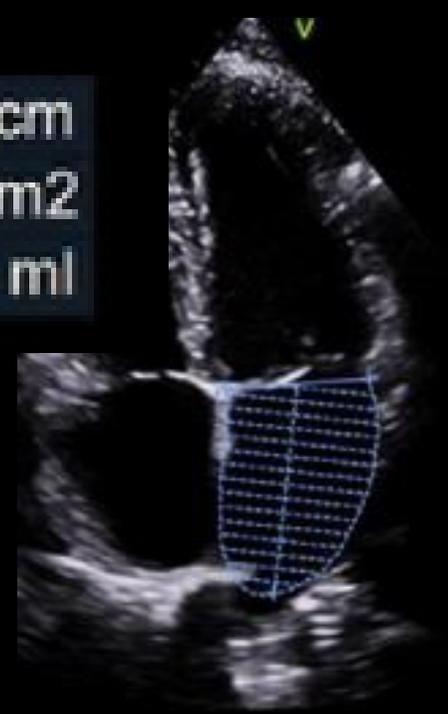
LV: off-axis,  
foreshortened  
LA: on-axis,  
maximized



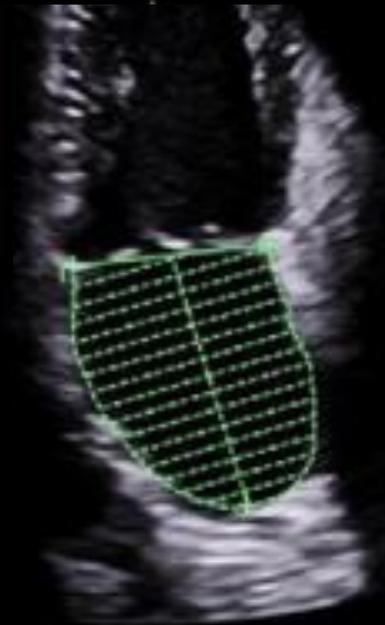
# LA Size/Volume

- **Scroll to when the LA is biggest,** End-systolic frame (1 or 2 frames before MV opens)
- Trace blood-tissue interface
- **Linear dimension from middle MVA, straight back to LA wall**
- Linear dimension for both 4C / 2C within 5 mm of each other
- **Good  $\leq 34 \text{ mL/m}^2$**

LALs A4C	5.7 cm
LAAs A4C	20 cm <sup>2</sup>
LAESV MOD A4C	57 ml

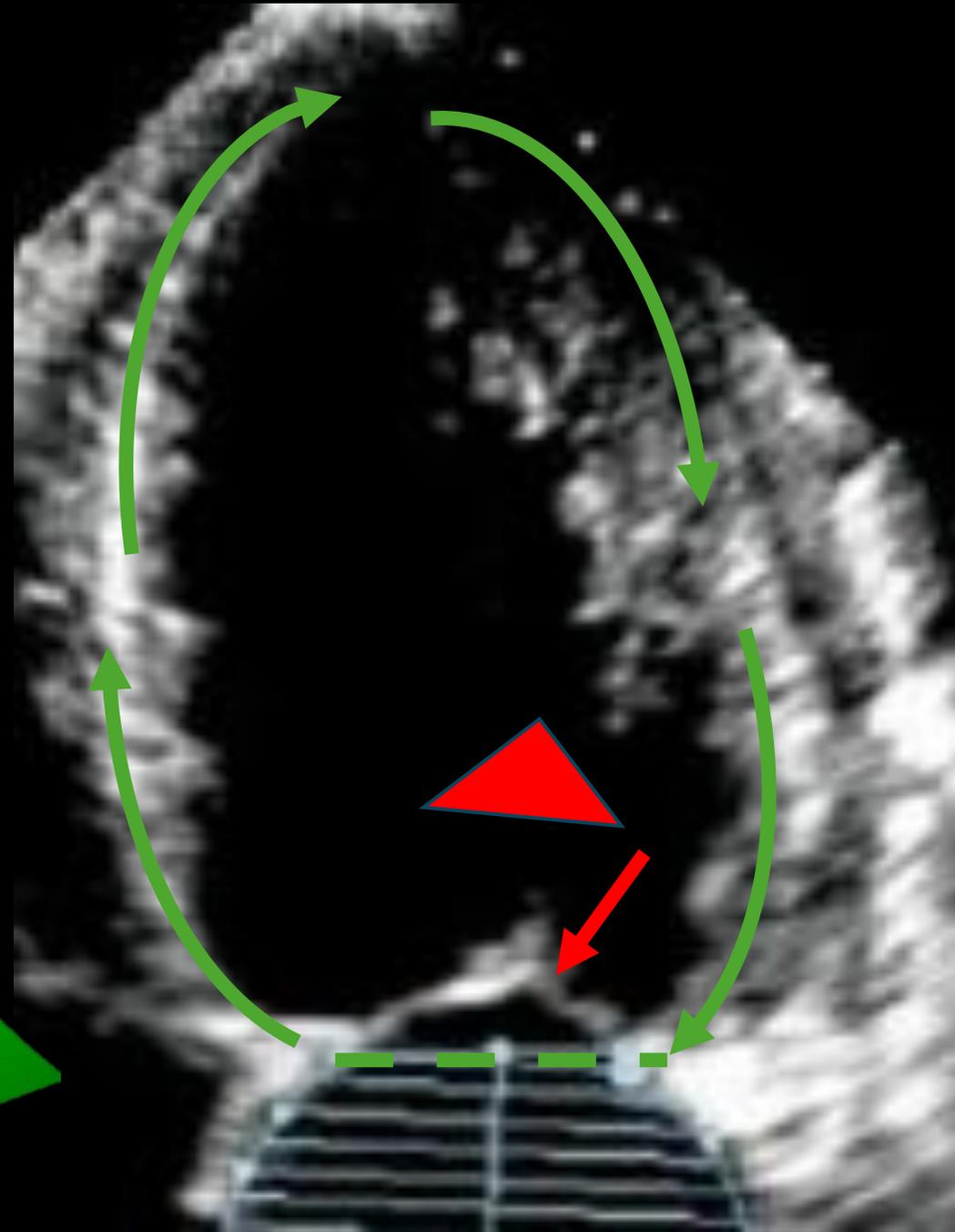
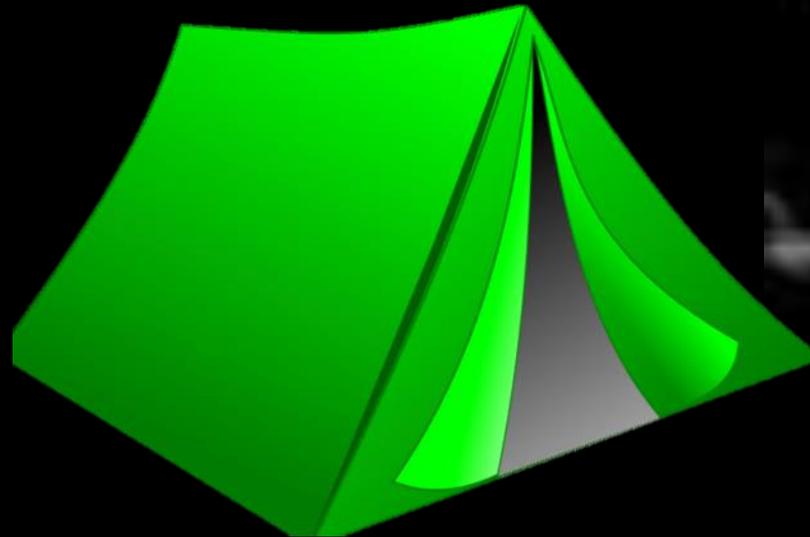


LALs A2C	5.5 cm
LAAs A2C	22 cm <sup>2</sup>
LAESV MOD A2C	66 ml
AVI	34 ml/m <sup>2</sup>



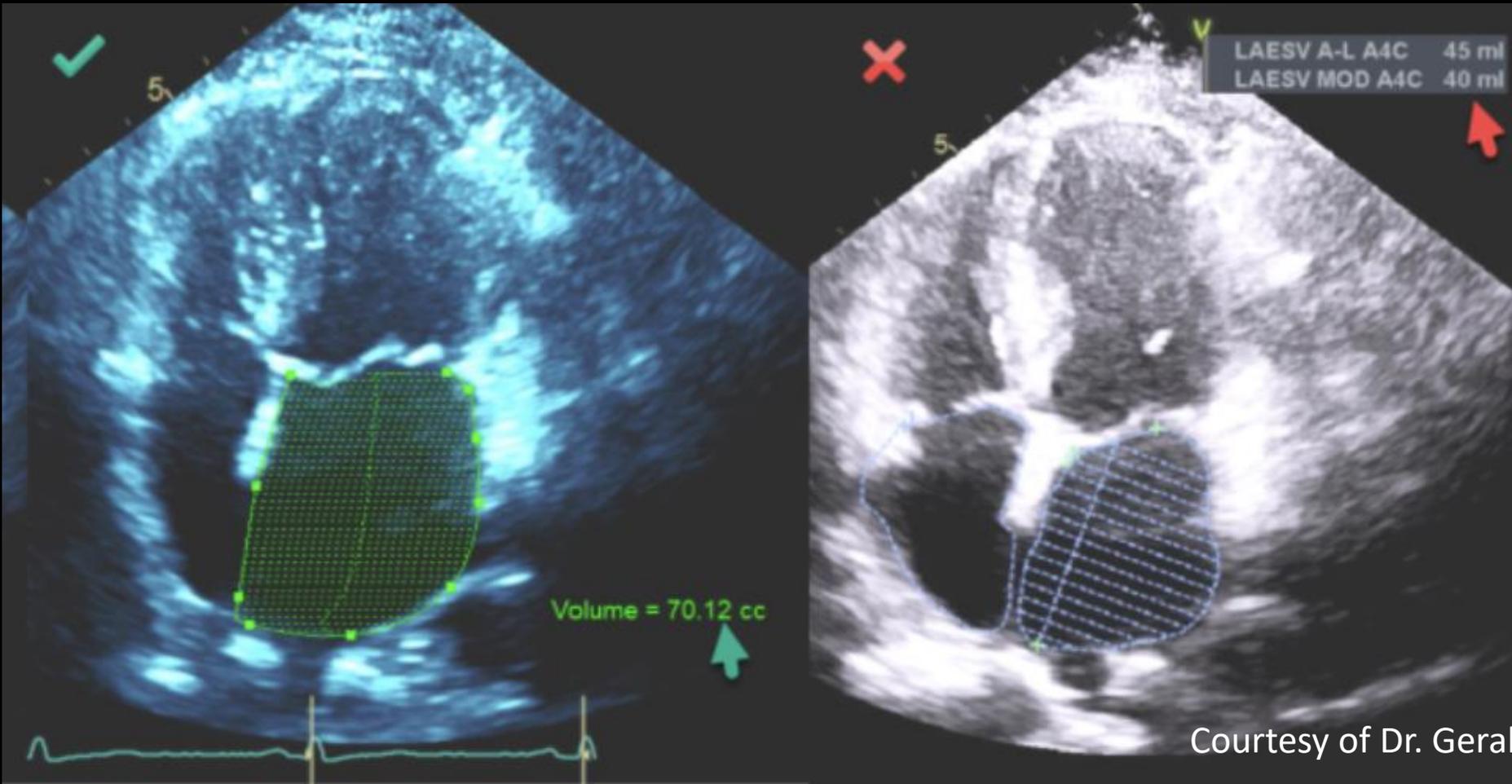
Common error:  
Tent belongs to the LV

With an ischemic heart, mitral leaflets can be pulled into the LV.



## Common error

Foreshortened and inaccurate linear dimensions will underestimate LA volume



Now that we are talking about tracing the LA correctly, let's go to the next step...

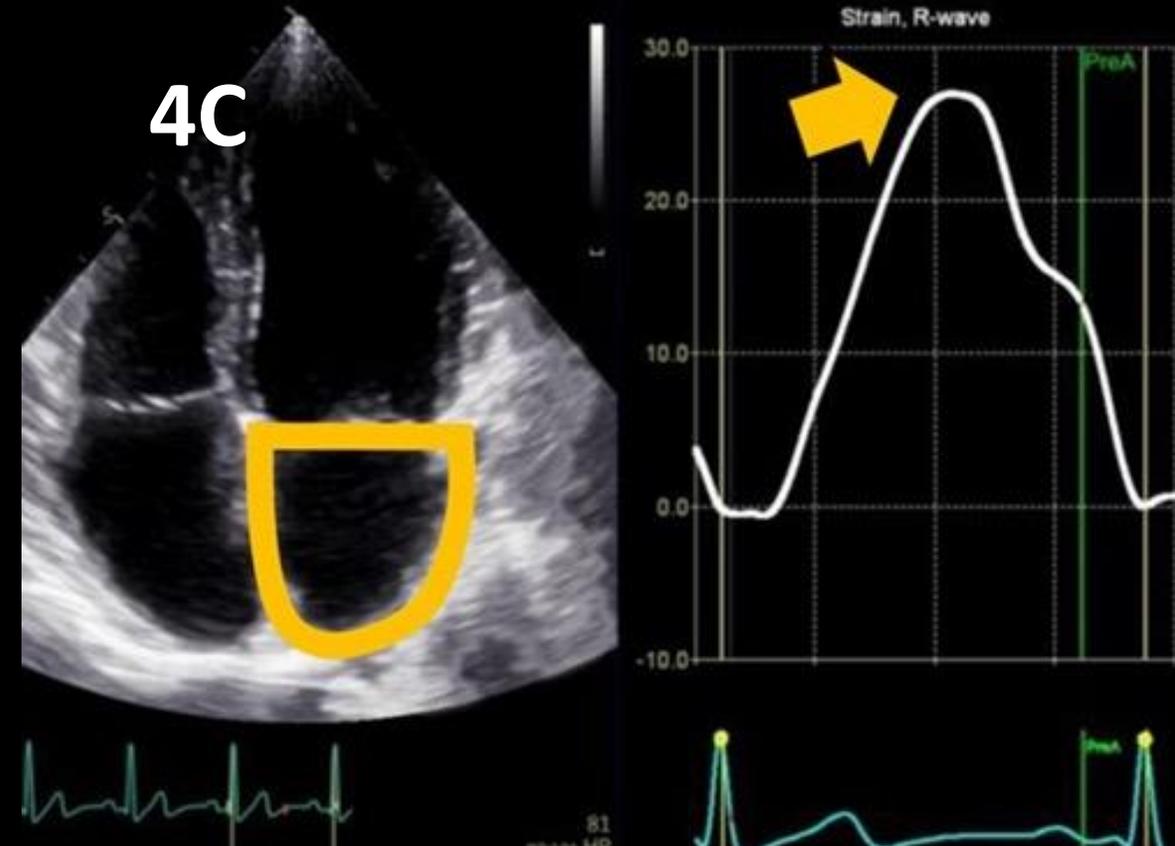
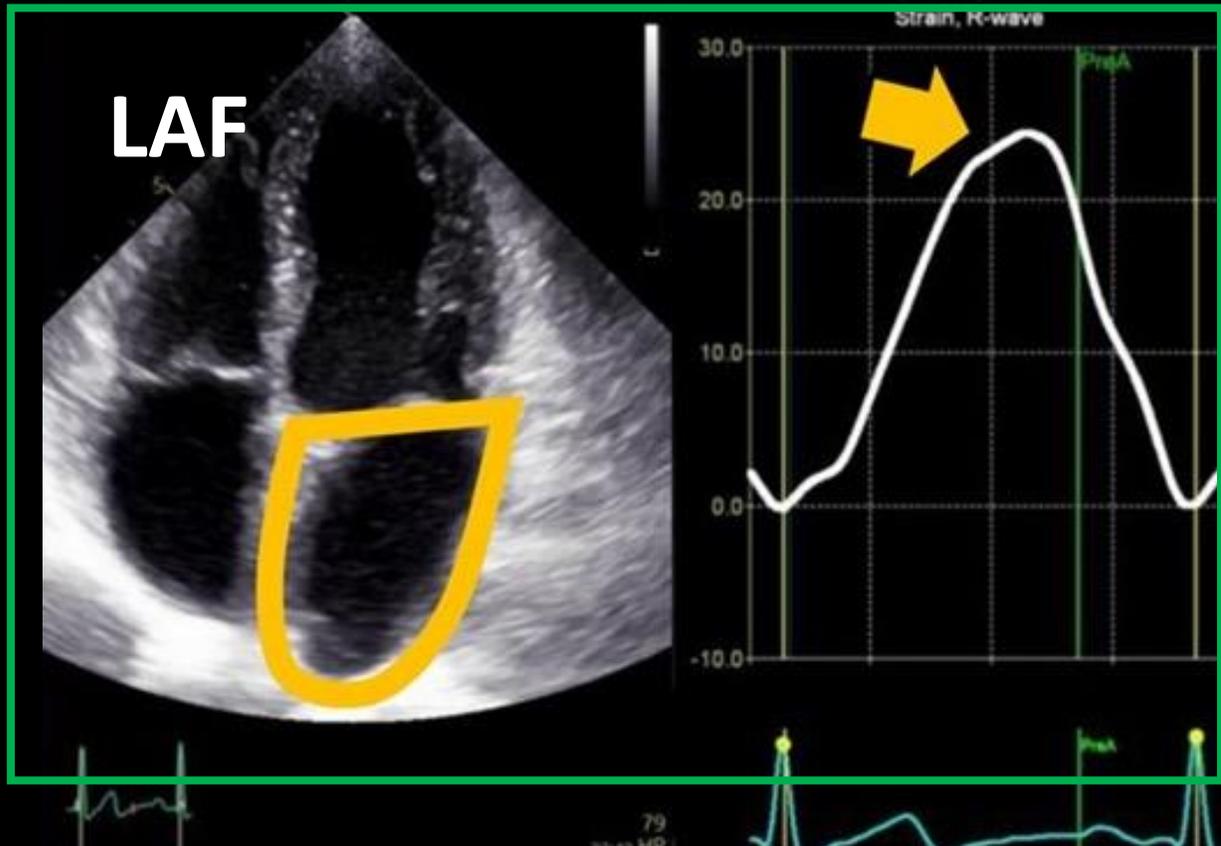
- LA Function using LA Strain





# LA focused (LAF) vs 4C (foreshortened) On-Axis is KEY!

Foreshortened LAS will also affect strain values!



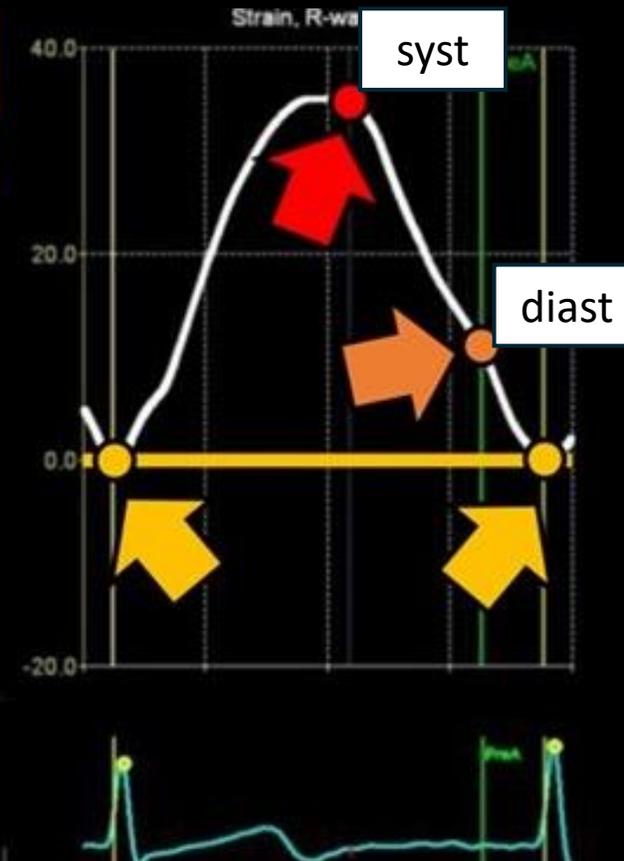
# 3 Phases of Deformation and Measurements

Systole: Ventricular contraction:

- Reservoir (LASr): + value

Diastole: Atrial contraction:

- Conduit (LAScd): Mid-Diastole, - value
- Contraction (LASc): End-Diastole, - value



# LARS reporting is recommended

LARS (reservoir) LA lengthening

LARS < 18 is indicator of diastolic dysfunction



Reference ED

Reference

LASr\_ED: 38.9 %

LAScd\_ED: -29.1 %

LASct\_ED: -9.9 %

LA Vmin 16 ml

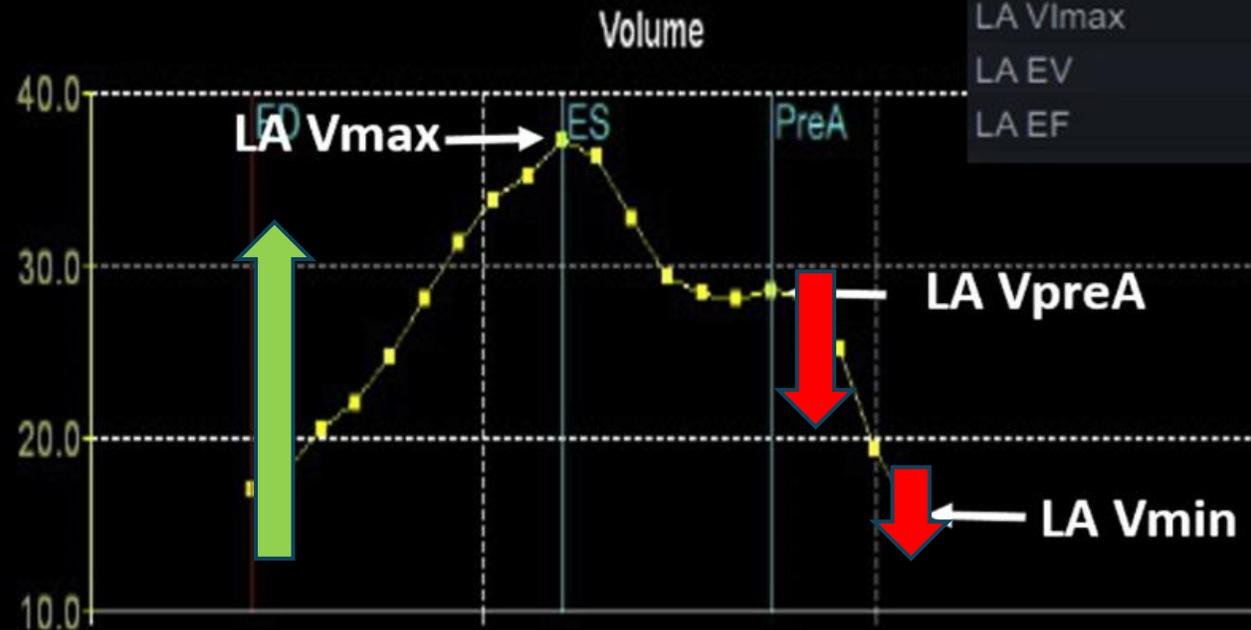
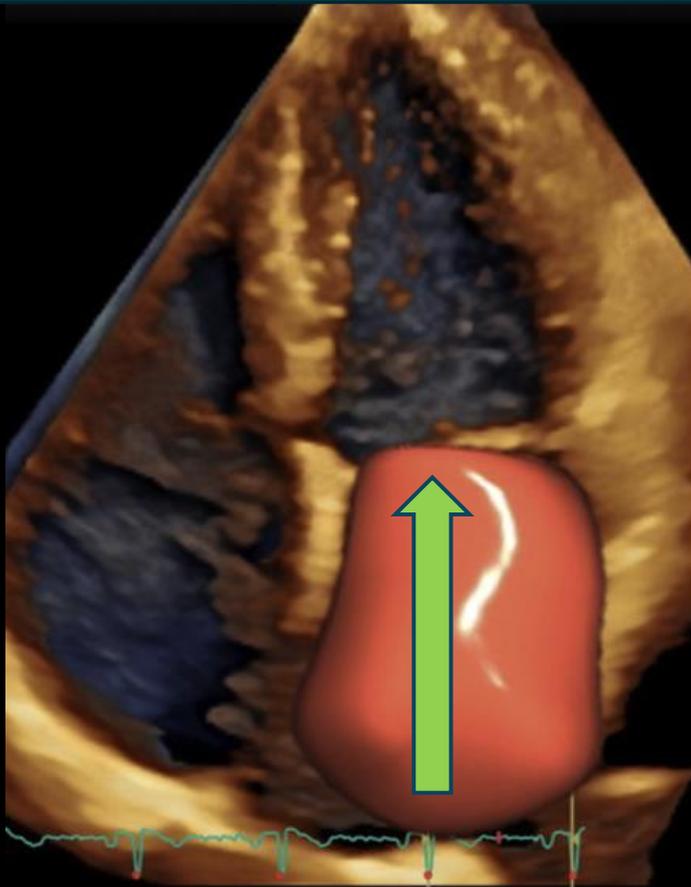
LA Vmax 37 ml

LA VpreA 29 ml

LA VImax 23 ml/m<sup>2</sup>

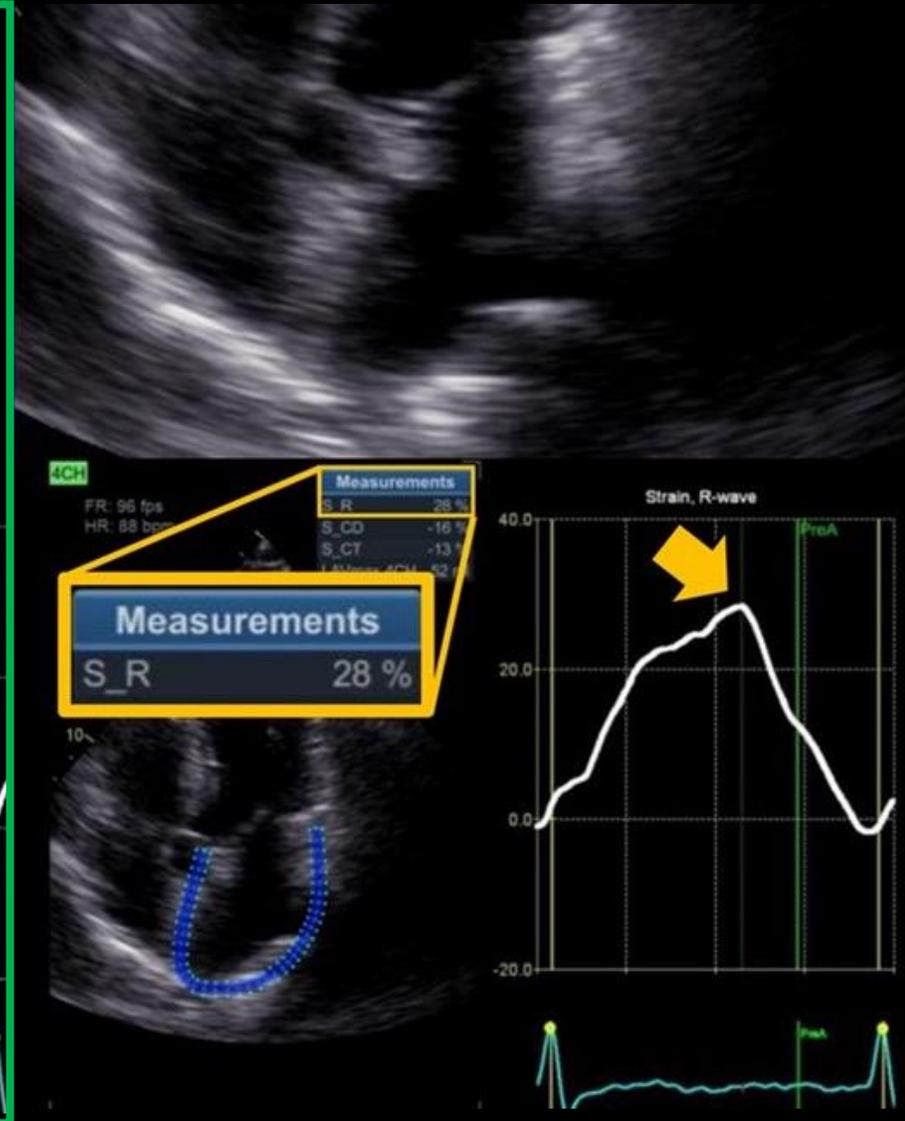
LA EV 22 ml

LA EF 58 %



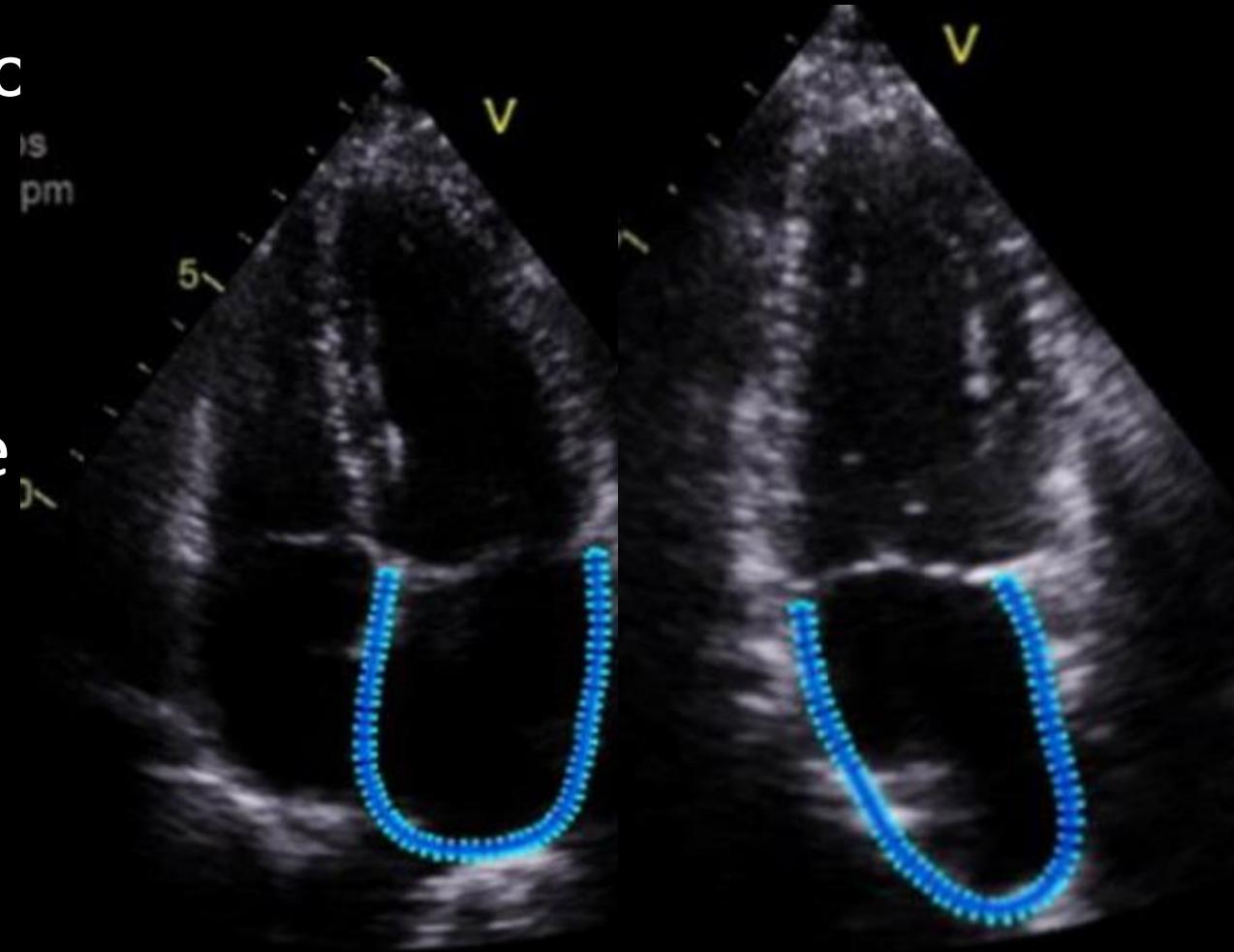
# Optimize Images

- Narrow the sector to increase frame rate, line density and resolution
- Quality ECG and P wave



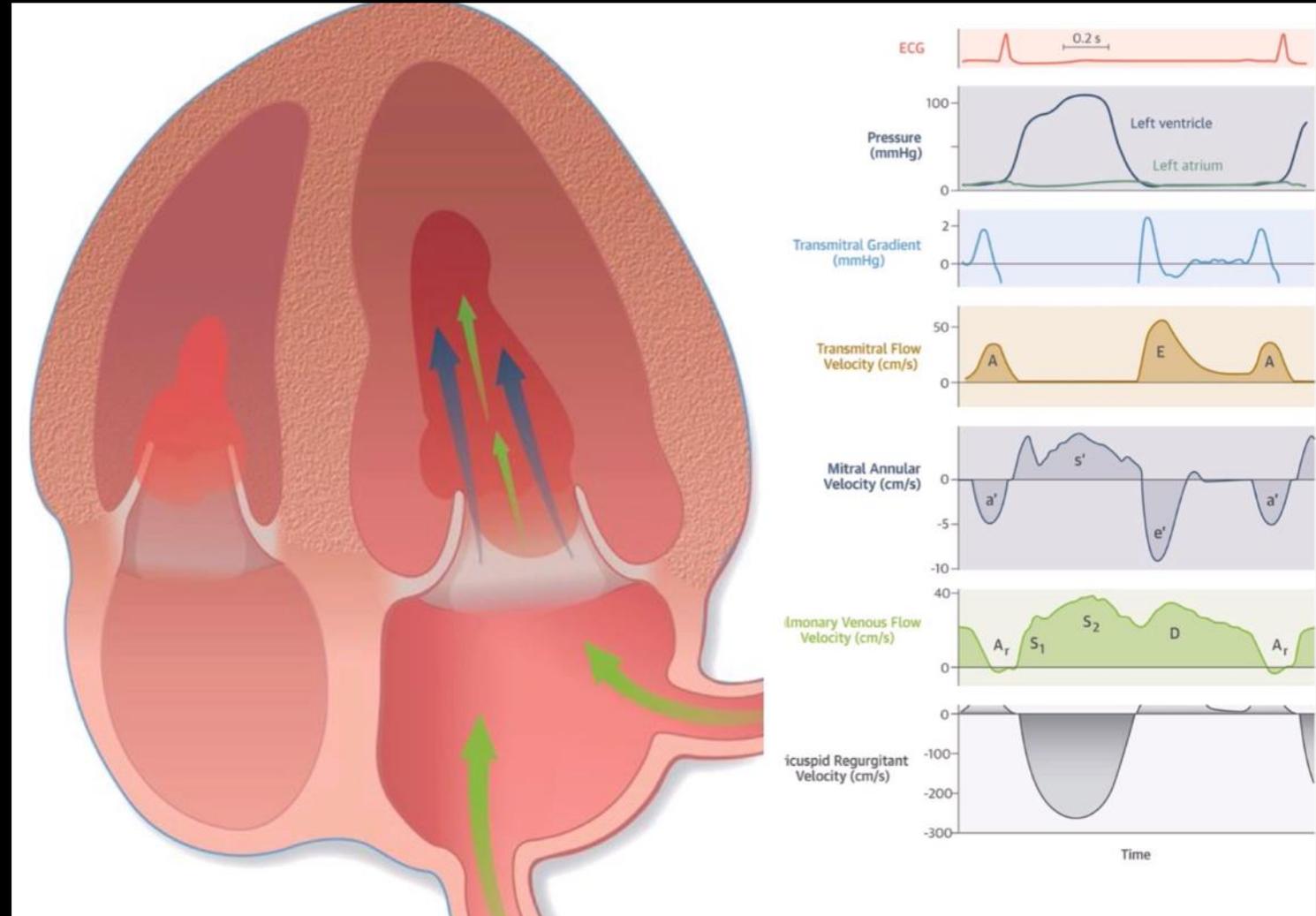
# LA Fxn/Strain: **On-axis**, unzoomed, optimized images

- Decrease gain and compression to optimize clean blood pool LA tissue border throughout entire cardiac cycle
- Narrow sector for high frame rate (50-70 fps)
- 3-5 bt clip, ensure similar ht rt between views
- High-quality ECG with P wave
- Watch tracking!

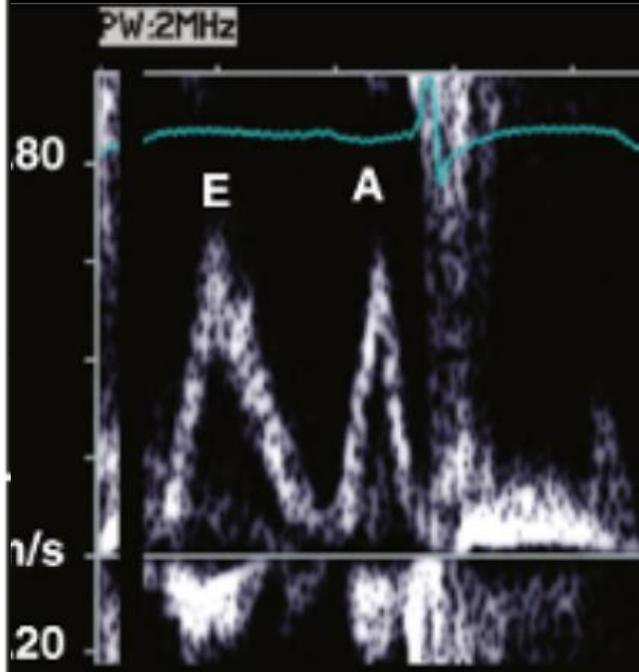
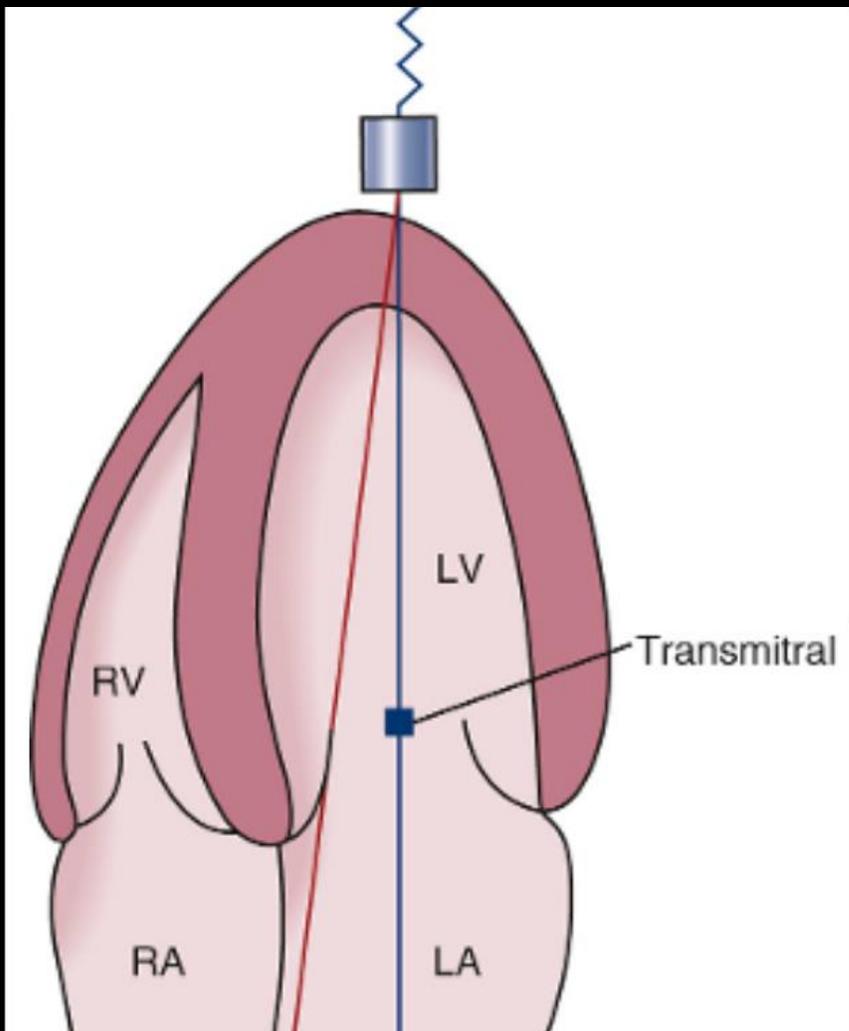


## 2) Assess LV relaxation, compliance

Doppler flow at MV leaflet tips reflect maximal pressure difference between LA and LV



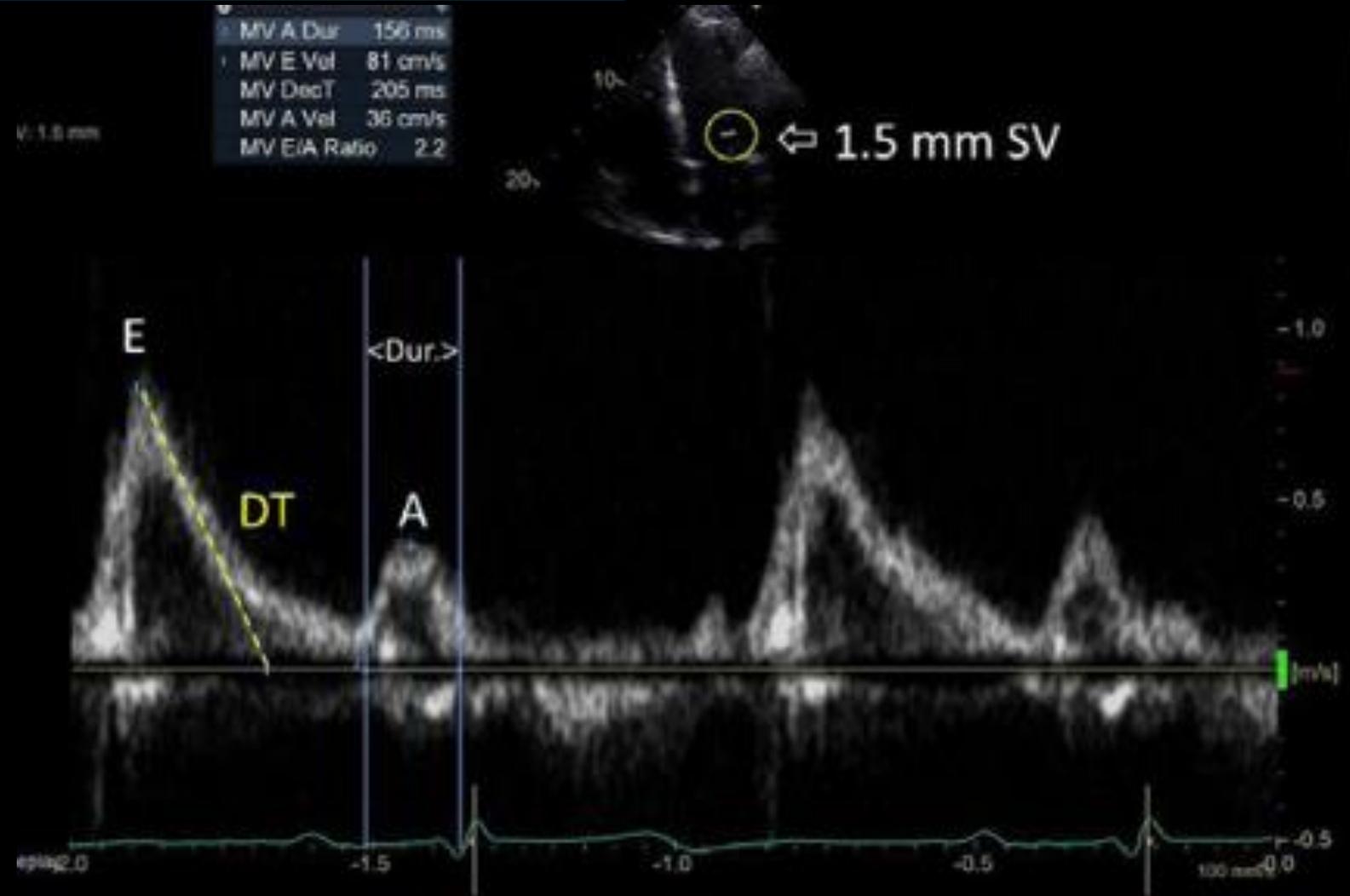
# Apical 4C view, PW @ mitral leaflet tips



- Low wall filter (100-200 MHz)
- 2-3 mm sample volume
- Parallel to flow
- Normal expiration
- Decrease gain as needed
- Measure peak at leading edge of spectral waveform
- Goal as always is nice clean waveform

# Transmitral Inflow: E and A

- Minimal spectral broadening or feathering
- Info obtained:
  - E
  - A
  - Deceleration time
  - E/A ratio
  - A duration



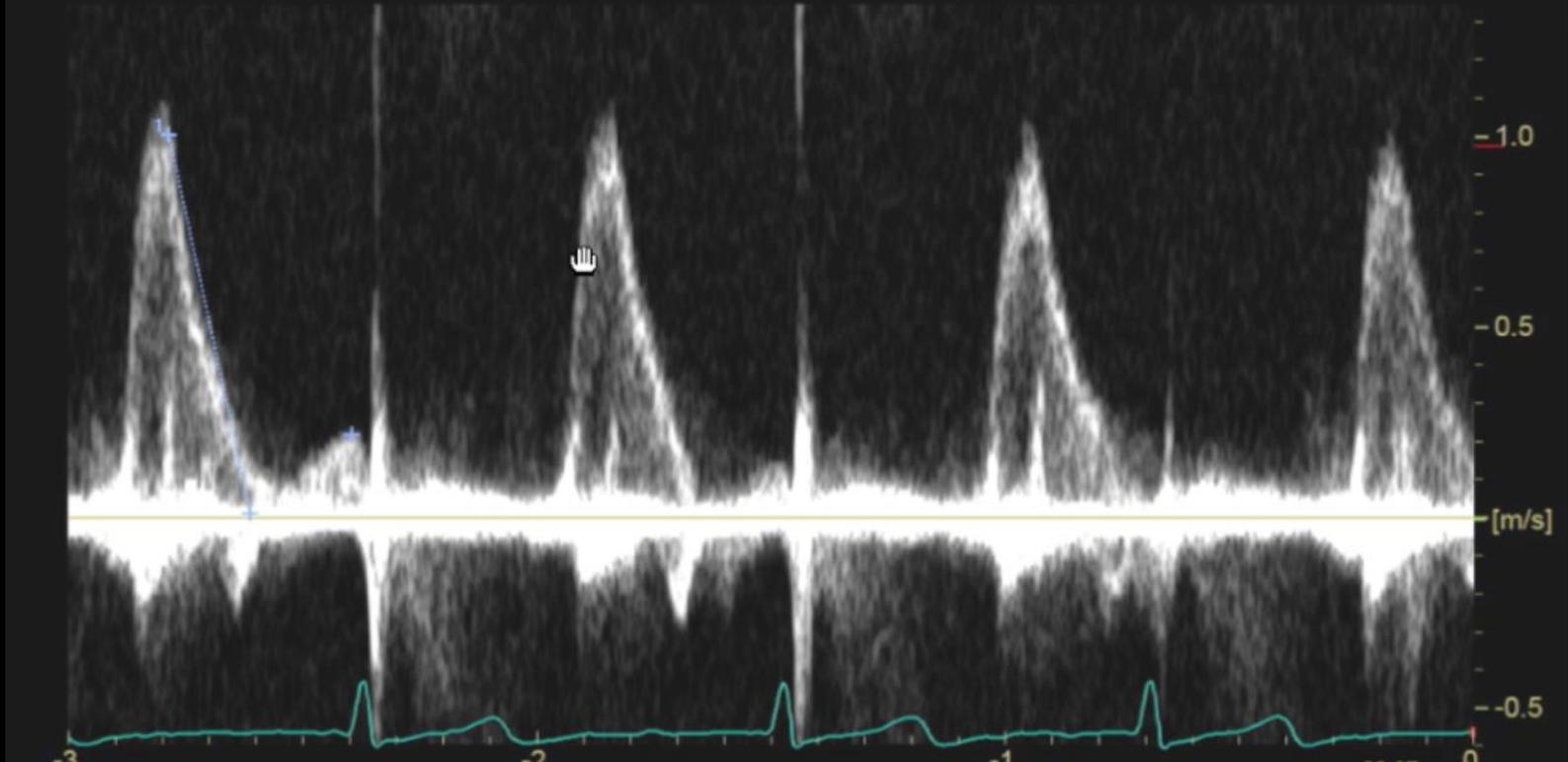
# To fib or not to fib?

If no clear consistent A wave, don't measure and don't report E/A ratio

MV E Vel	1.01 m/s
MV DecT	176 ms
MV Dec Slope	5.7 m/s <sup>2</sup>
MV A Vel	0.22 m/s
MV E/A Ratio	4.59



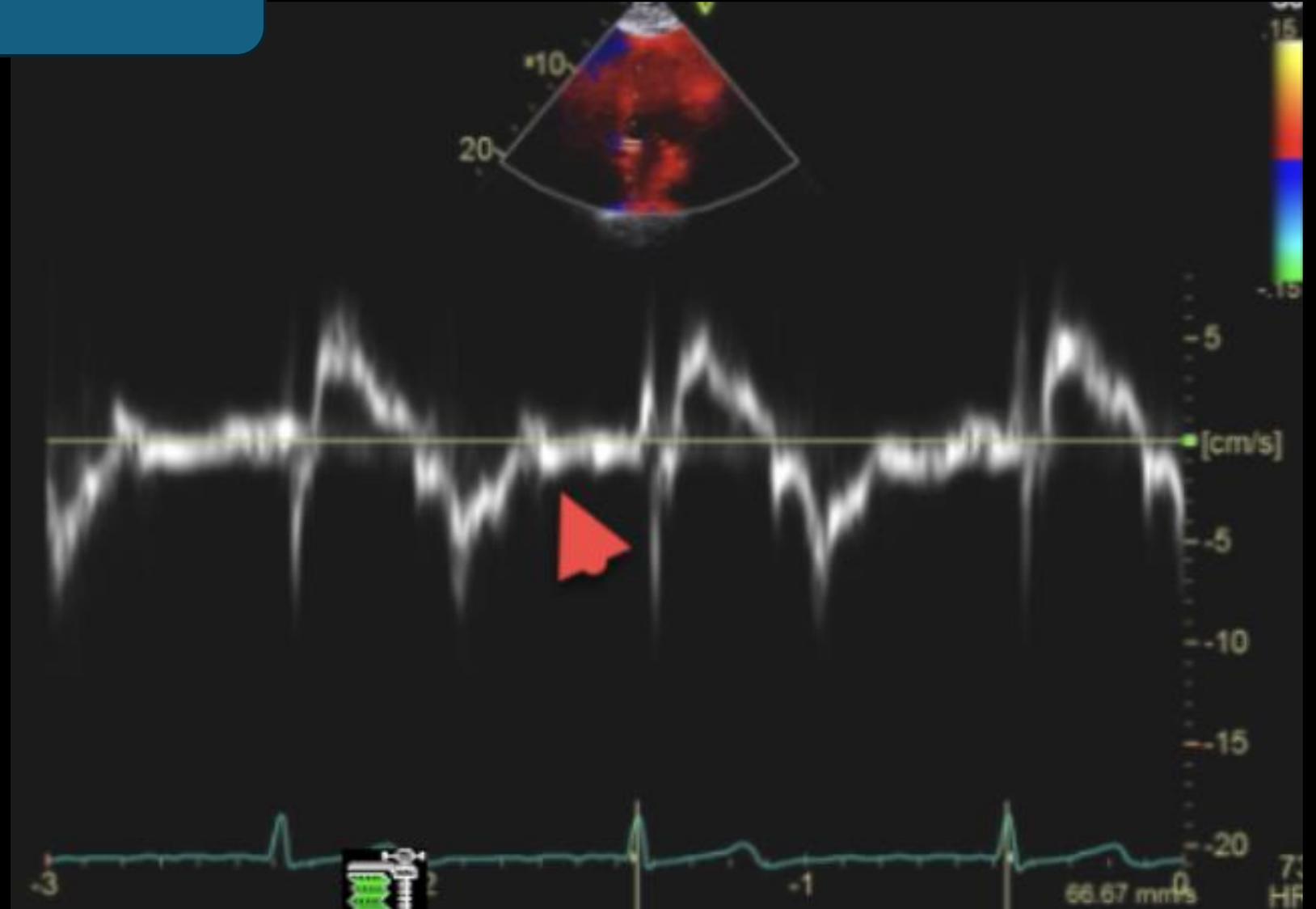
when E:A is very high and there is no consistent A wave or P wave, think AFIB and do not report the high E:A ratio.



Courtesy of Dr. Gerald Cohen

# To fib or not to fib?

Tip:  
Fibrillatory  
signals in the  
tissue Doppler  
= no  
consistent a'

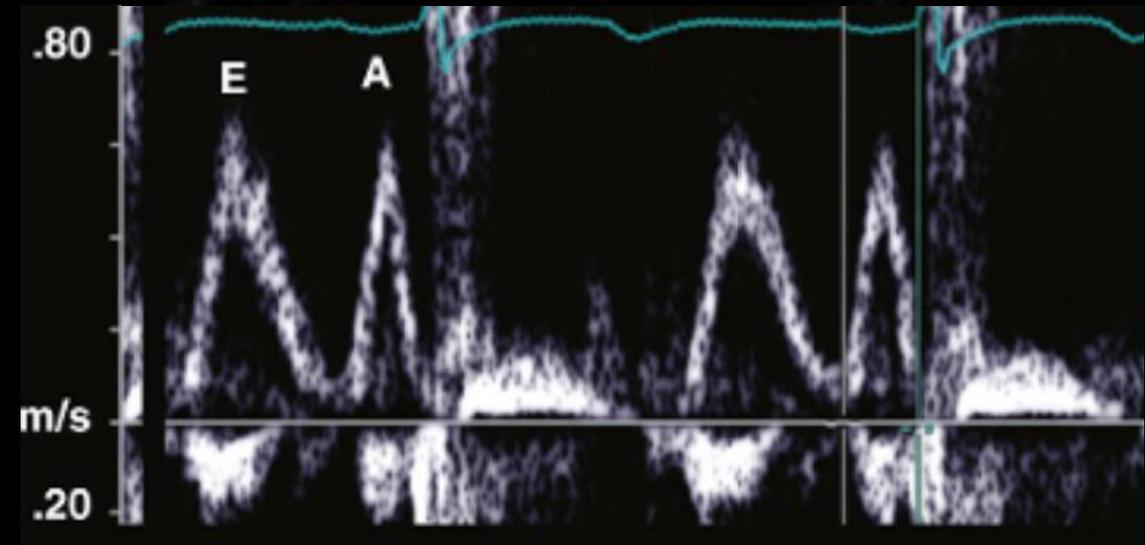
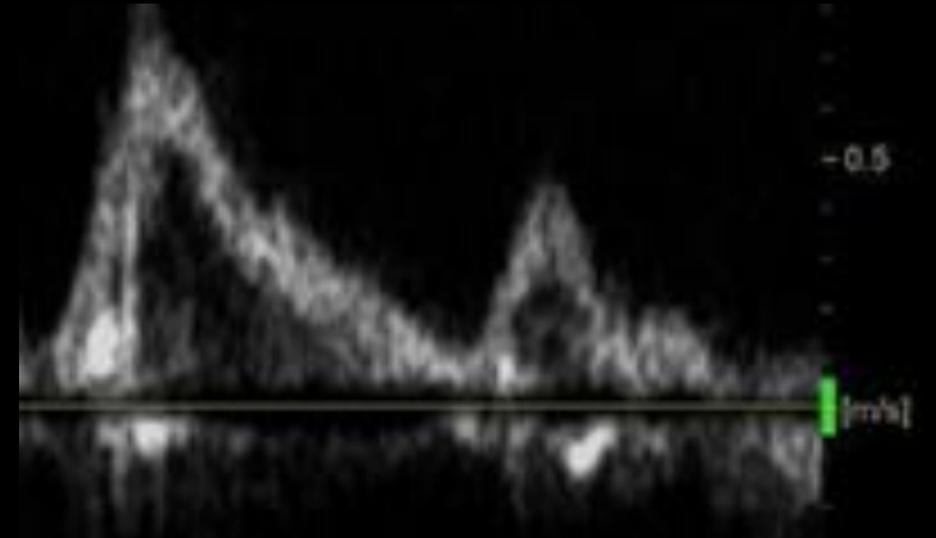


Courtesy of Dr. Gerald Cohen

# Importance of E/A ratio

- Both examples show  $E > A$ , which is a requirement for normal MV inflow pattern
- Notice how much bigger the E is in this first normal MV inflow pattern
- Does that make a difference?
- This is where the importance of the Valsalva maneuver comes in...

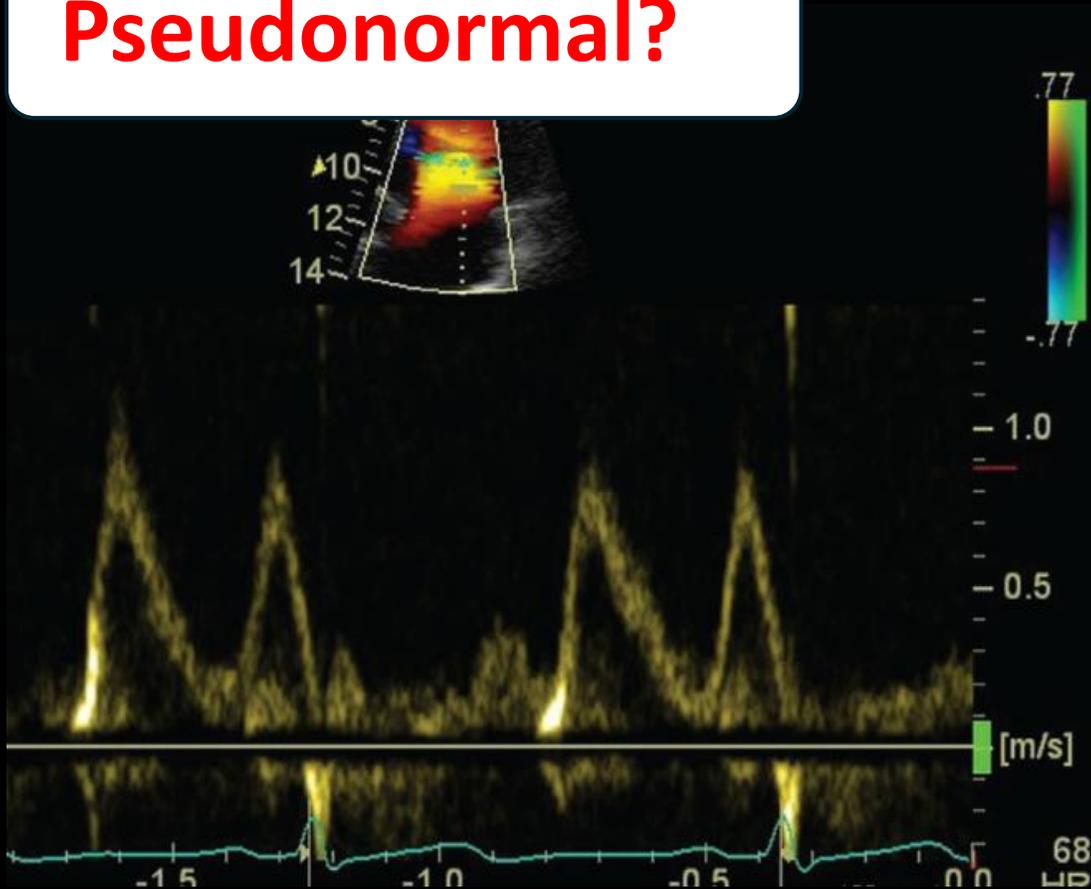
Both look pretty normal right?



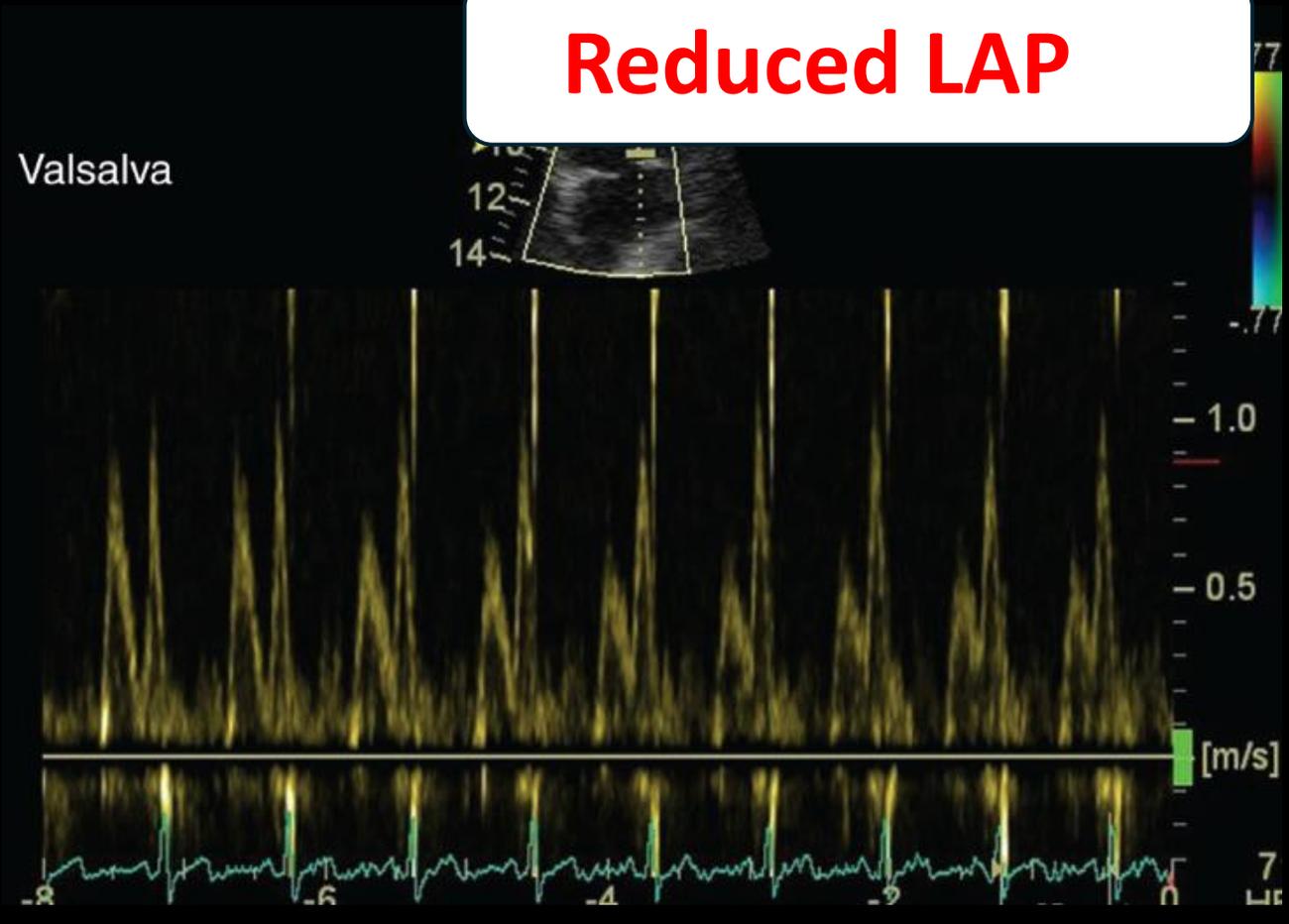
# MV inflow assessment includes a Valsalva maneuver

- Decrease preload to see if this is the real pattern

**Pseudonormal?**



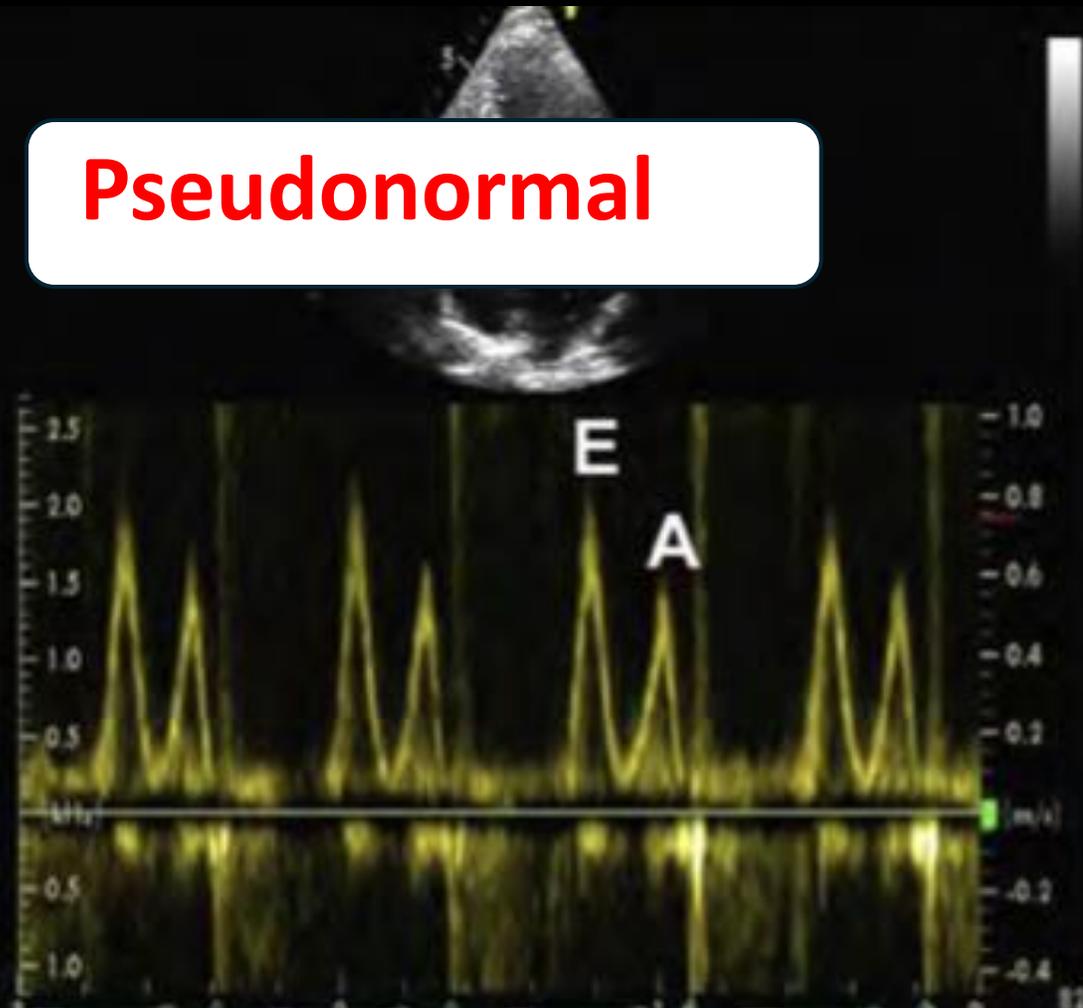
**Reduced LAP**



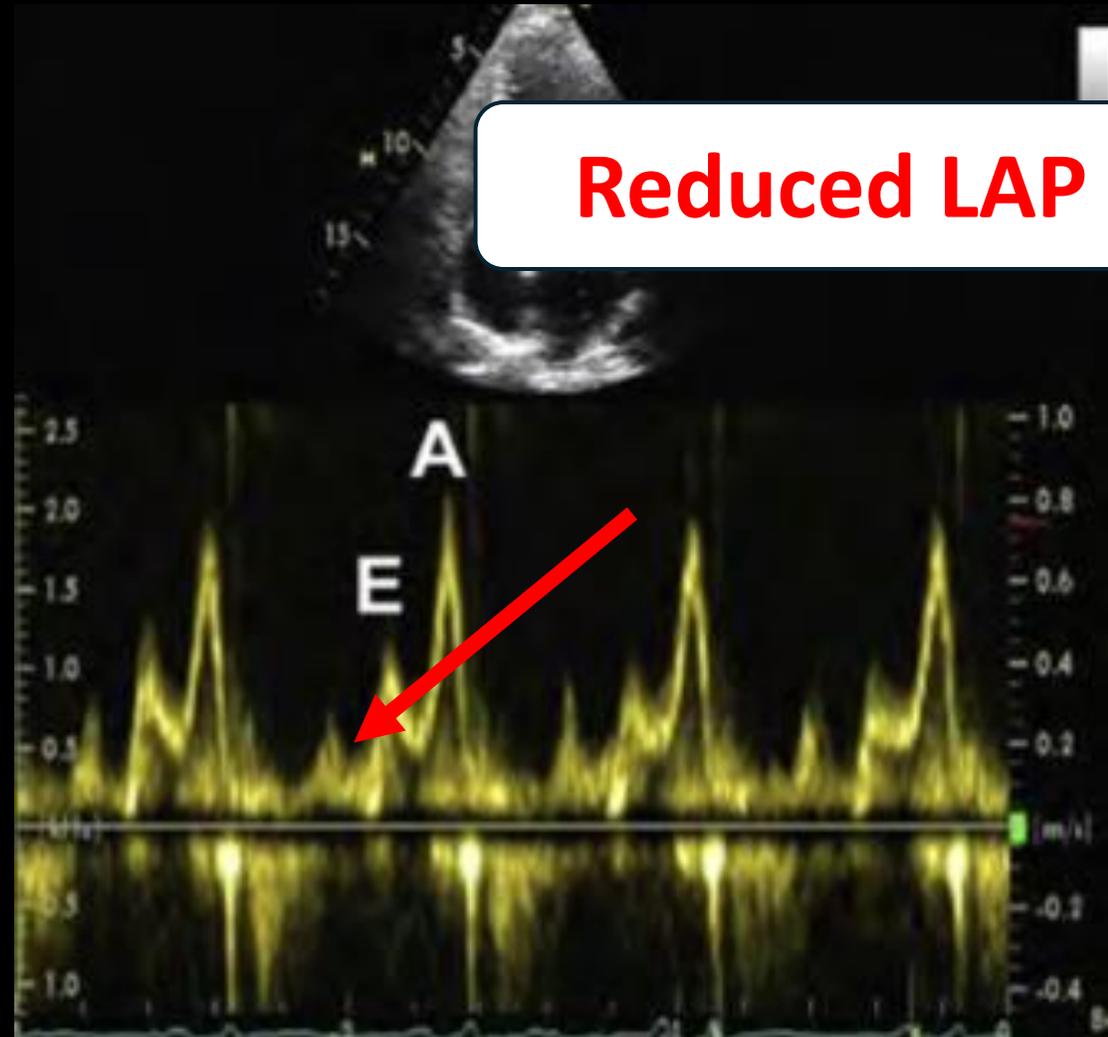
# Valsalva reduces LA pressure

- E and A reversal confirms impaired filling

**Pseudonormal**



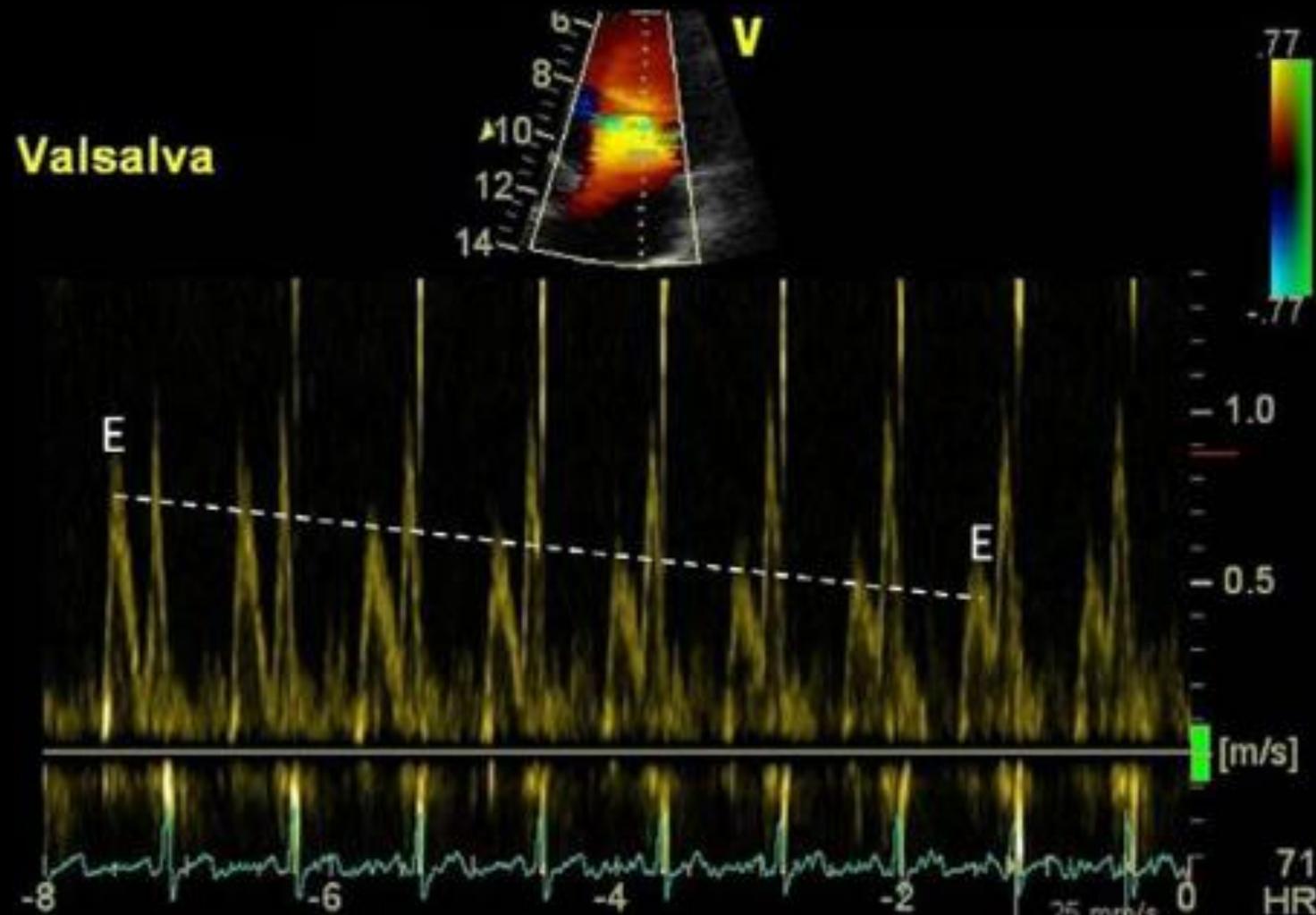
**Reduced LAP**



# Valsalva Maneuver

- Transmitral flow signal recorded for 10-12 sec during strain phase of maneuver
- Decrease sweep speed
- Adequate Valsalva may be defined as a  $> 10\%$  reduction in max E-wave velocity from baseline
- And...

See Vlad if want more details



# Valsalva Maneuver

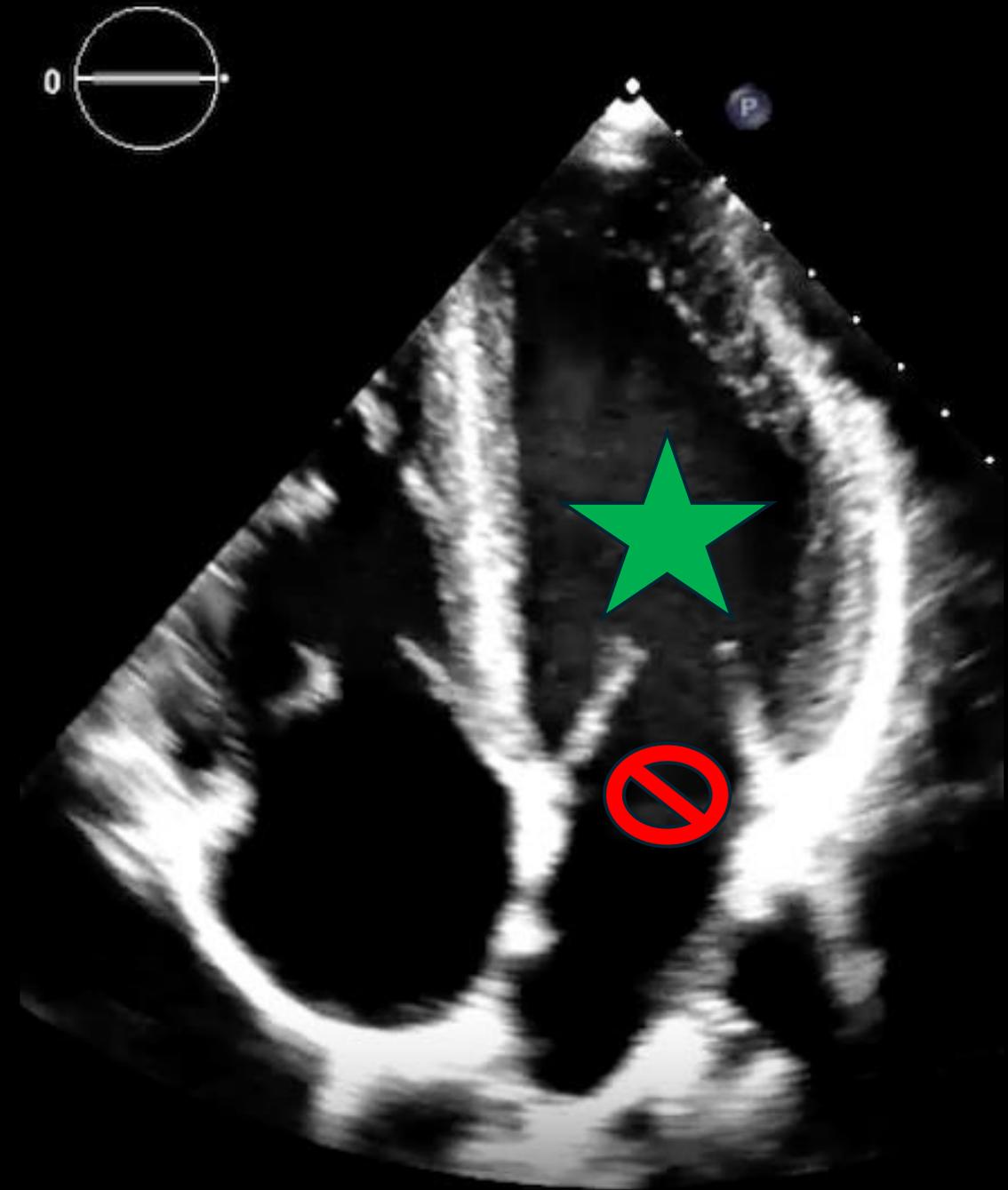
- Decrease of greater than or equal to 50% in E/A ratio, is highly specific for increased filling pressures
- Valsalva is most useful to differentiate stage 2 dd from normal

Pattern	Baseline	Valsalva	Assessment
Normal			Normal
Stage 1A			Normal filling pressures
Stage 1B			↑LV A wave, ↑EDP
Stage 2			Pseudonormal
Stage 3			Reversible restrictive
Stage 4			Irreversible restrictive

# Common Errors

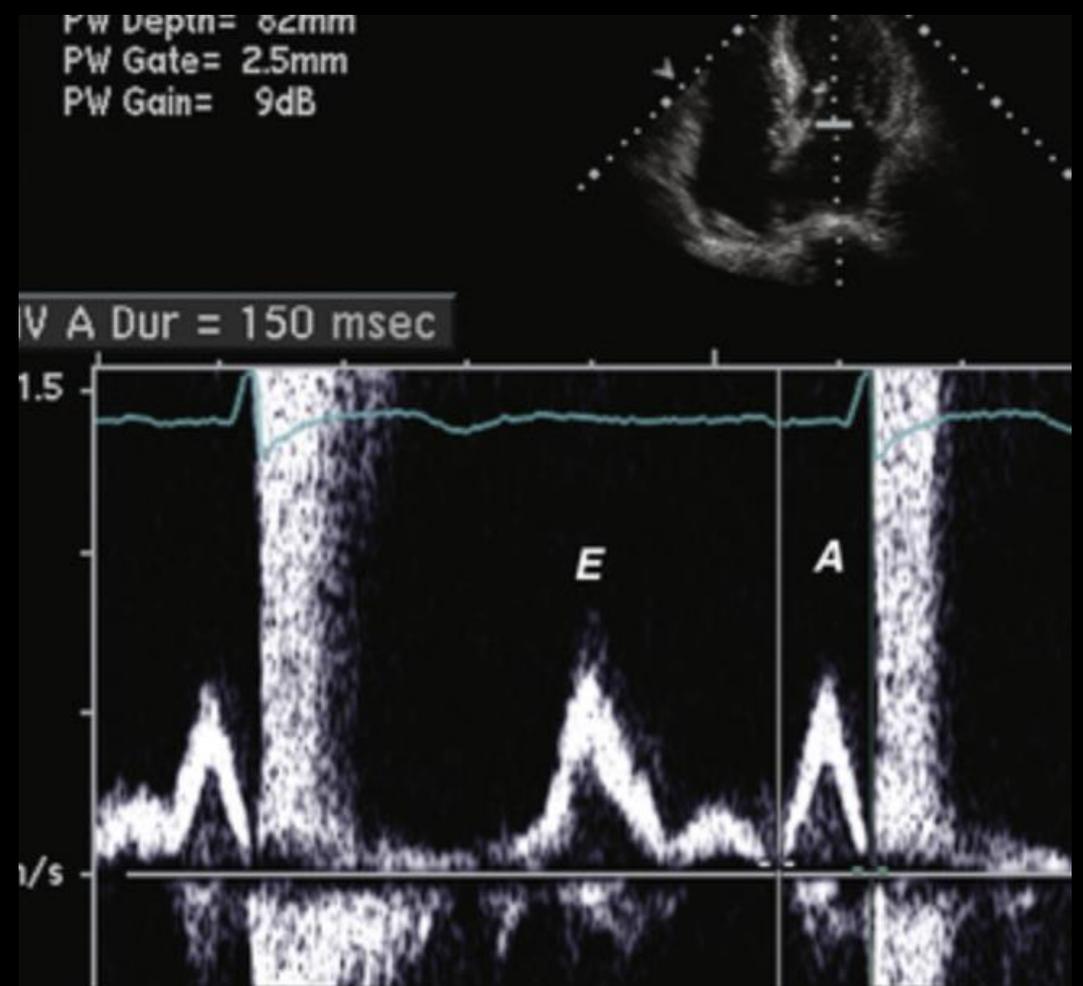
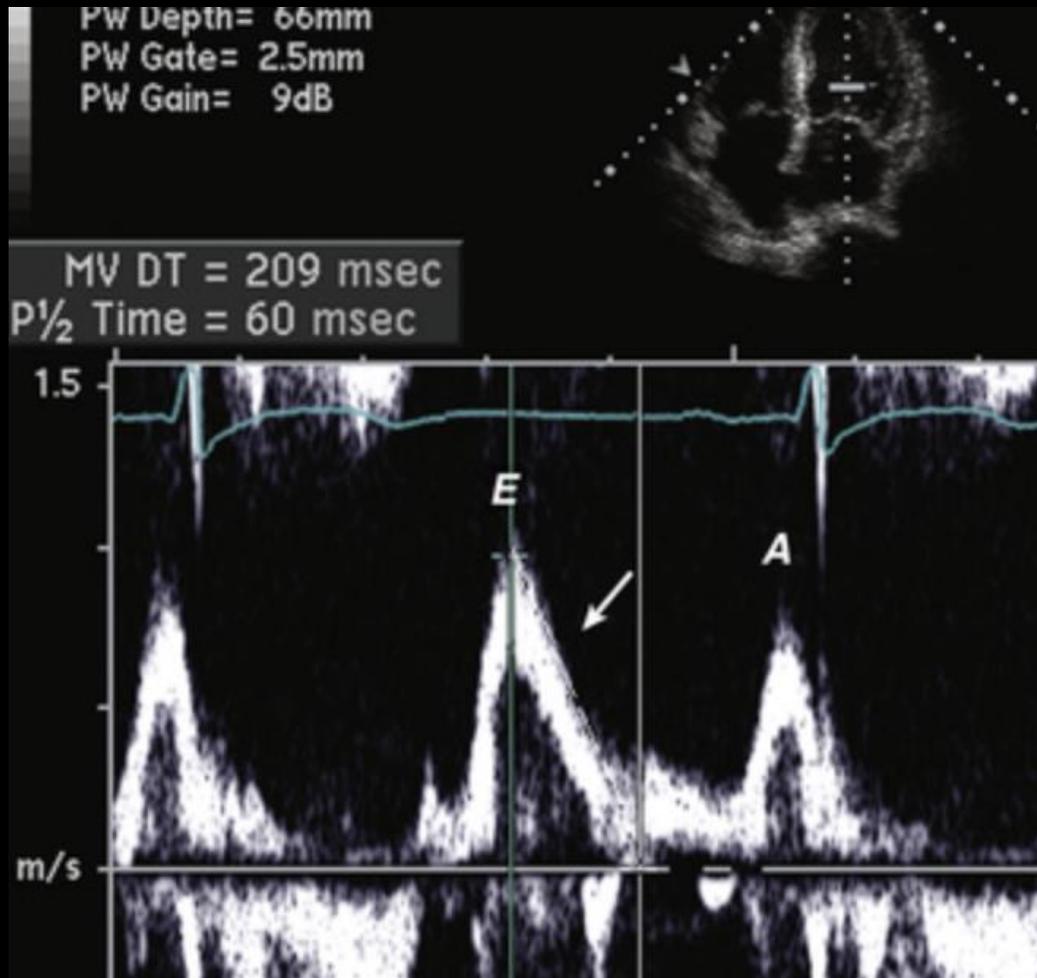
## PW Sample Location!

- Orifice is smaller at leaflet tips, which is in the LV we are trying to assess
- Orifice at annulus is larger and used for stroke volume

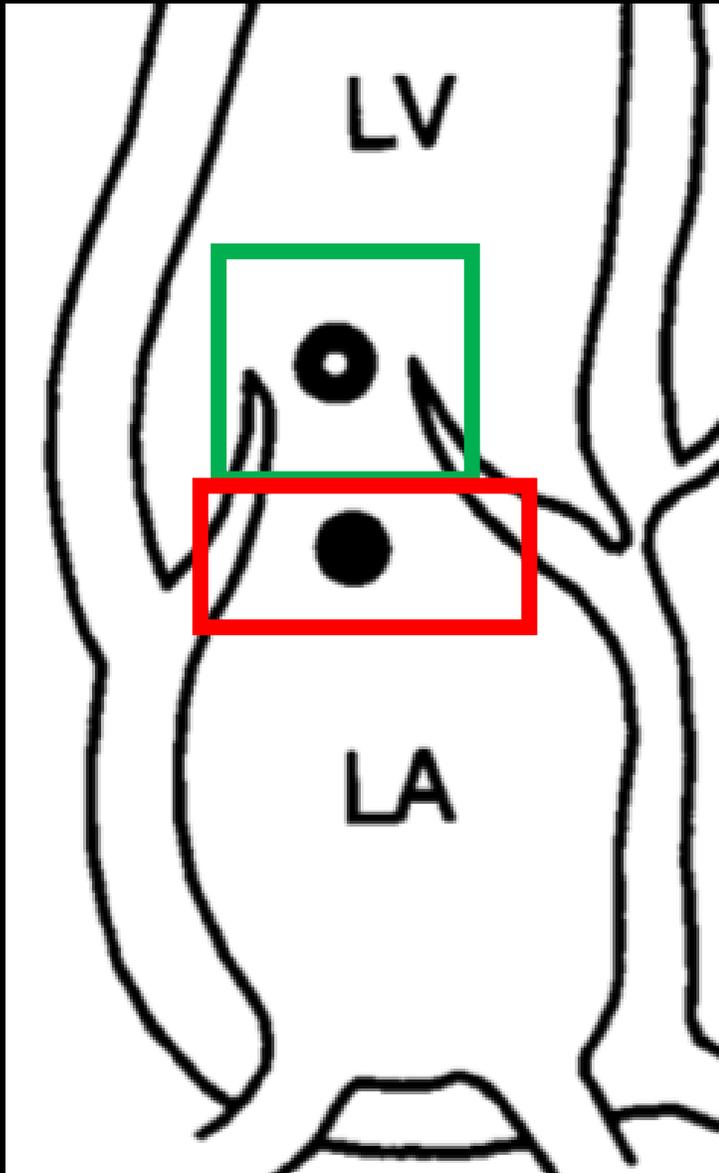


Leaflet tips smaller orifice = higher velocity

MVA bigger orifice = lower velocity



# Sample Placement Matters!

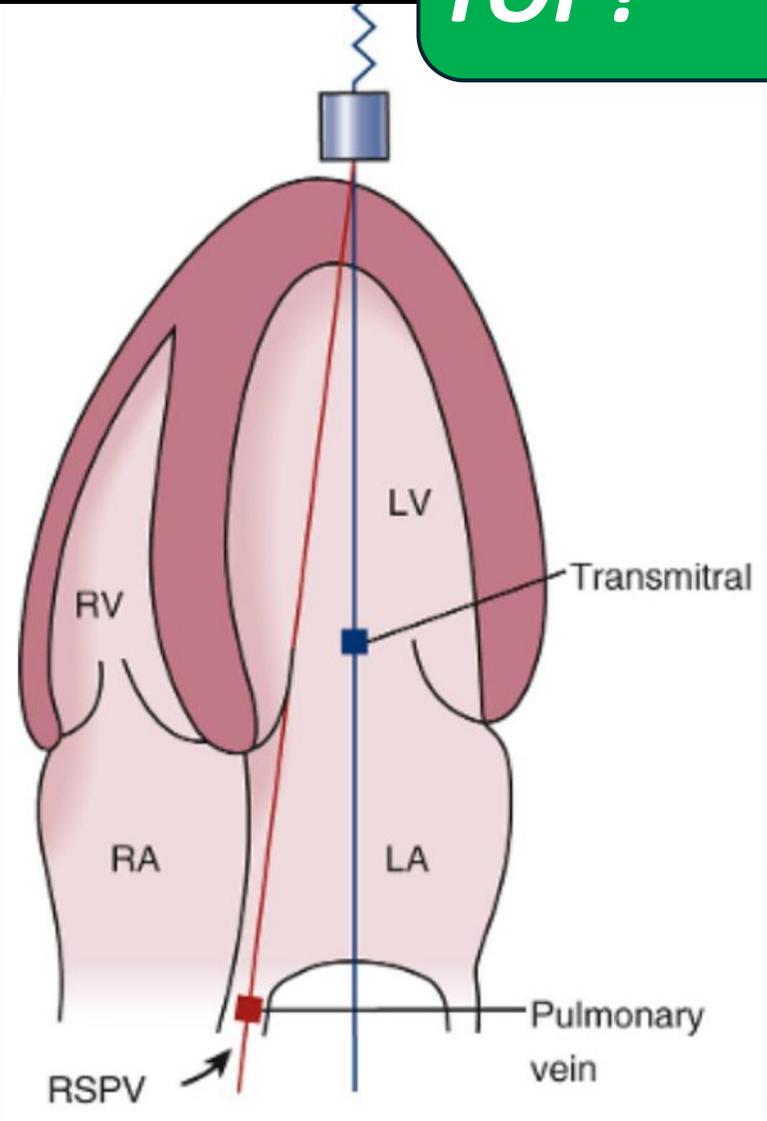


Higher velocity through smaller area



Velocities are *significantly* higher at leaflet tips, (smaller area)

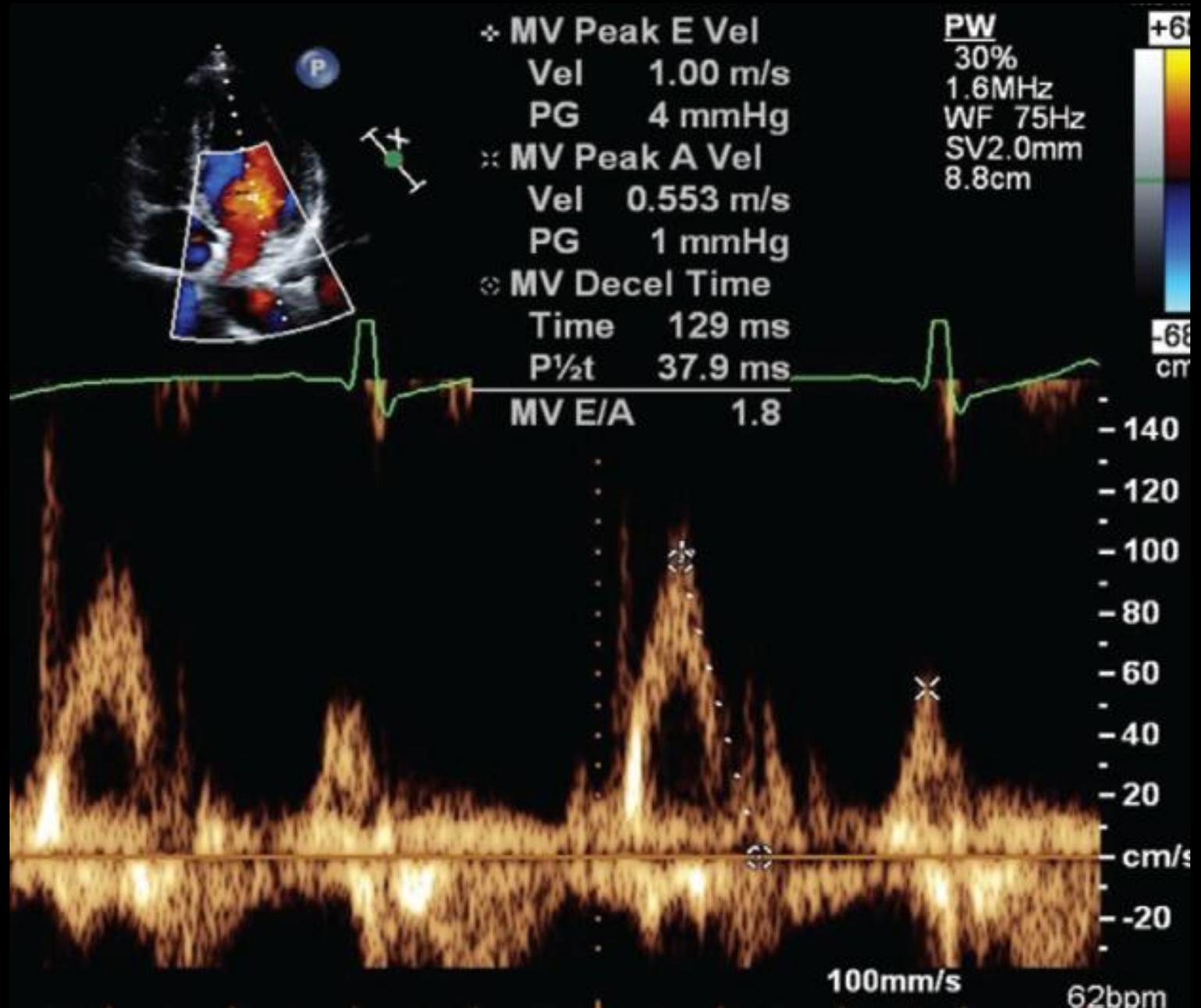
Remember for MV inflow...*take it to the TOP!*



Otto CM, ed. *The Practice of Clinical Echocardiography*, 5<sup>th</sup> edition. Elsevier Saunders, Philadelphia, Pennsylvania 2016

# Common errors

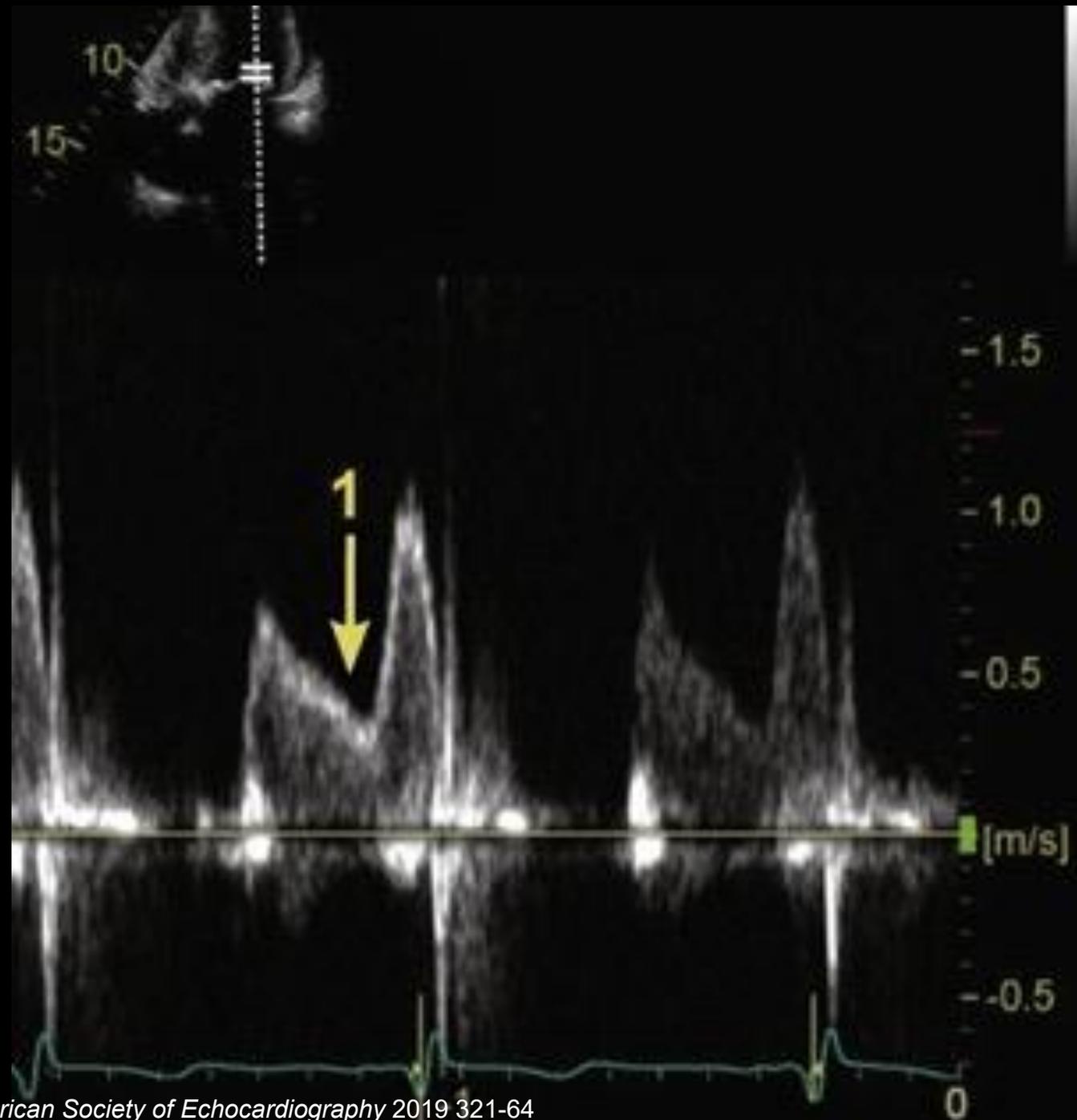
- Poor alignment, less accurate (shaggy and bent? clues)





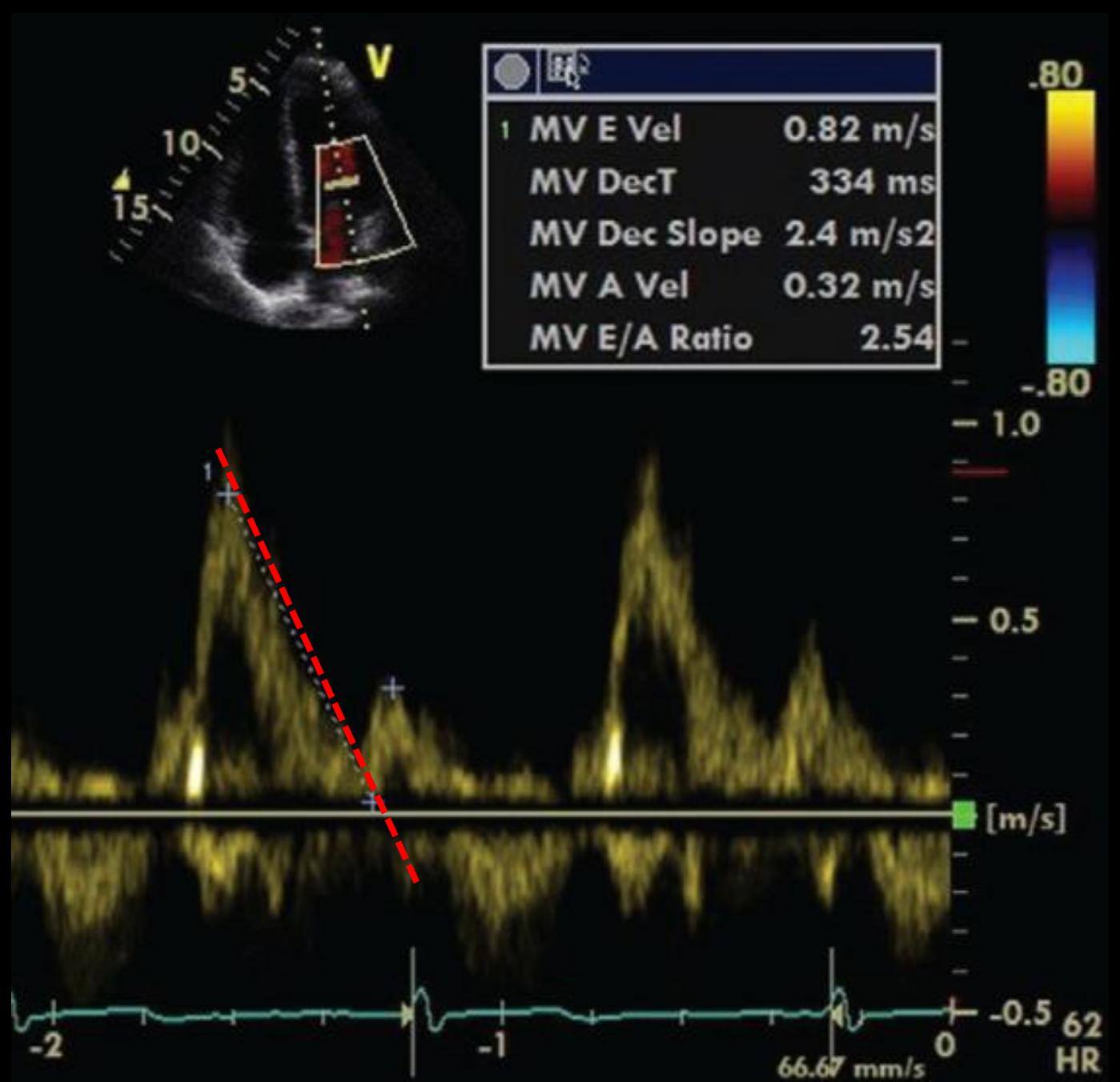
## Q Tip

Increase sweep speed to spread out waveform



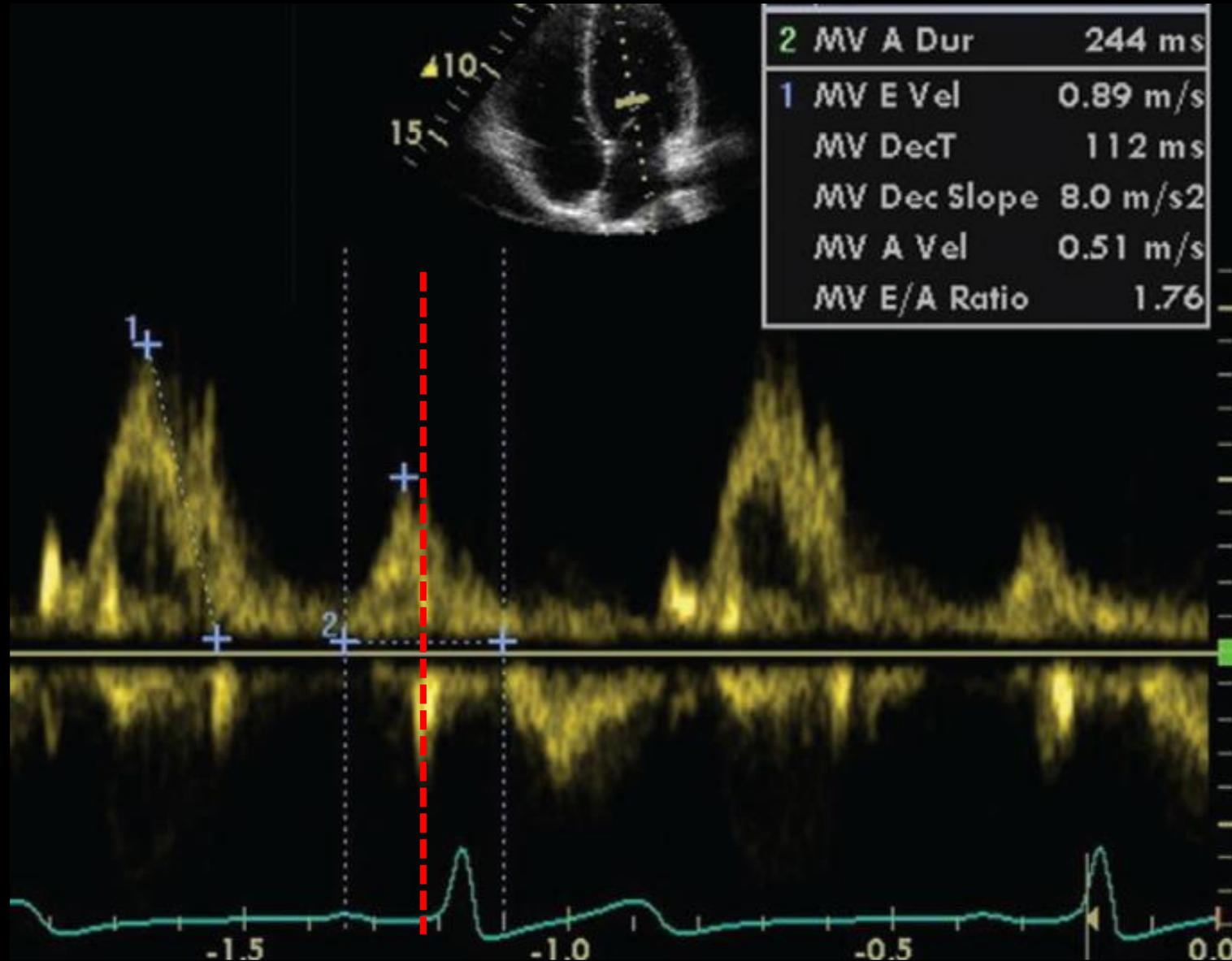
# Common errors

- Tracing outside the slope
- DT is overestimated (traced outside the slope)



# Common errors

A Dur is overestimated (rt caliper placed beyond mv closing click)

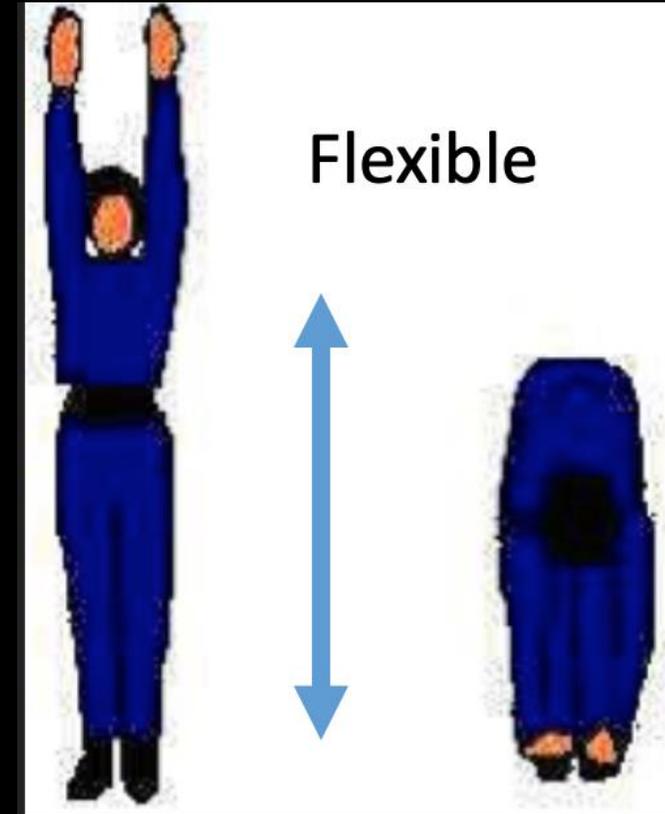


# LV Relaxation: Tissue Doppler Interrogation:

## Shortening

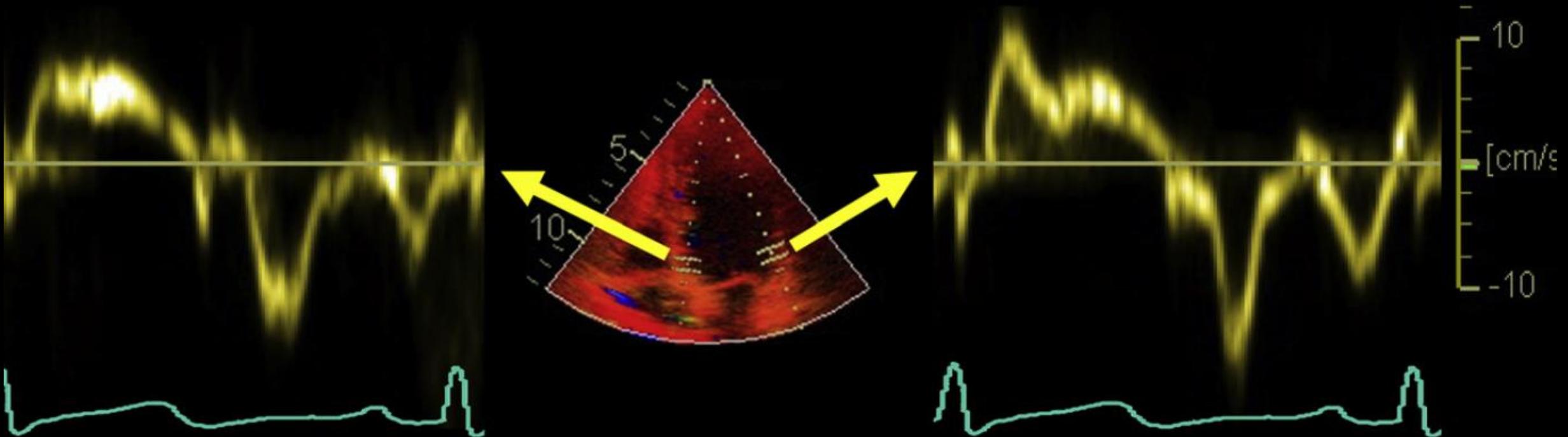


- Quick, easy and reliable
- Less preload dependent
- **MUST BE PARALLEL TO PROBE**
- Measures one direction of stretch
- Very angle dependent

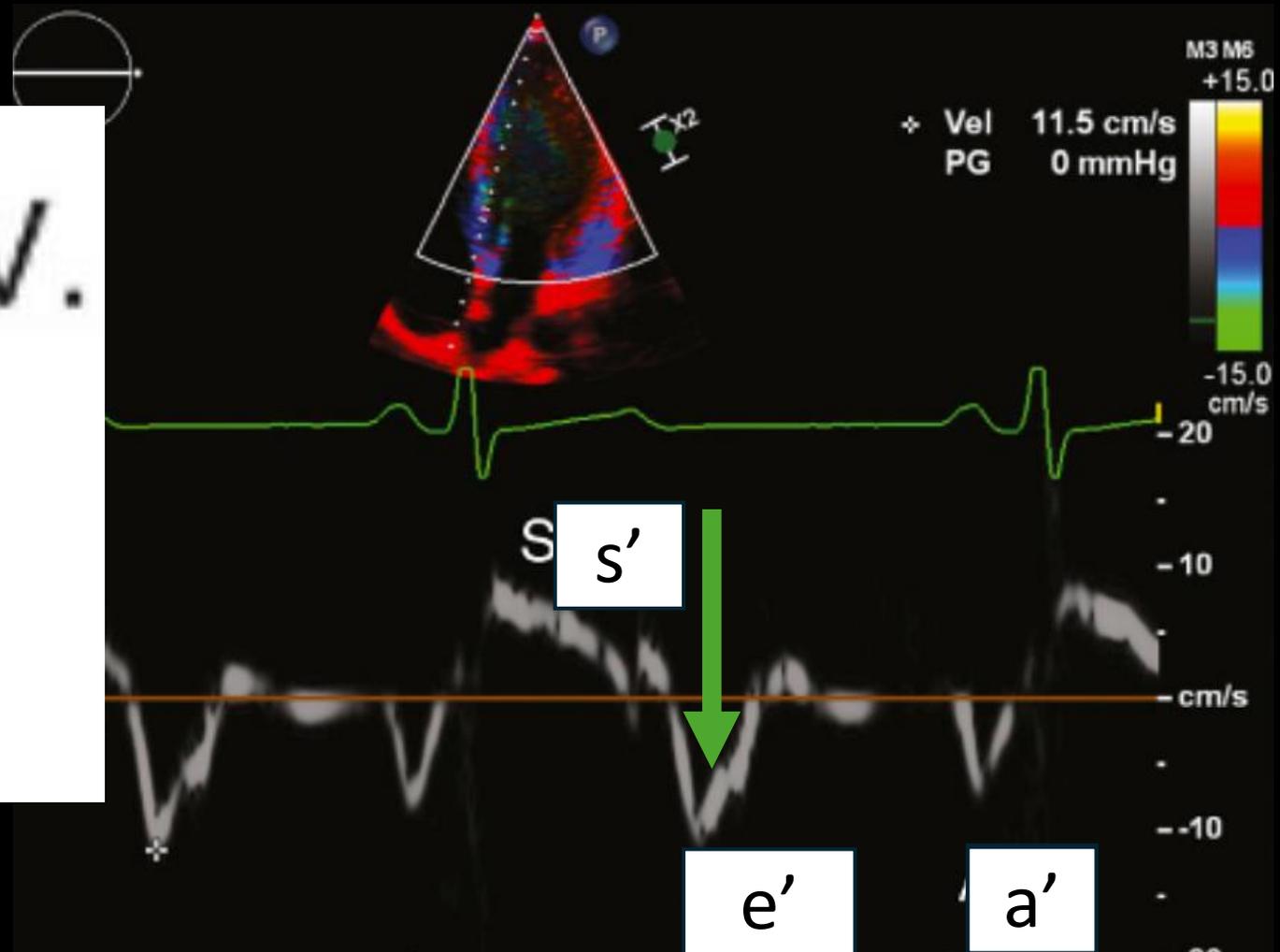
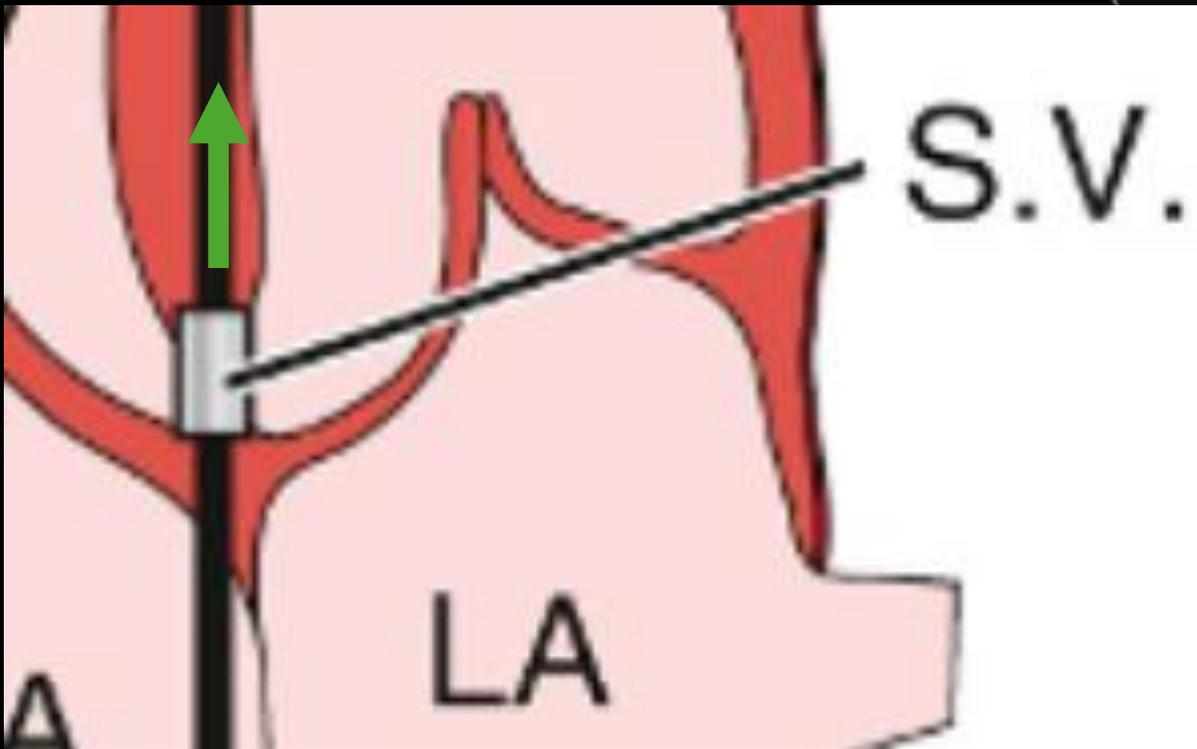


# Tissue Doppler Interrogation: Assessing Tissue, tracking stretch, compliance of LV

- PW TDI gate at septal and lateral mitral annulus IN the myocardium



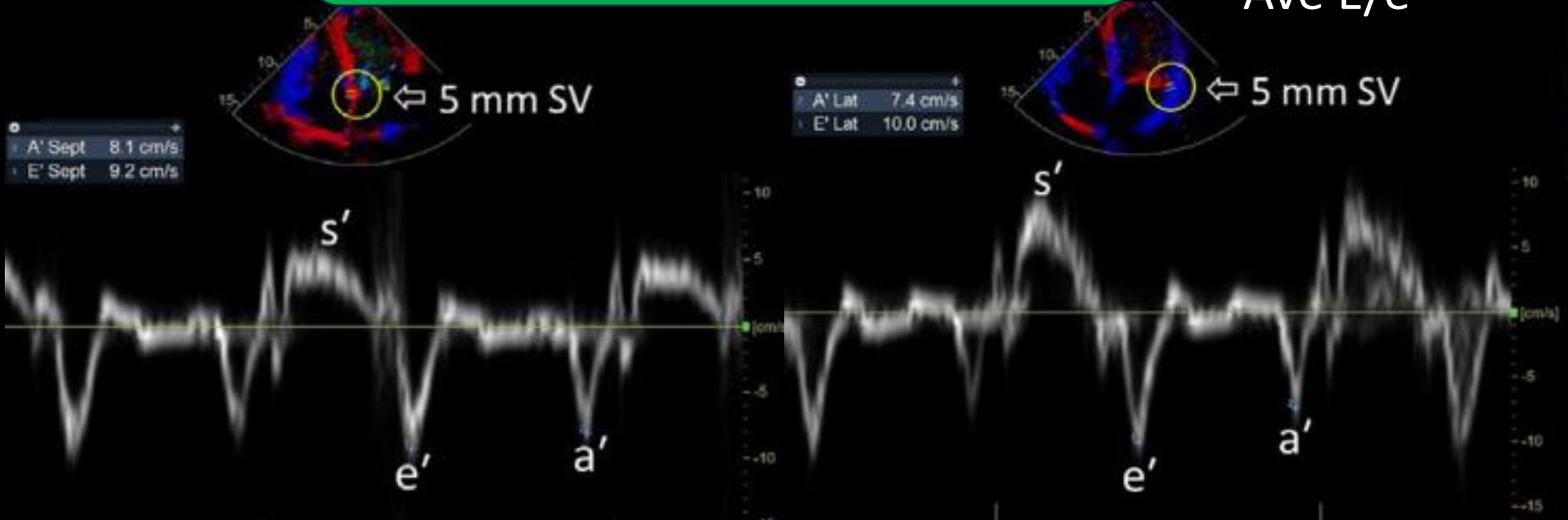
Cursor is placed in the tissue at the mitral annulus (5-10mm),  
on LV Side (assessing the LV TISSUE)



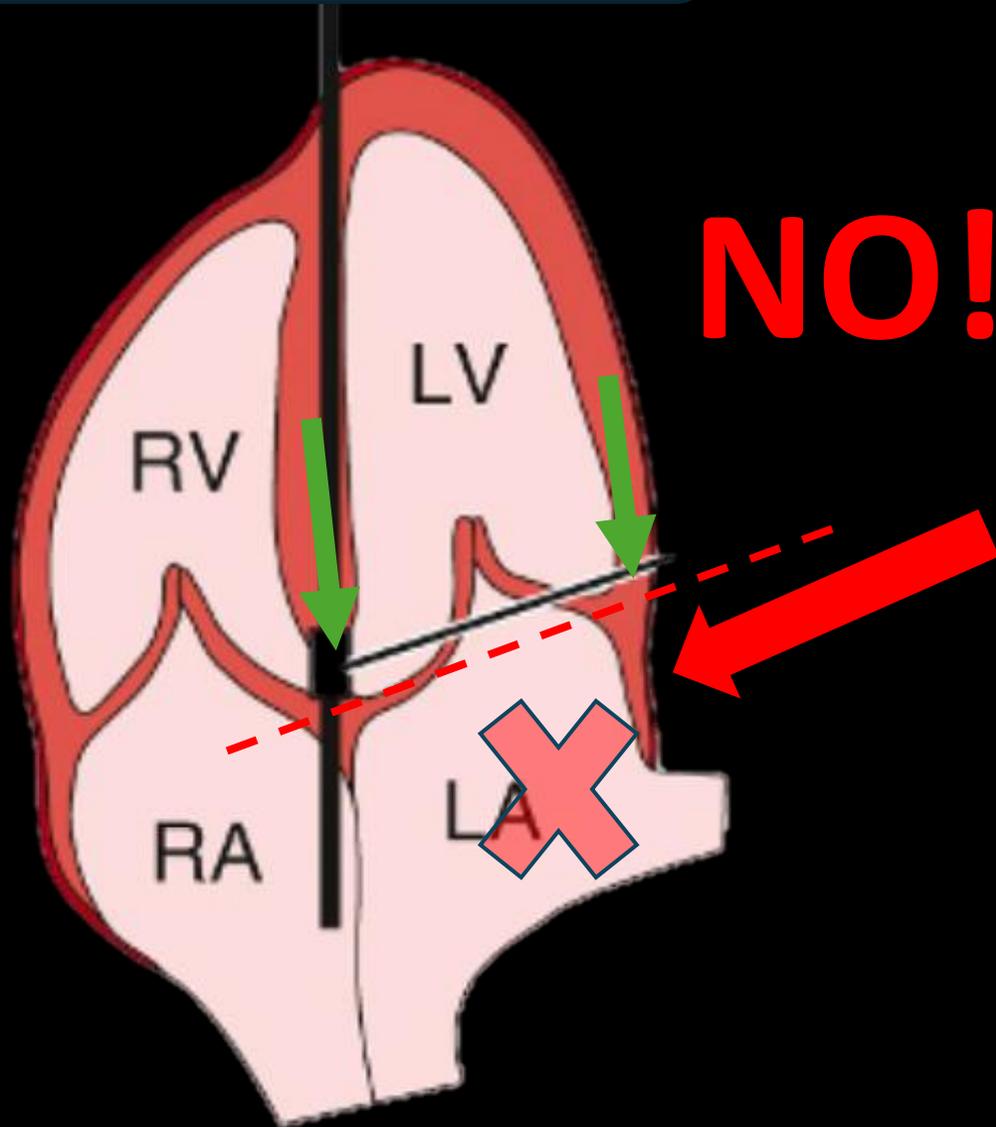
# Mitral e' best indicator of diastolic dysfunction

Sample volume gate 5 mm  
Sweep speed 100 mm/s

- e'
- a'
- MV E/e'
- Ave E/e'



# Common errors

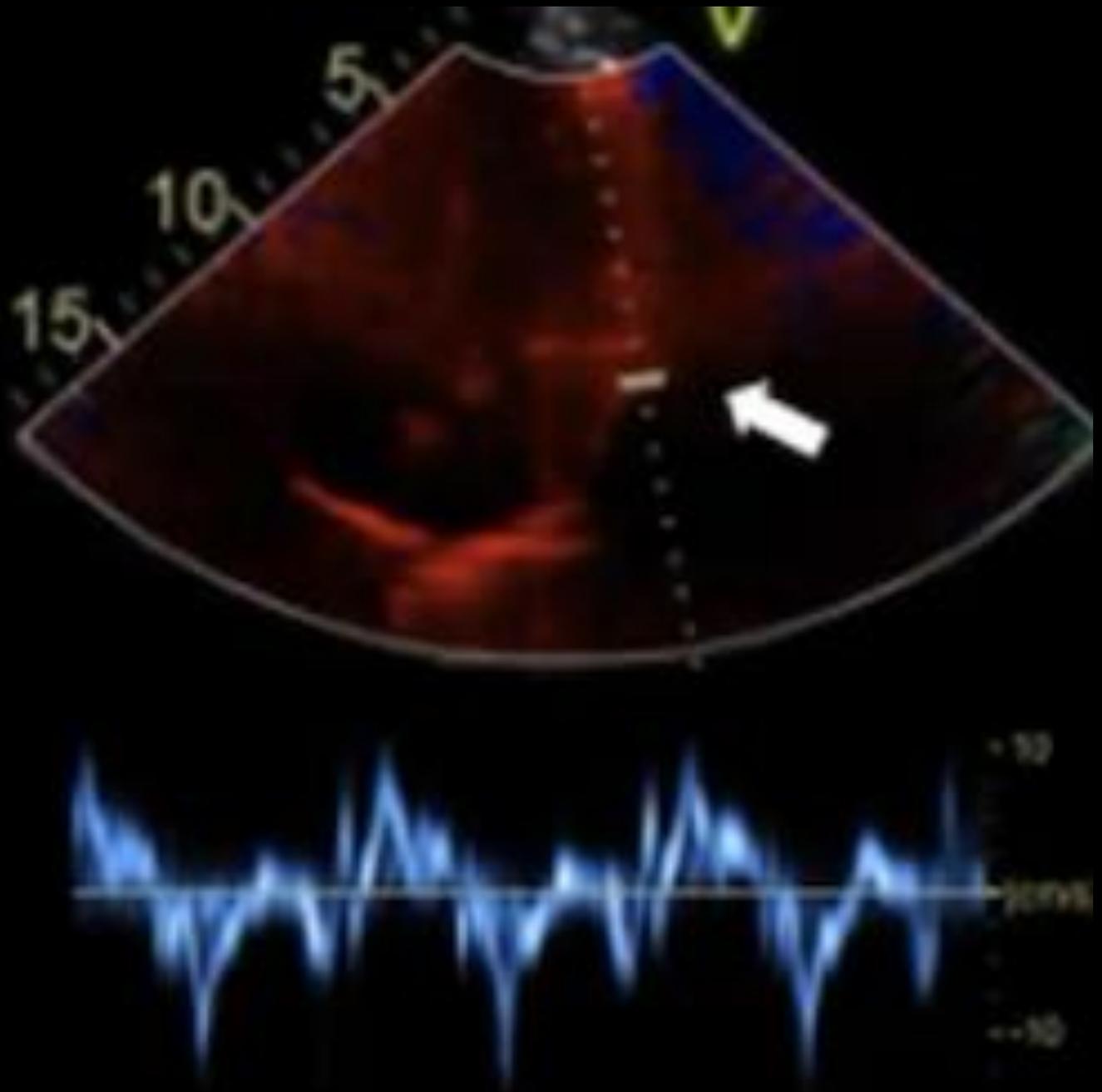


#1 Error is Placement  
on LA side of Annulus!

Remember it is all  
about the compliance  
of the LV  
myocardium!

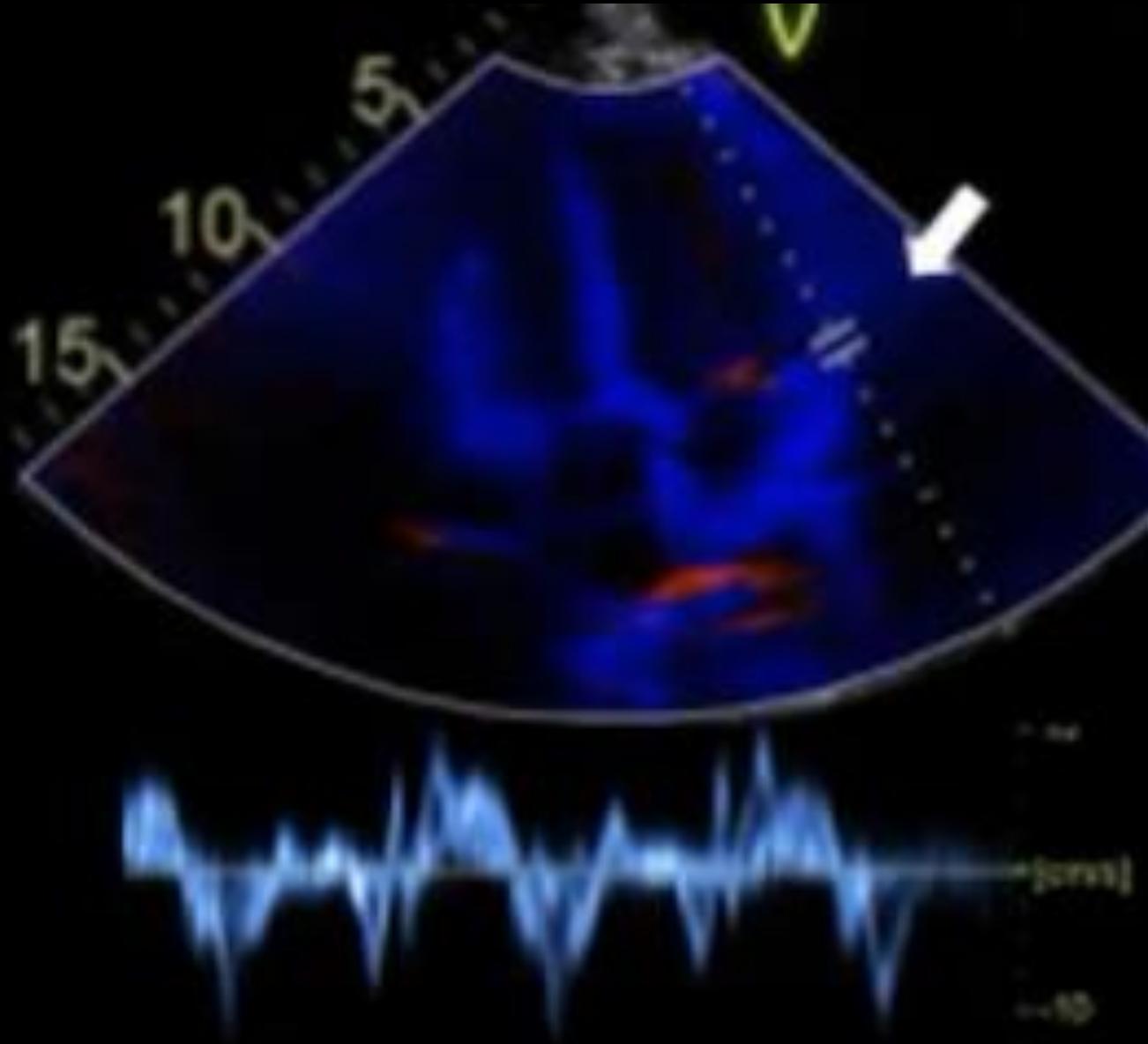
## Common errors

- Incorrect sample volume size, too small is a little messy
- TDI recommends 5 mm



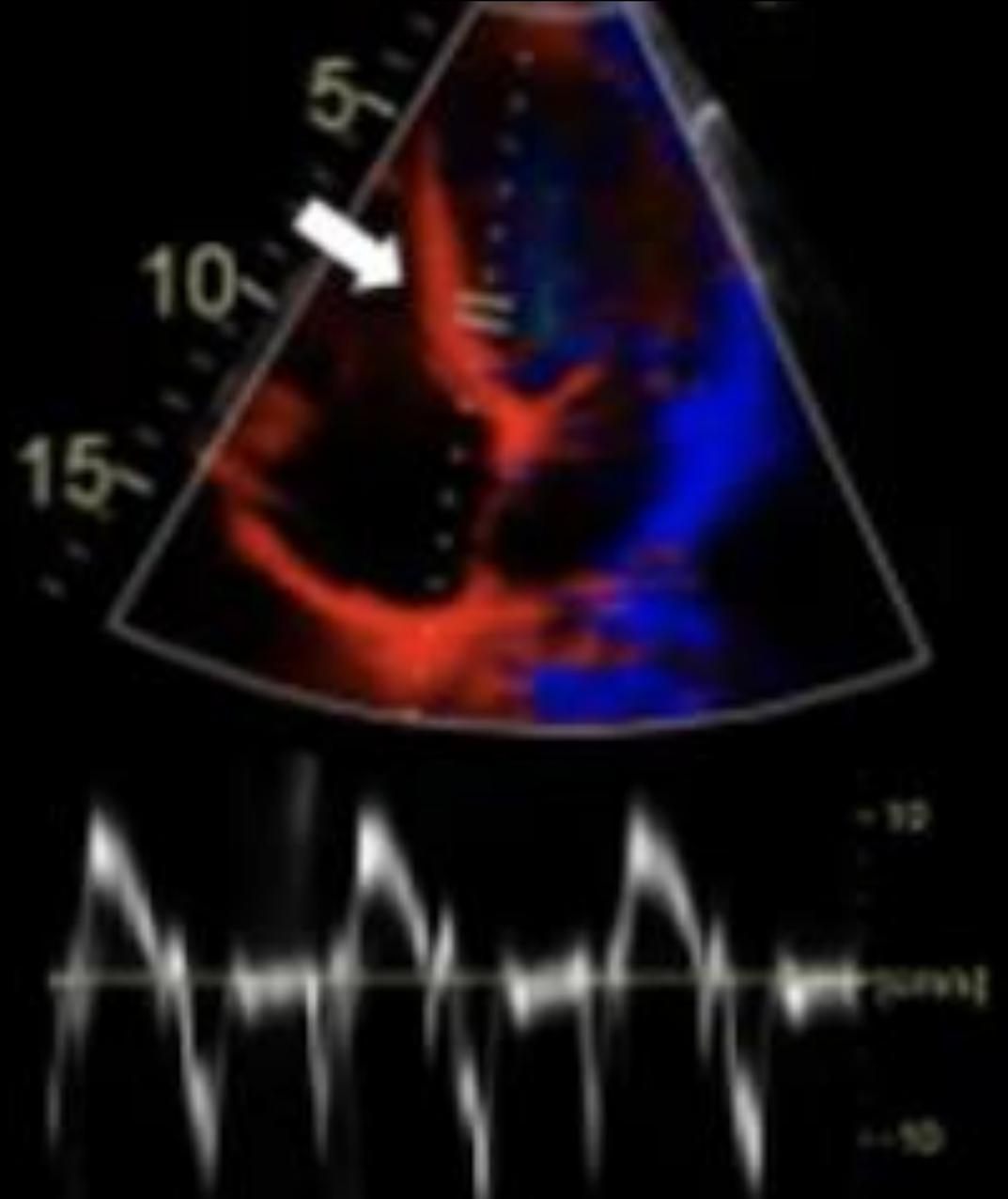
# Common errors

- Poor angle is common for lateral wall, need to move to realign to be parallel to flow



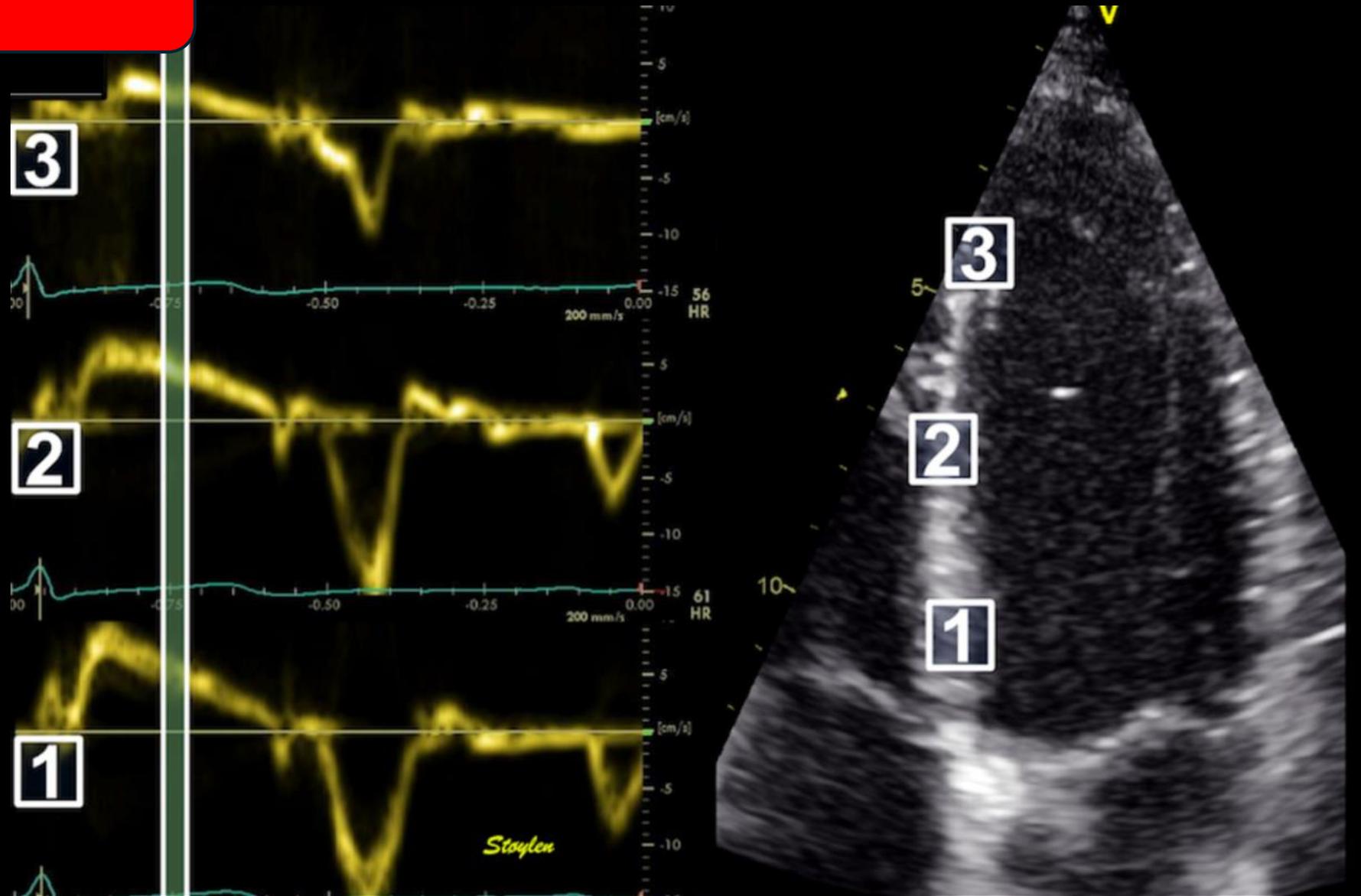
## Common errors

- Incorrect sample placement too far from mitral annulus
- Should be 5-10 mm away



# Common errors

Velocities decrease closer to the apex



## Common errors

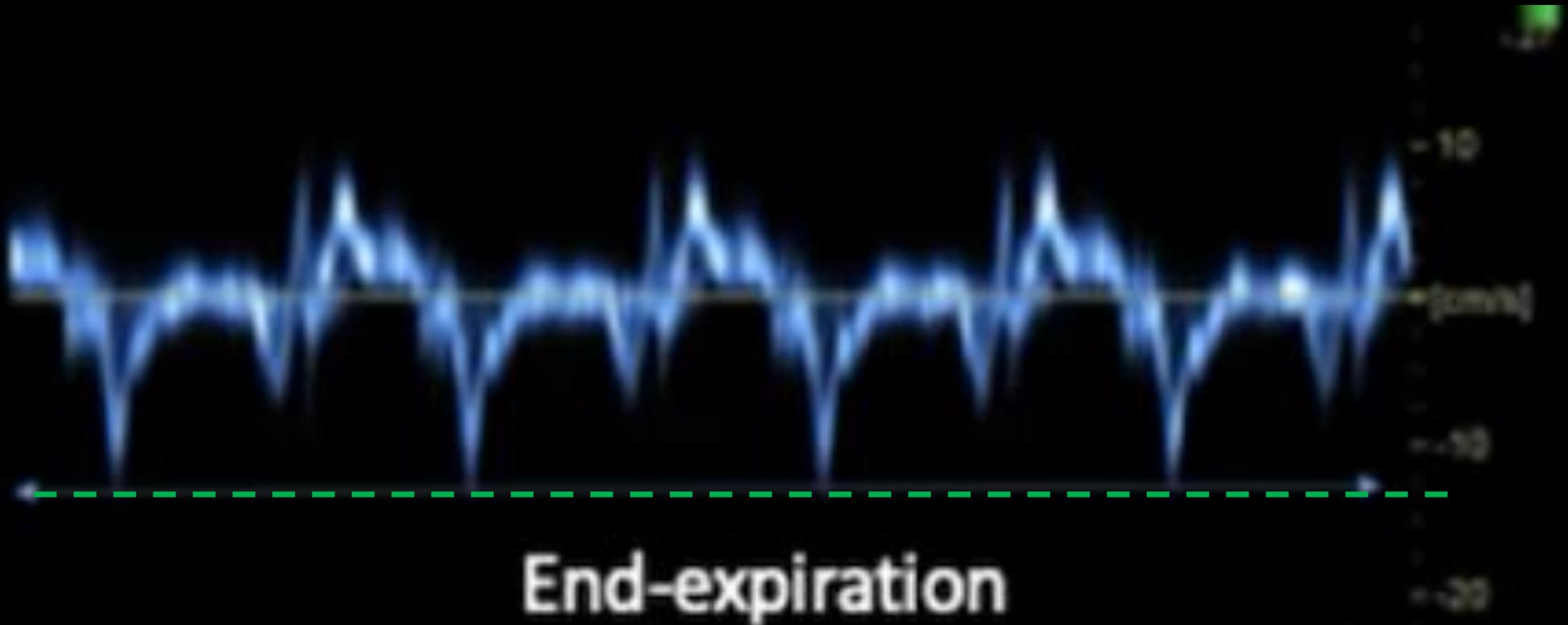
Respiration can make things too variable, giving different values on different cardiac cycles



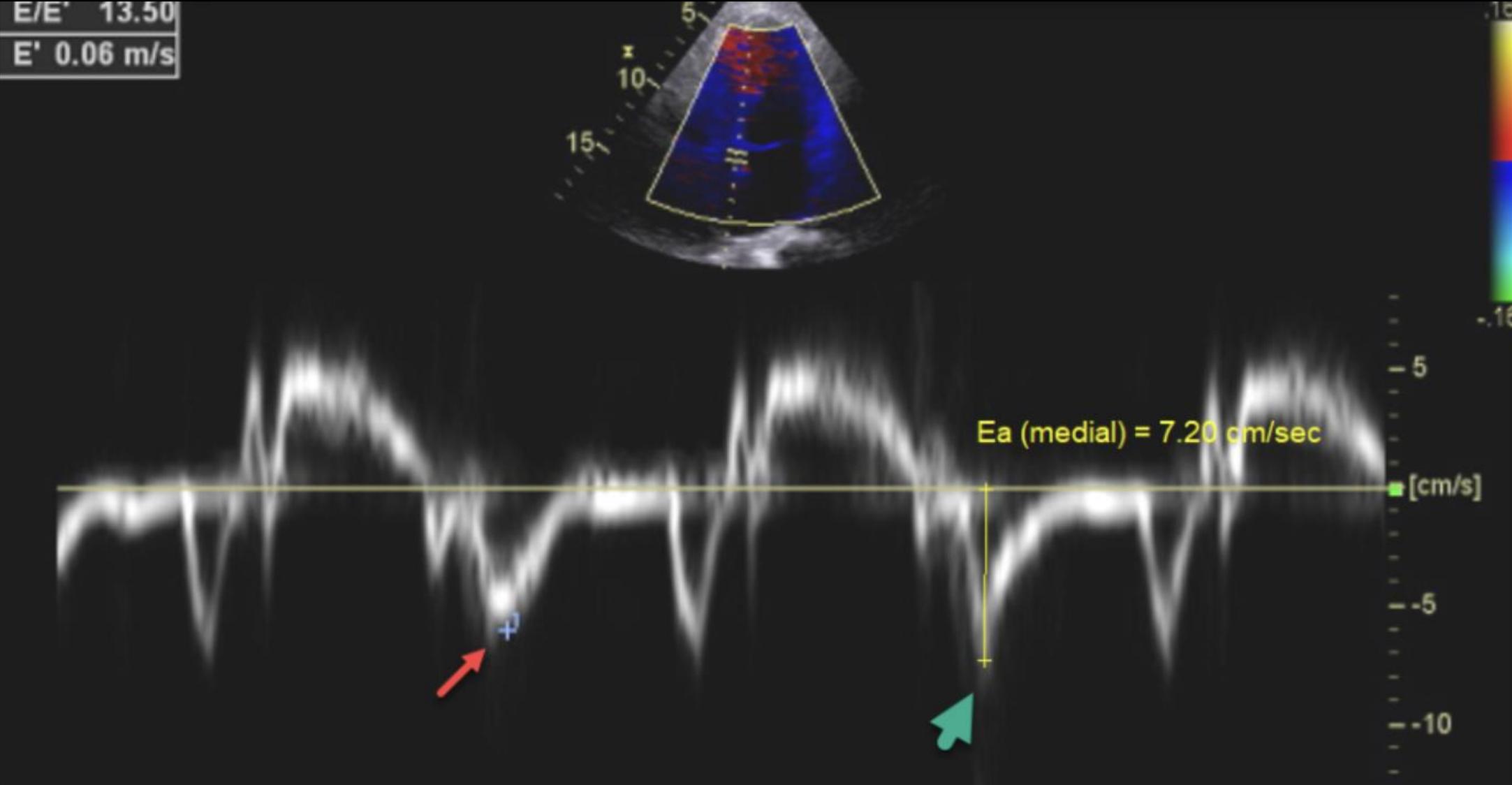
**Normal Respiration**

## Q Tip

Stop breath at end-expiration, to smooth things out



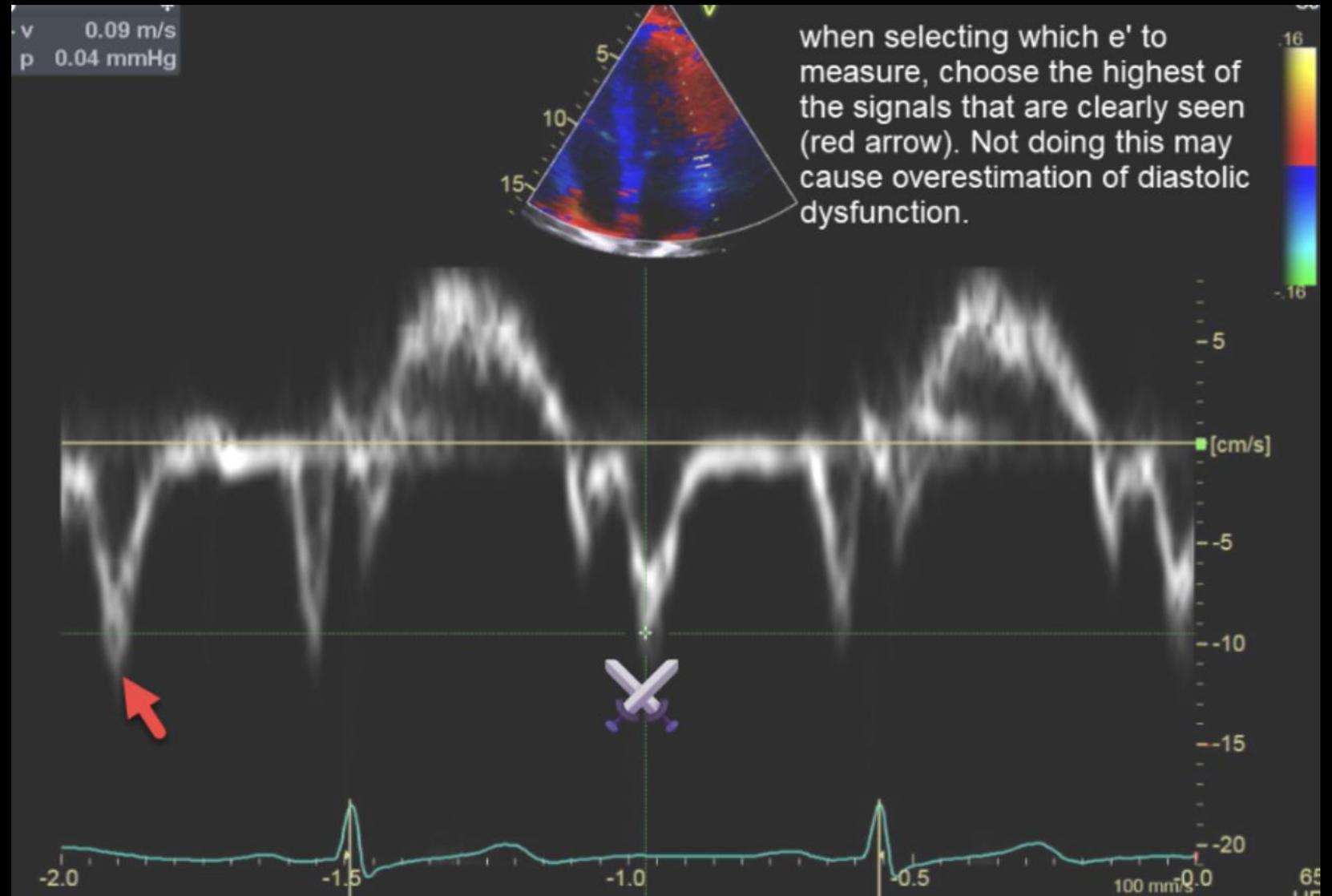
# Goal is the highest clean velocity without fuzz



Courtesy of Dr. Gerald Cohen

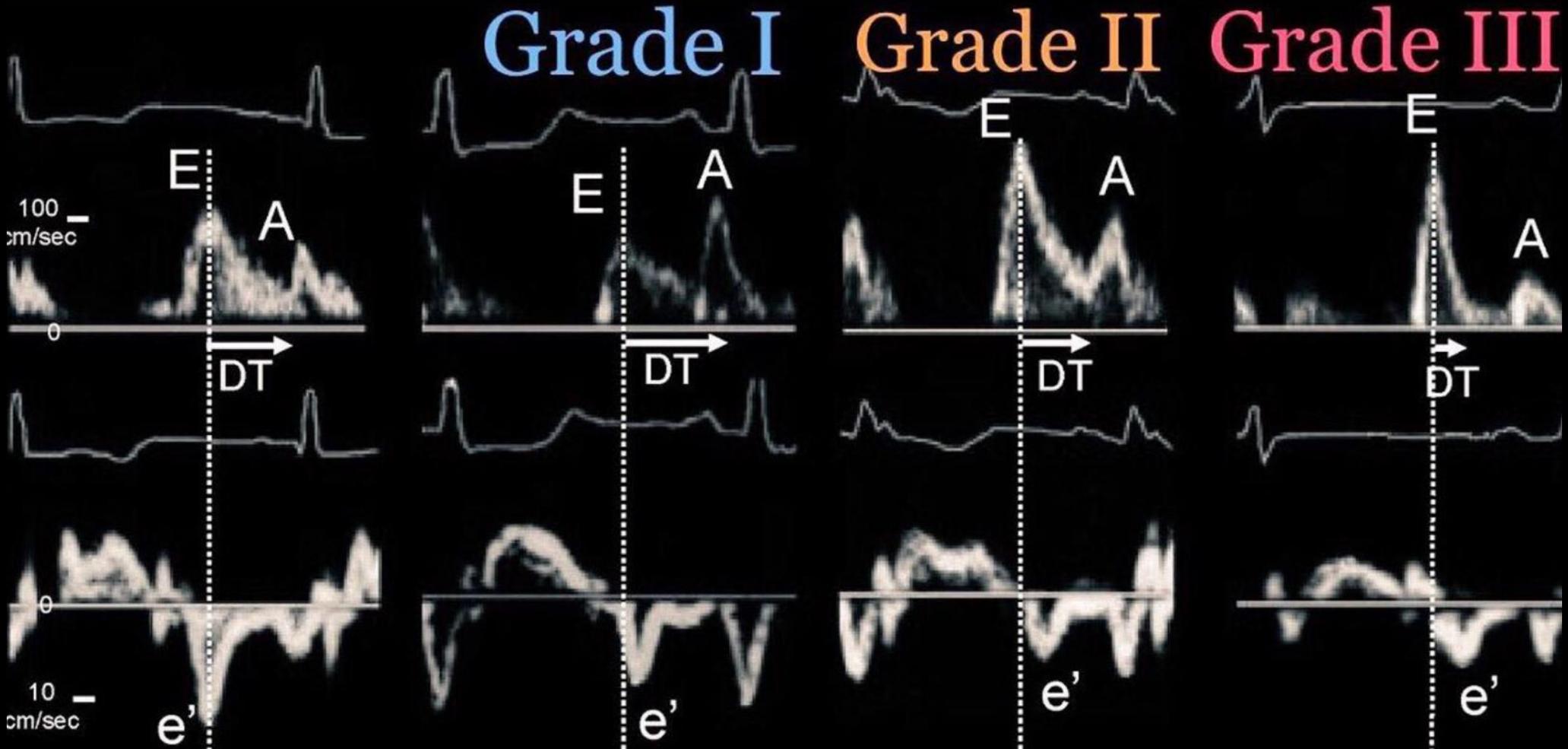
# Goal is the highest clear velocity without fuzz

Choosing an unclear signal may cause overestimation of diastolic dysfunction



Courtesy of Dr. Gerald Cohen

# Grades of Diastolic Dysfunction Detected by Doppler Imaging

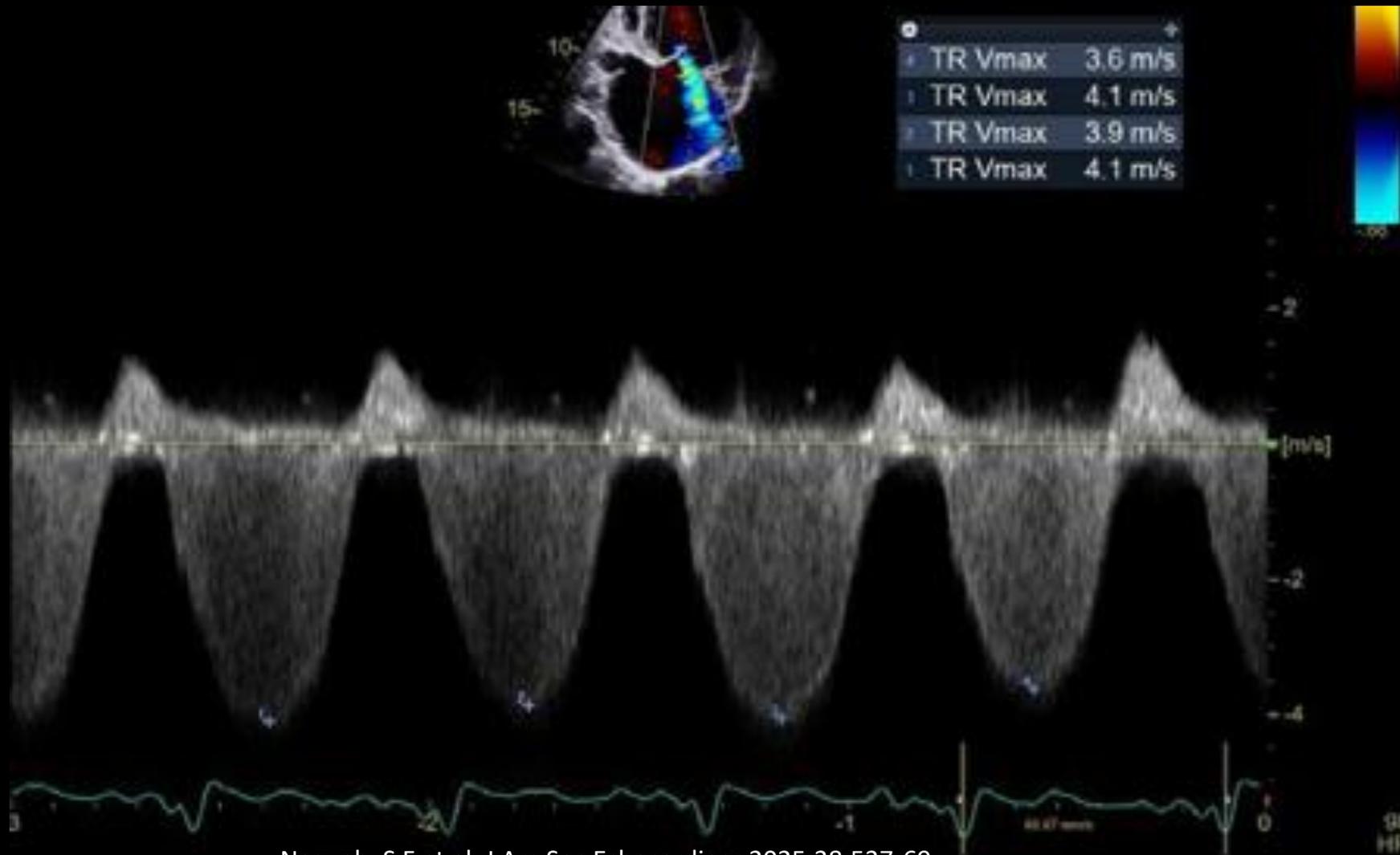


# Complementary Parameters

- There are supporting parameters that can be used in conjunction with the others
- These parameters should never be used alone

# Complementary parameters

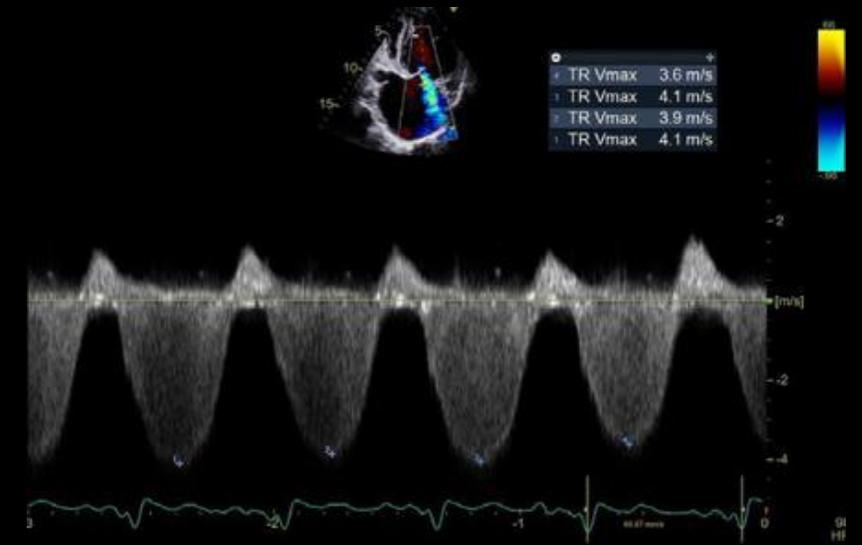
- Peak TR jet velocity



# Complementary parameters

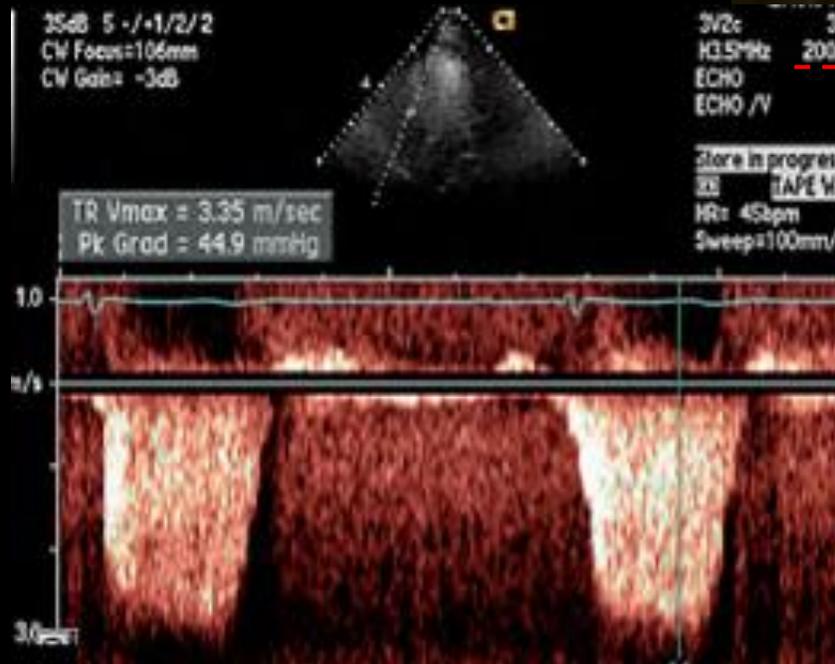
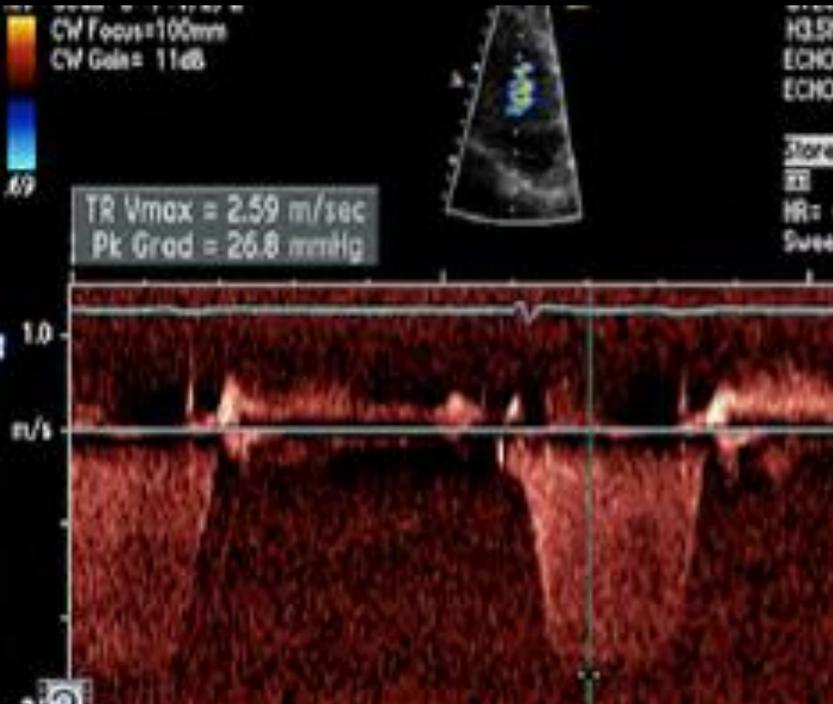
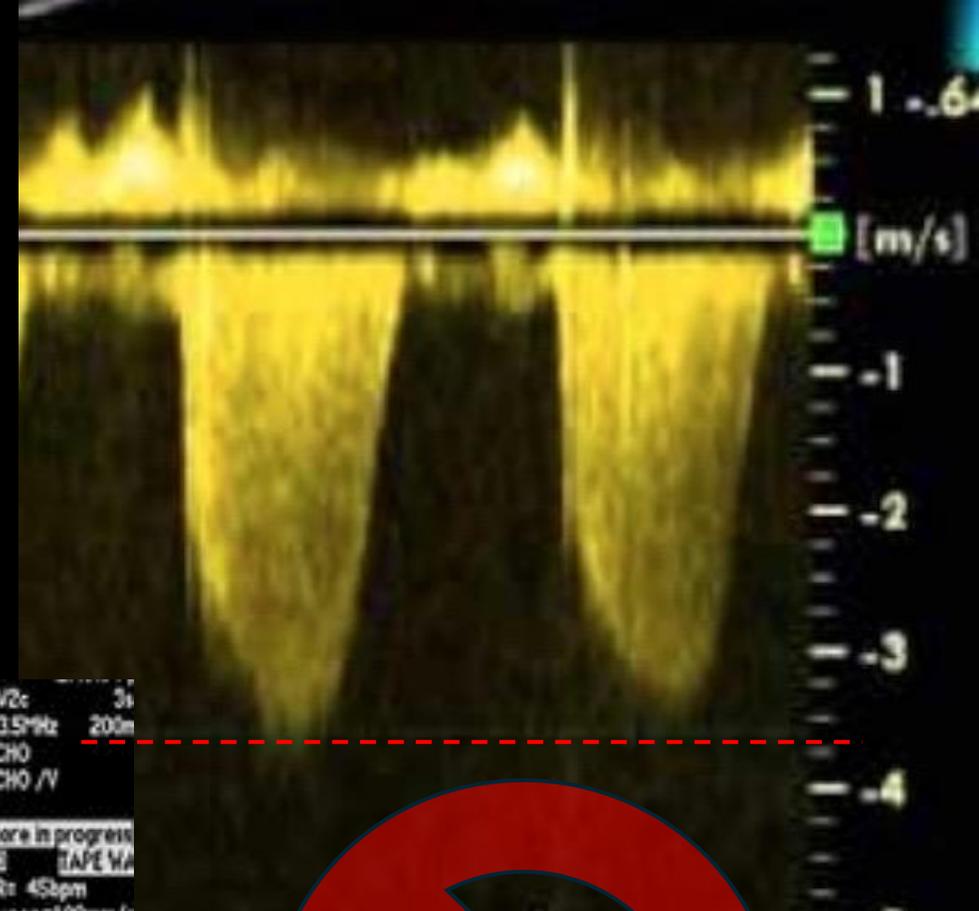
## TR jet optimization

- Align parallel with US beam
- Adjust baseline to display entire jet
- Optimize gain (turn gains down)
- Avoid scraggly edges
- Sweep speed 50-100 mm/s
- Average over respiratory cycle



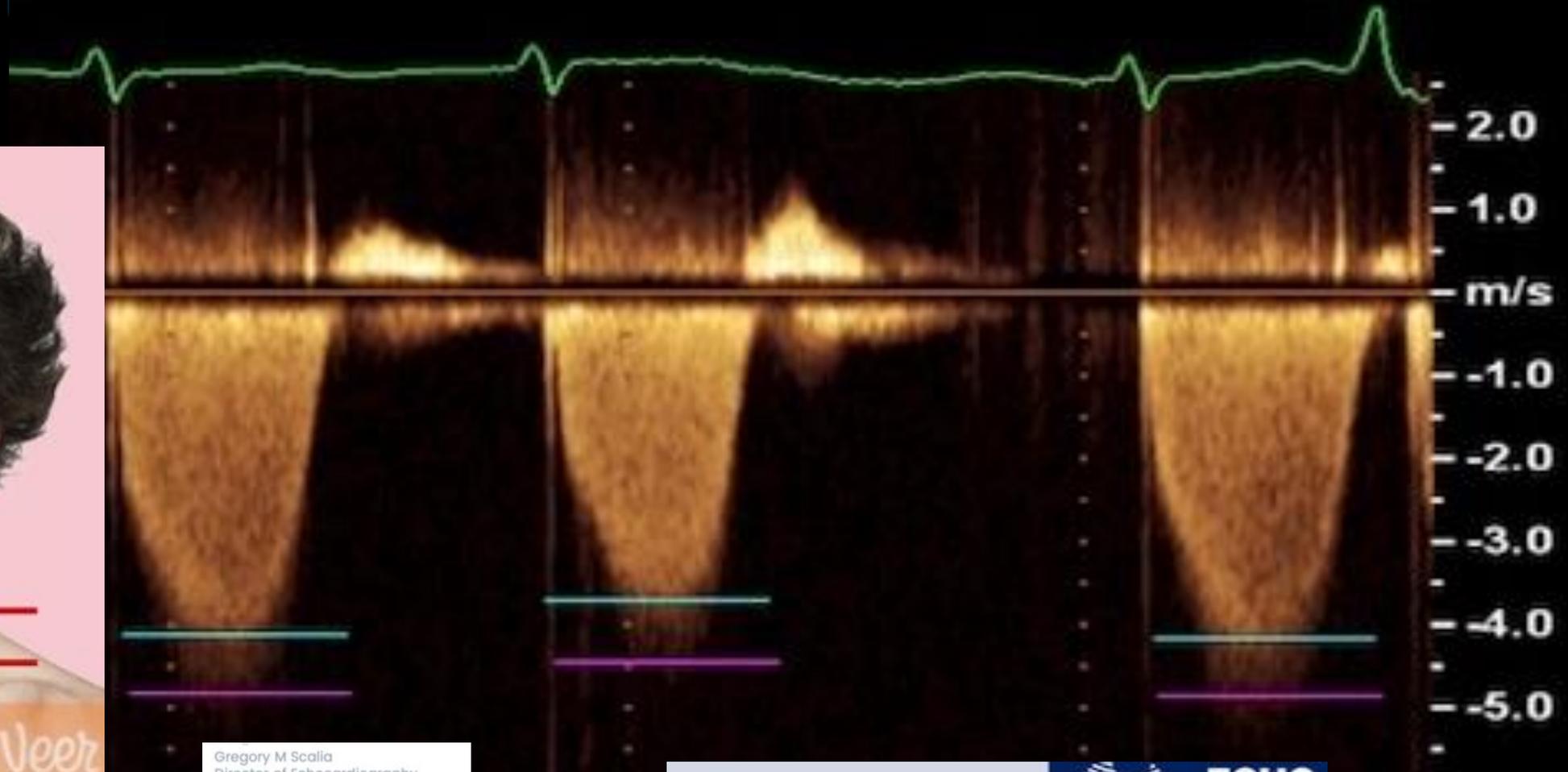
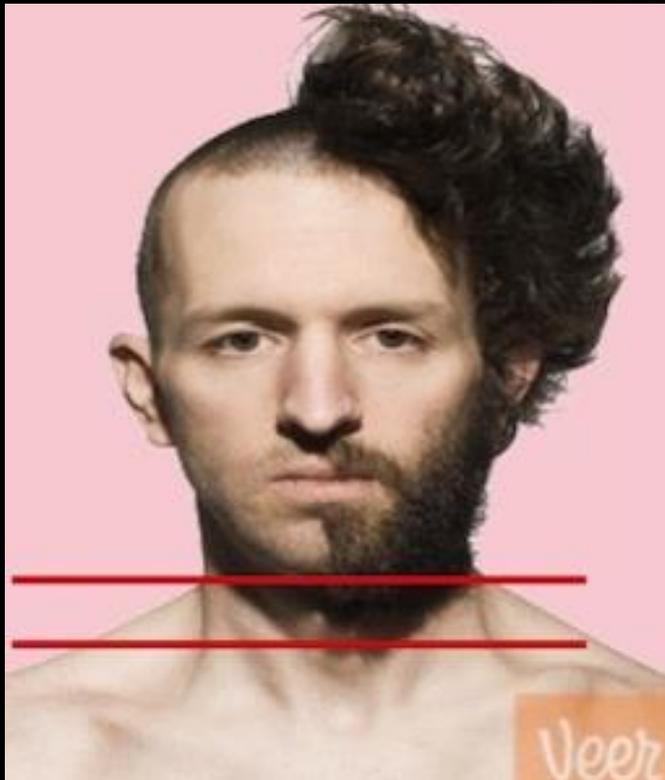
# Q Tip

- Avoid feathery edges
- Turn gains waaayyy down, especially after contrast



# Q Tip

## TR jet: Remember: Chin to Win!



Gregory M Scalia  
Director of Echocardiography  
The Prince Charles Hospital  
Associate Professor of Medicine  
M.B.B.S. (Hons), M.Med.Sc., F.R.A.C.P.,  
F.A.C.C., F.C.S.A.N.Z., F.A.S.E., J.P.

Courtesy Bonita Anderson



65bpm

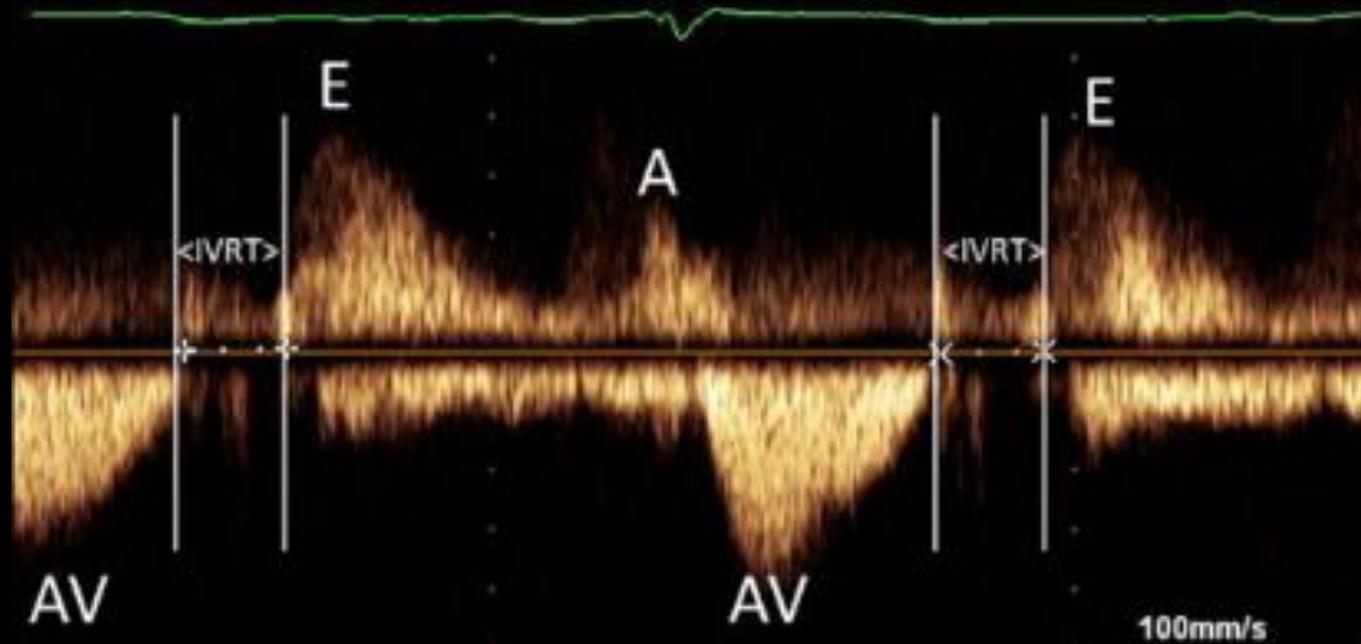
# Complementary parameters

## Isovolumic Relaxation Time (IVRT)



IVRT 177 ms

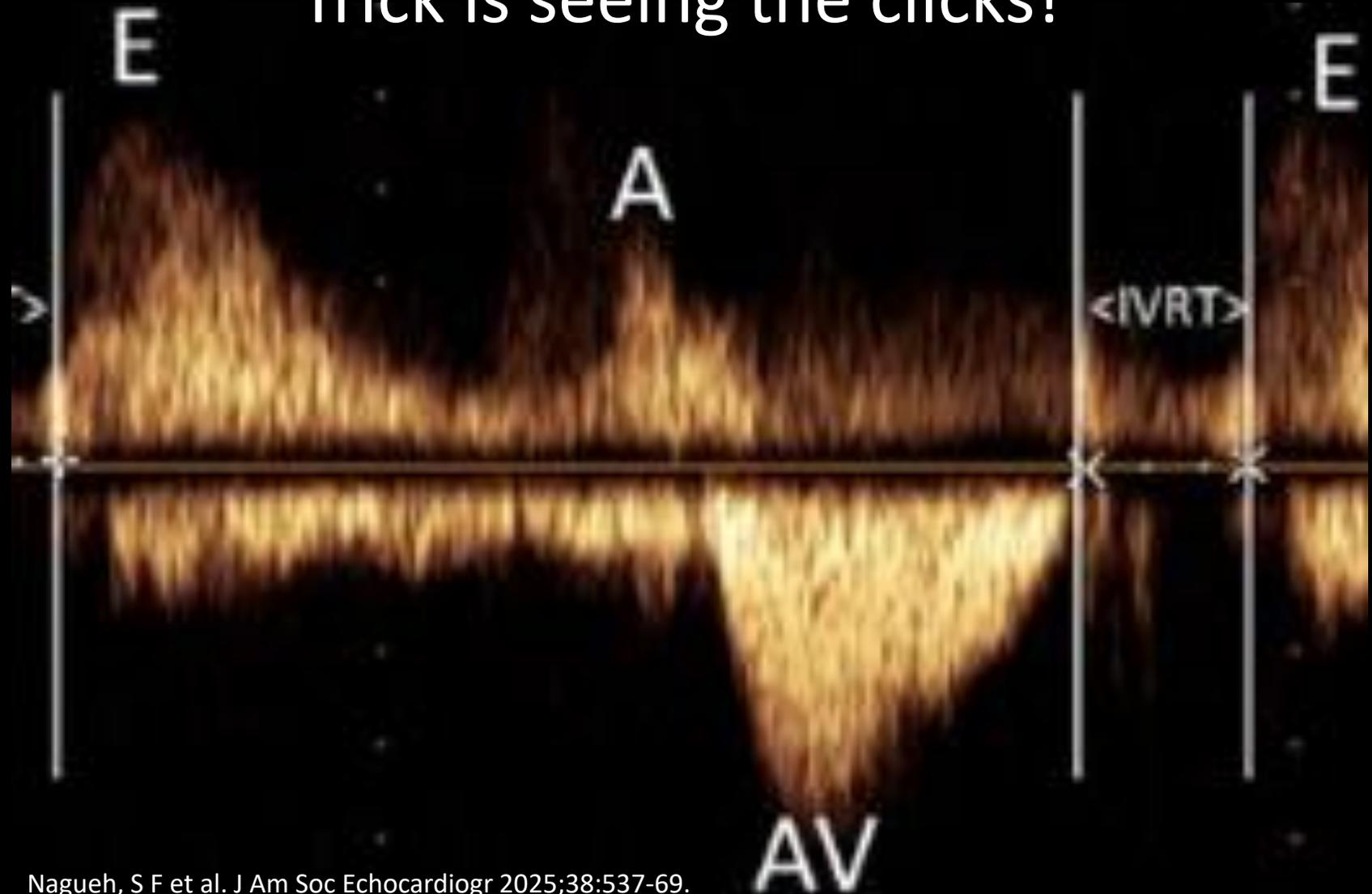
Is there enough time to relax?



IVRT(ms): time interval between AV closure and MV opening

Trick is seeing the clicks!

CW thru aortic-mitral curtain to catch closing click at end of aortic ejection and onset MV opening click



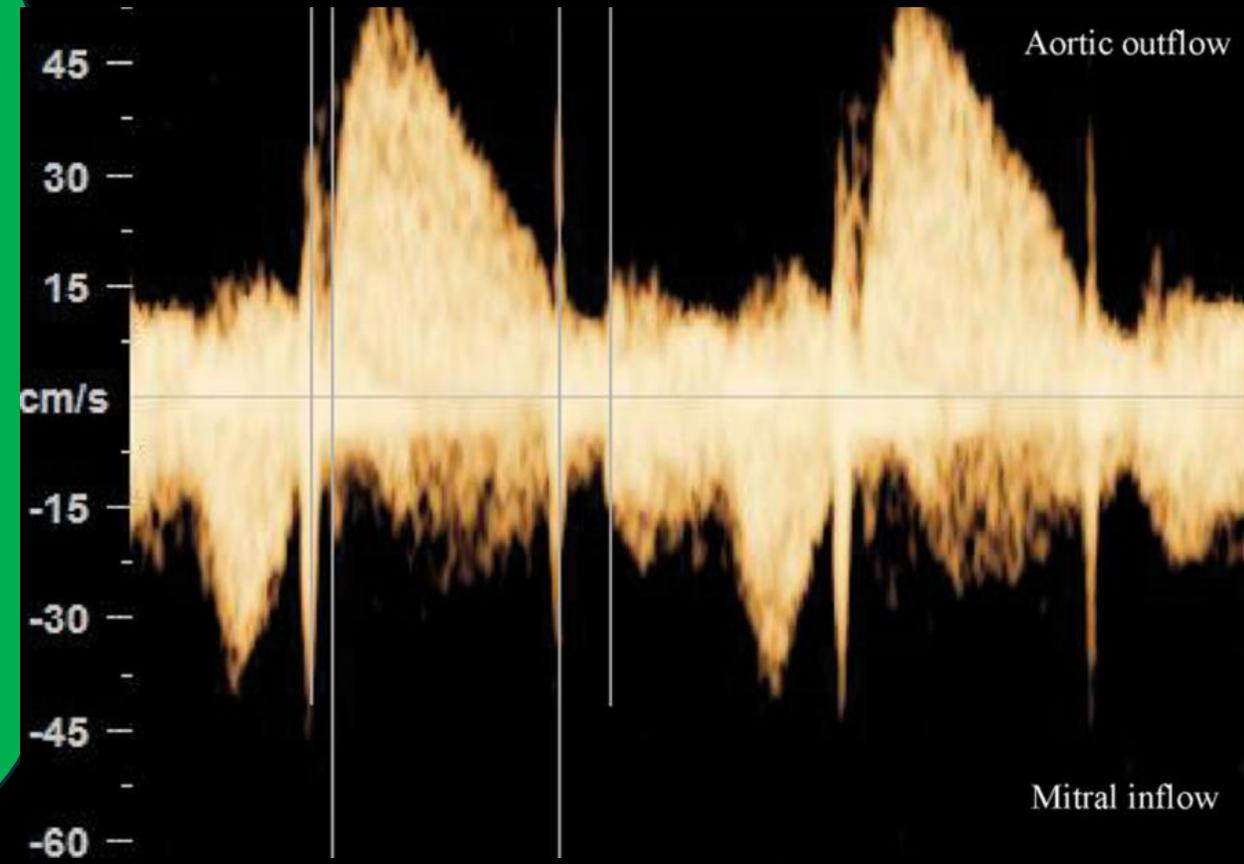
# IVRT: Issues with guideline recommended CW Assessment

In the real world we most likely get something like this!

**A Mess!**

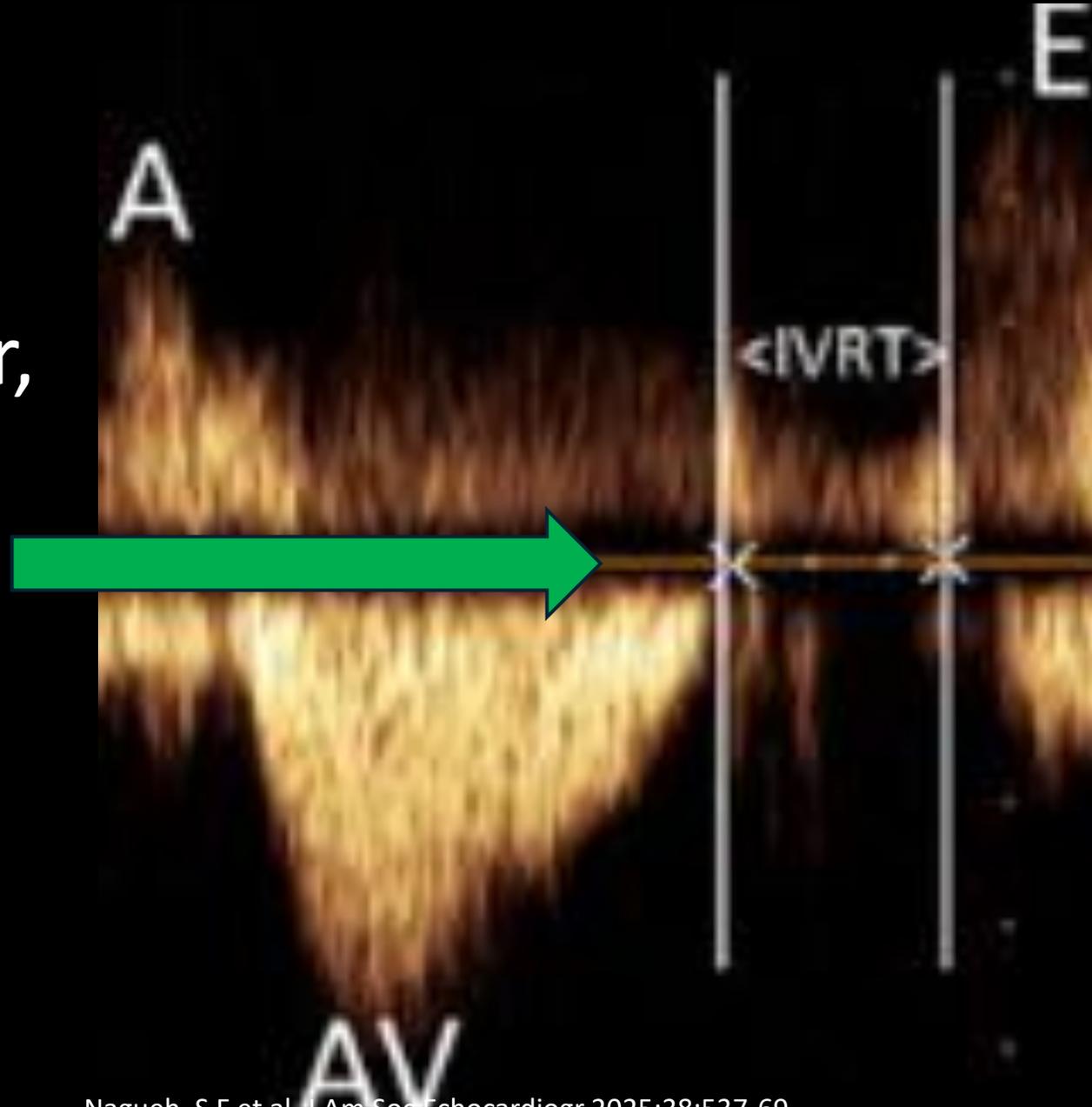
Tip: For CW, couple of adjustments we can make:

- Turn gains waaaaay down
- Be as parallel (0') as possible to have as little noise as possible
- Inc sweep speed
- Low wall filter (100-200 Hz)

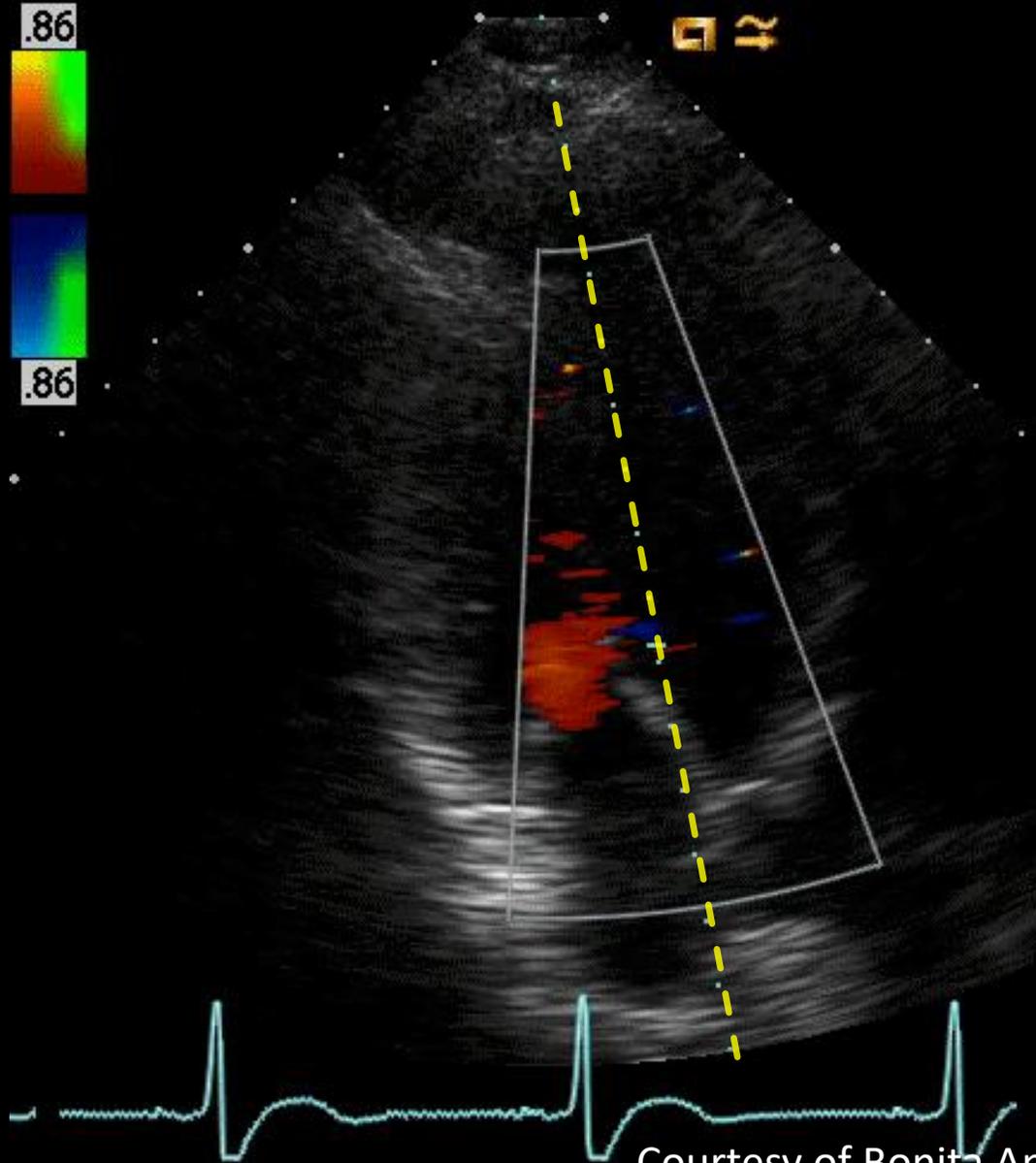


# IVRT(ms): time interval between AV closure and MV opening

Low wall filter,  
cleans up  
noise at  
baseline



# Isovolumetric Relaxation Time (Technique)



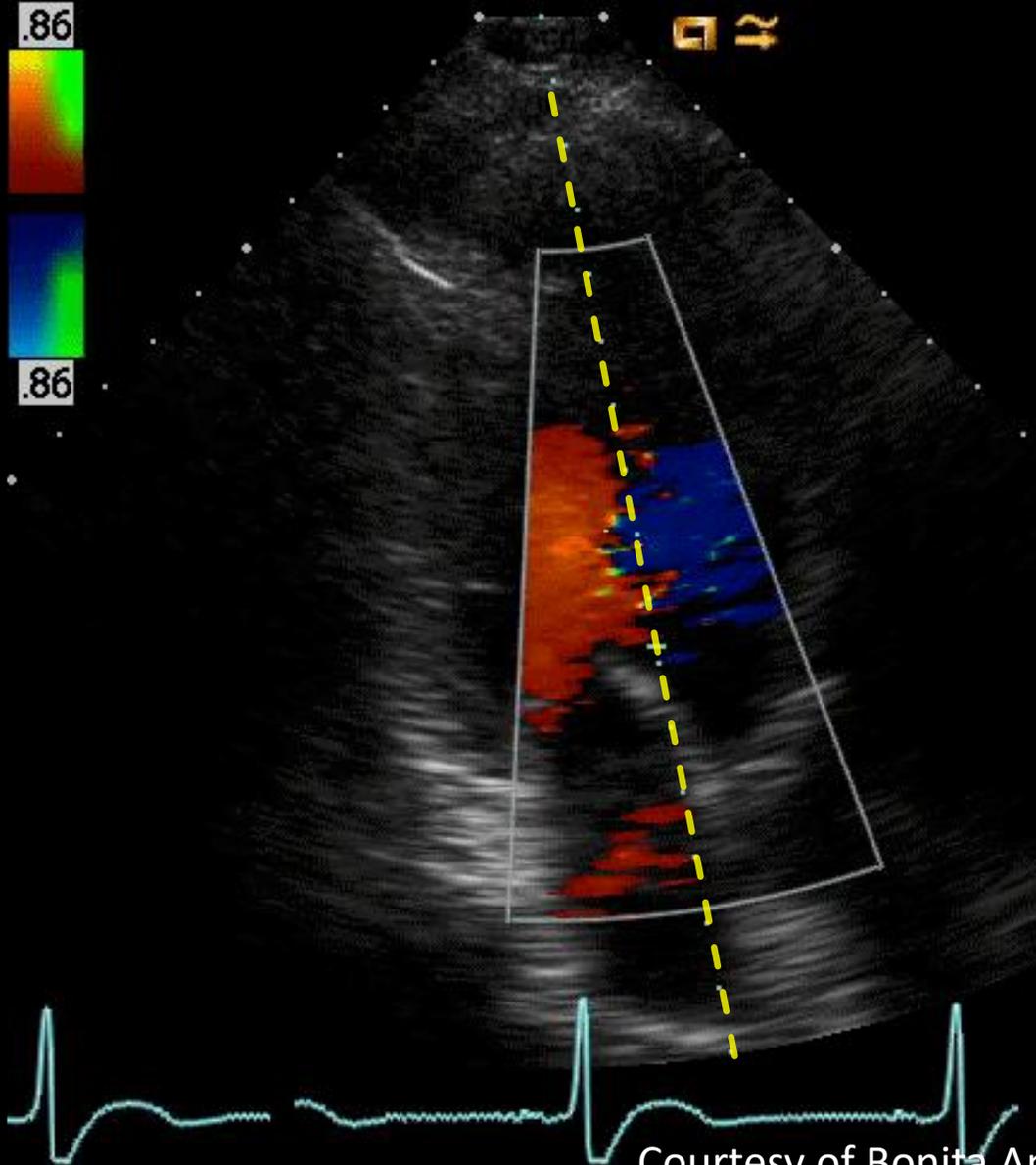
**View:** APLAX (or AP 5ch)

**Continuous-wave Doppler**

**Alignment:** between mitral inflow  
& LV outflow

**Tip:** use colour Doppler & align CW  
cursor at the red-blue interface

# Isovolumetric Relaxation Time (Technique)



**View:** APLAX (or AP 5ch)

**Continuous-wave Doppler**

**Alignment:** between mitral inflow  
& LV outflow

**Tip:** use colour Doppler & align CW  
cursor at the red-blue interface

# Isovolumetric Relaxation Time (Measurements)

.74

LV IVRT = 60 msec

CW:2MHz

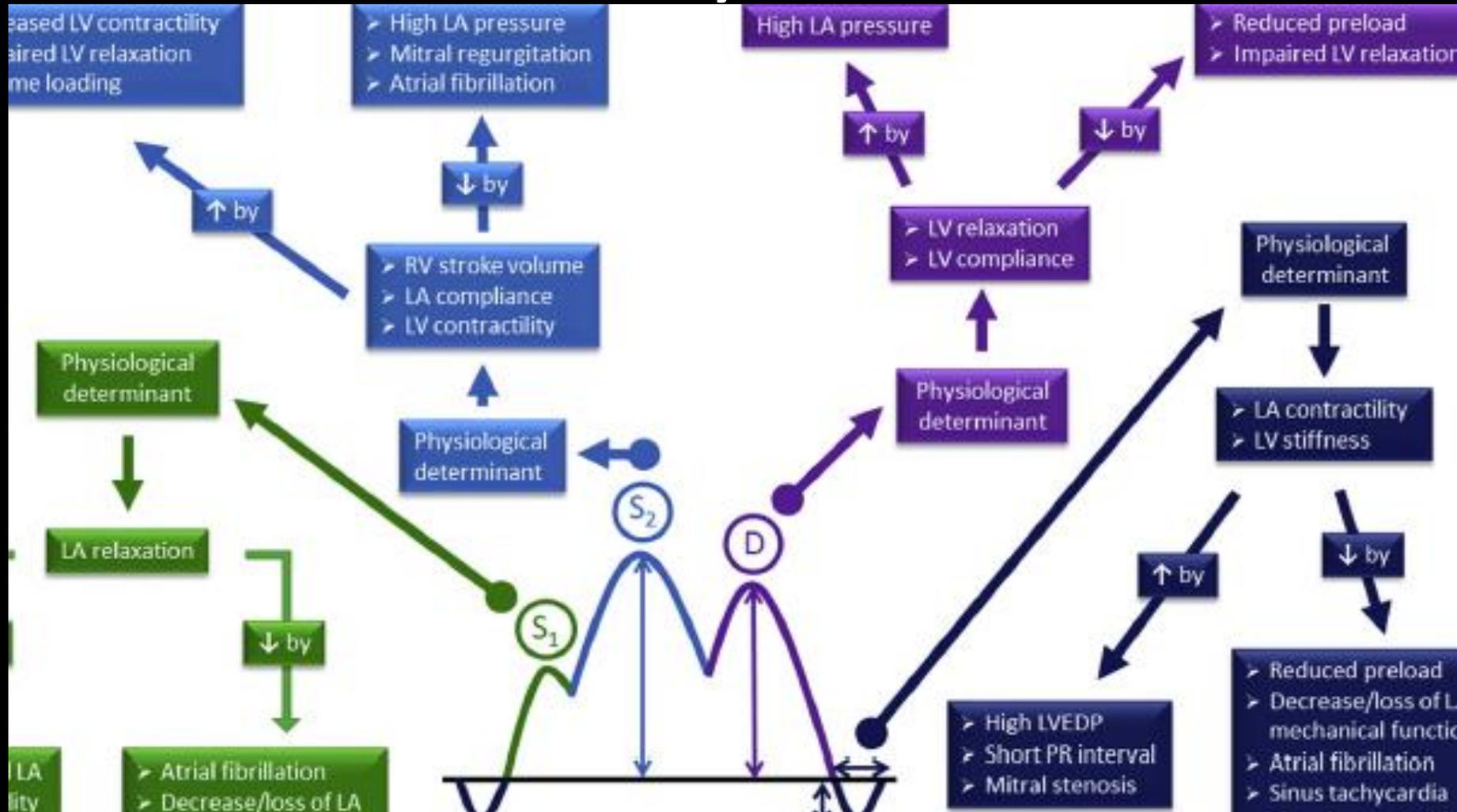
Sweep=100mm/s

✓ Simultaneously display end of aortic ejection + onset of MV inflow



# Complementary parameters

## Pulmonary Vein Flow



# Complementary parameters

Pulmonary Vein Flow = Filling of the LA

S = Systole

D = Diastole

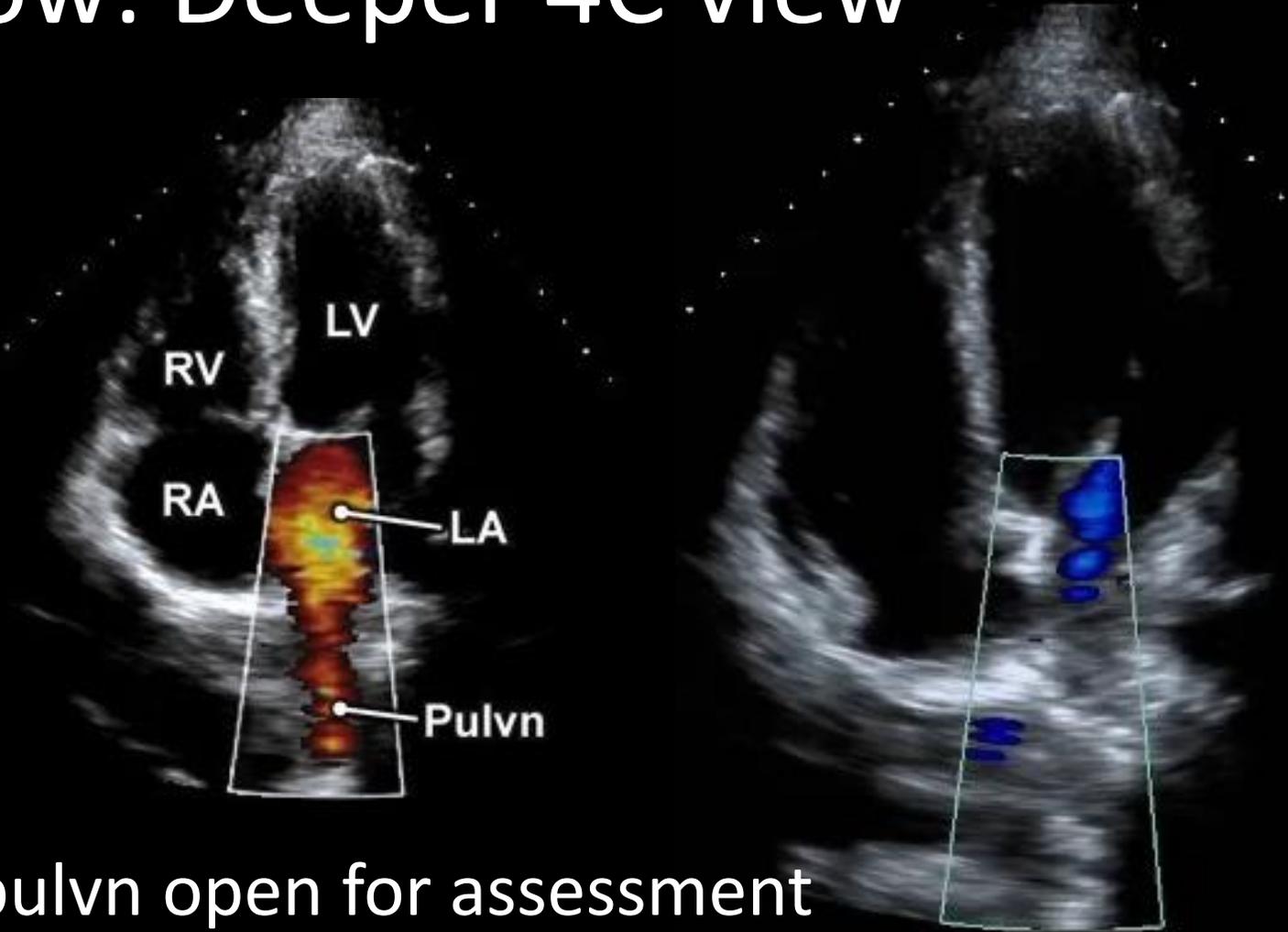
AR / A Dur = atrial contraction



## Complementary parameters

# Pulmonary Vein Flow: Deeper 4C view

- Adjust
  - Position
  - Scale
  - Baseline
  - Gains to bring in color pulmonary vein flow

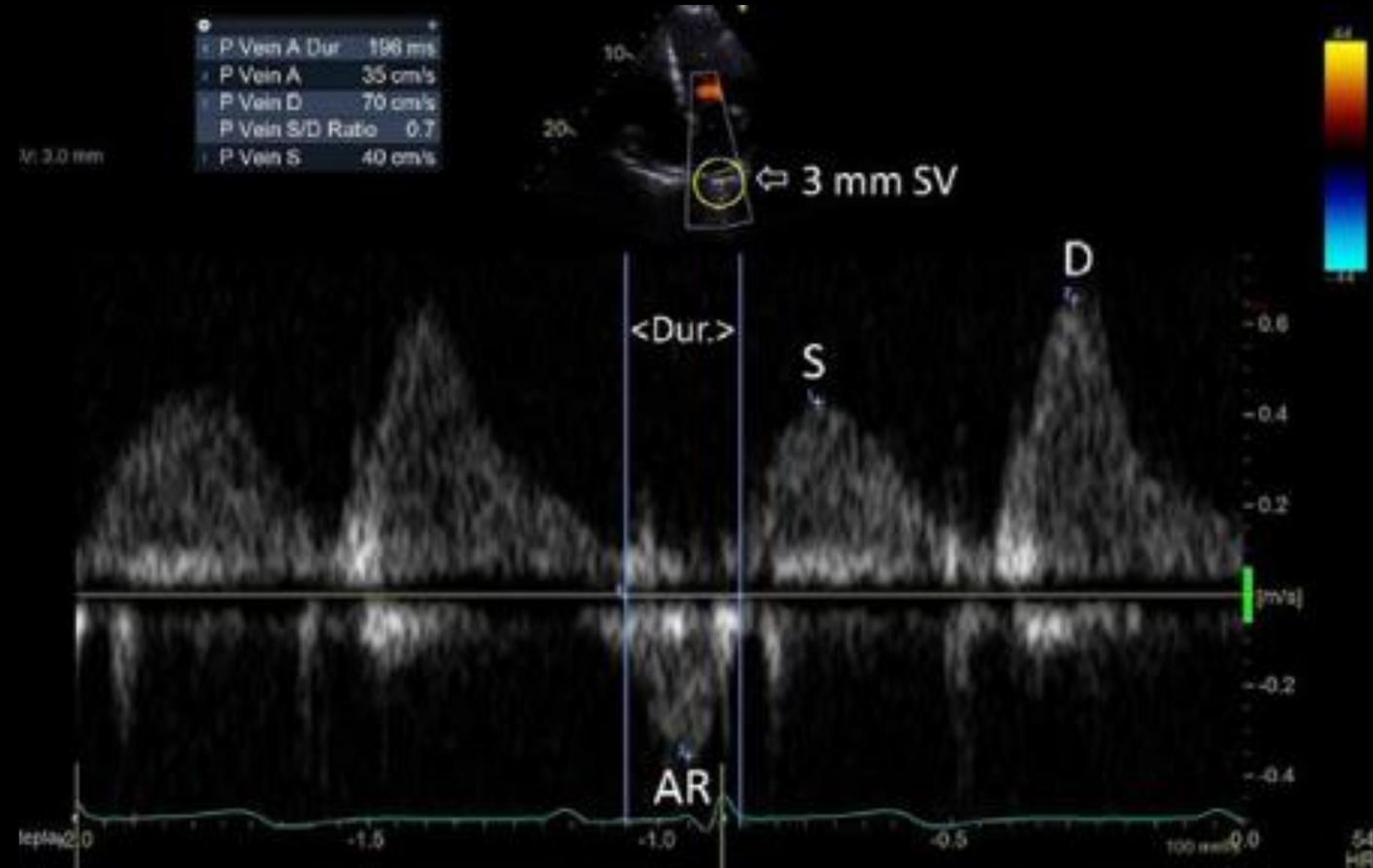


The challenge is keeping the pulvn open for assessment

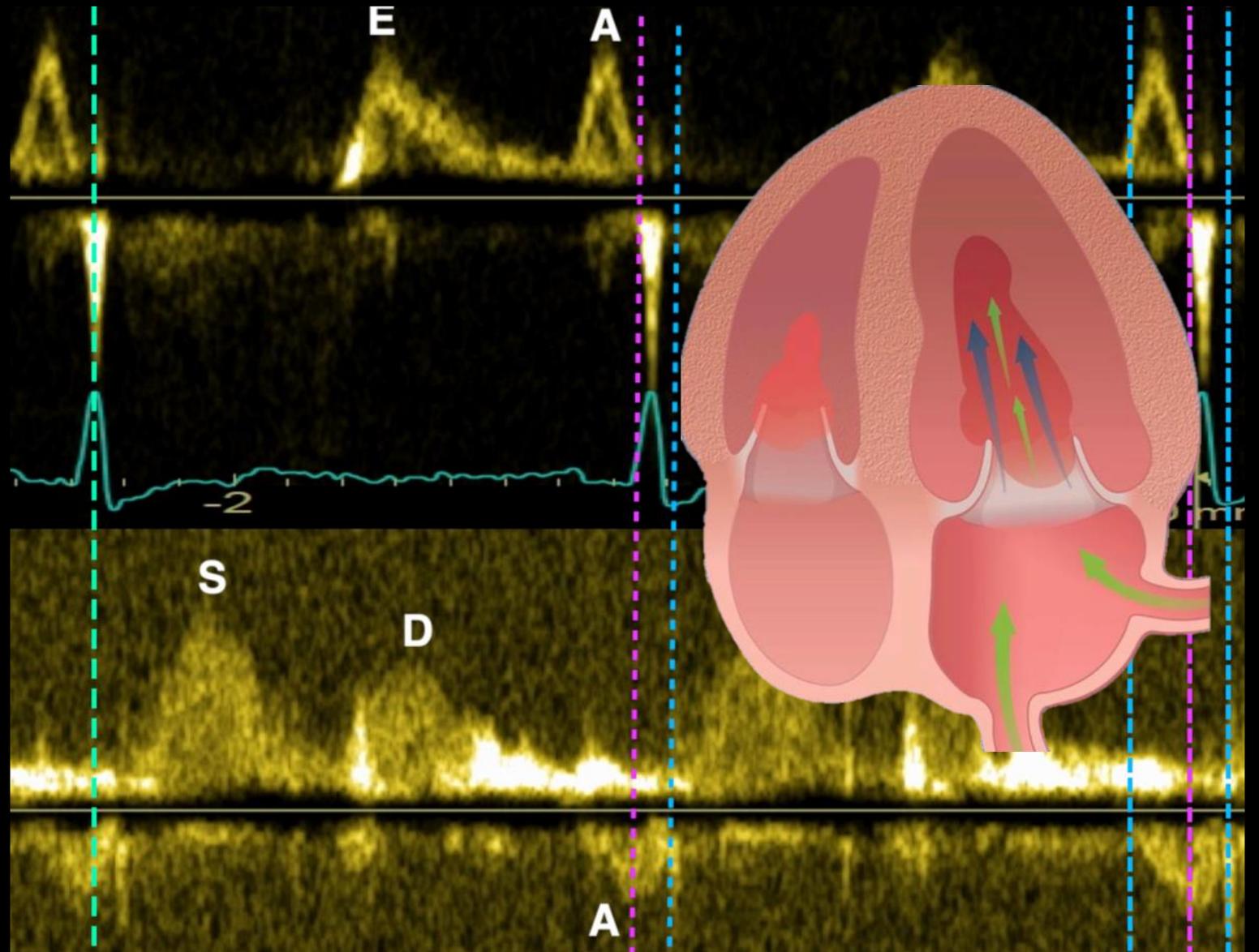
# Complementary parameters

## Pulmonary Vein Flow Optimization

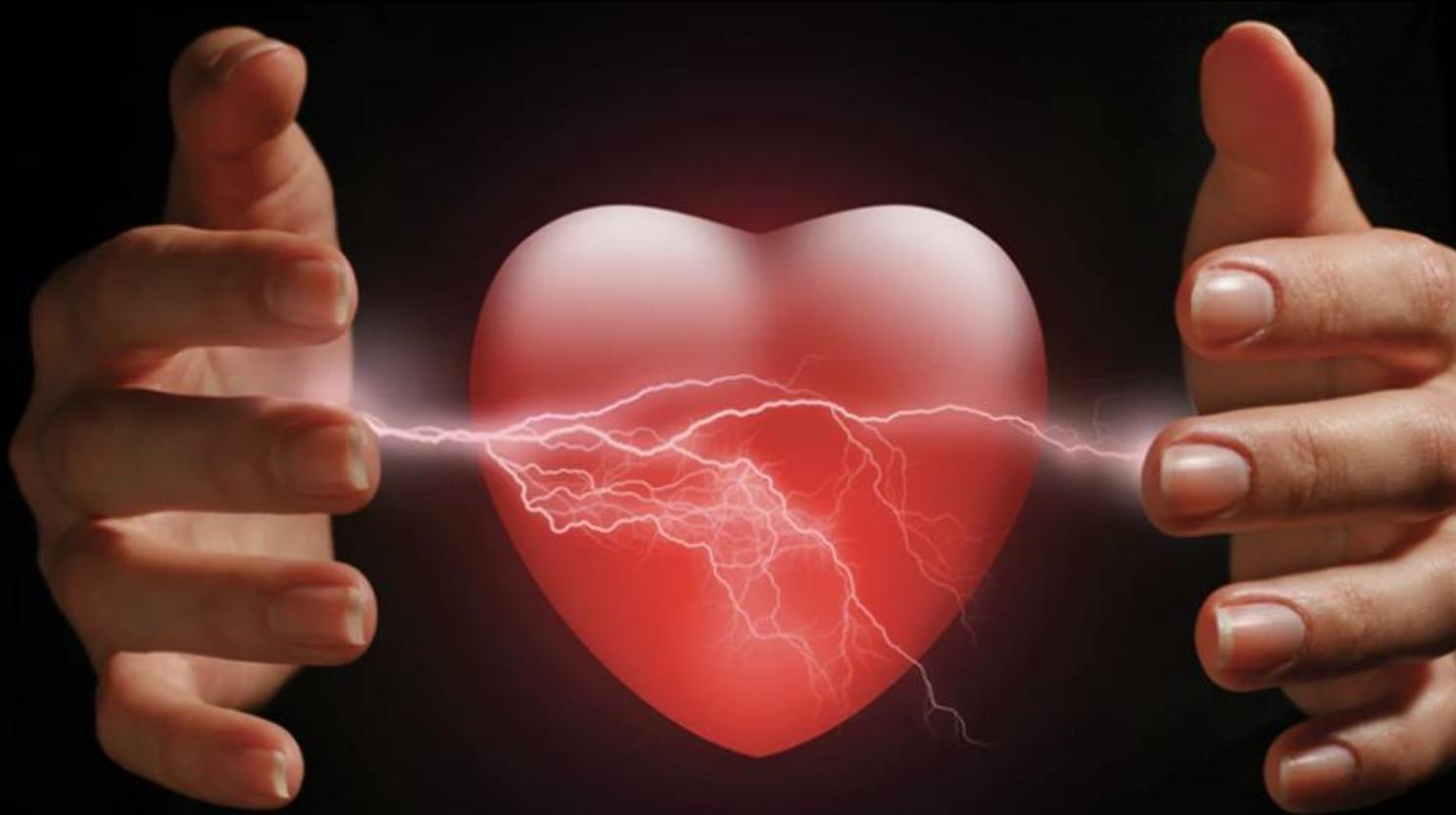
- PW sample 3-5 mm placed 5-10 mm into pulm veins (while trying not to hit the walls)
- Low wall filter (100-200 MHz)
- Decrease gain
- Sweep speed 100 mm/s



Keep in mind the whole picture, relationships and how nothing can work in isolation



Bottom Line: Attention to Detail-  
Alignment and Cursor Placement Matter!



The power is in our hands! Thank you!